



**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Thursday, October 1, 2026, 11:00 a.m. at the office of the Corporation, 120 Broadway, 2nd Floor, New York, New York. Following is the Agenda for the meeting:

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1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on June 4, 2026
3. President's Report
4. Report of the Audit Committee
5. Approval of an Authorizing Resolution relating to the Housing Impact Bonds, 2026 Series C and D for the NYCHA PACT Seward Park Extension Development and Approval of Mortgage Loans
6. Approval of a Subordinate Market-Rate Revolving Term (SMRRT) Loan for 665 New York Avenue
7. Approval of Conduit New York City Acquisition Fund (NYCAF) Subordinate Loan from New York City Grant Proceeds
8. Approval of Origination of Conduit Loans for Mitchell-Lama Projects from New York State Grant Proceeds
9. Approval of Declaration of Intent Resolutions
10. Other Business

Dated: September 24, 2026

A handwritten signature in black ink, appearing to read "Eric Enderlin".

Eric Enderlin
President