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	Taxable Bonds (Class A/B/C)		Tax-Exempt Bonds (Class D/E/F)		Total Bonds	
	\$346,100,000		\$203,900,000		\$550,000,000	
Bond Costs (Components of Total Underwriting Fees)	\$/Bond	Amount	\$/Bond	Amount	\$/Bond	Amount
<u>Public Finance Costs:</u>						
Bond Takedown (See Group Net Economics Split)	\$ 4.500	1,557,450.00	\$ 4.500	917,550.00	\$ 4.500	2,475,000.00
Municipal CUSIPs	0.001	416.00	0.002	416.00	0.002	832.00
DTC	0.003	975.00	0.005	975.00	0.004	1,950.00
i-Deal / Dalcomp	0.062	21,553.98	0.063	12,766.02	0.062	34,320.00
GameDay Issuer Monitor	0.030	10,383.00	0.030	6,117.00	0.030	16,500.00
NY Tax	0.008	2,834.41	0.008	1,675.87	0.008	4,510.28
SOLVE (15c2-12 Continuing Disclosure Reports)	0.003	1,179.89	0.003	695.11	0.003	1,875.00
Lender Site Visit	0.002	837.43	0.002	493.36	0.002	1,330.79
Total Underwriters' Fee	\$ 4.610	1,595,629.71	\$ 4.613	940,688.36	\$ 4.611	2,536,318.07
Total Upfront Costs and Fees	\$ 22.717	7,862,208.62	\$ 22.720	4,632,556.15	\$ 22.718	12,494,764.77

NYCHDC Open Resolution 2024 Series F-1-A, F-1-B, and F-2

Costs of Issuance				
				<i>Final as of 12.16.2024</i>
	<u>2024 Series F-1-A</u> <u>(Tax Exempt)</u>	<u>2024 Series F-1-B</u> <u>(Tax Exempt)</u>	<u>2024 Series F-2</u> <u>(Tax Exempt)</u>	<u>Total</u>
Bond Amount	\$ 245,135,000	\$ 30,840,000	\$ 127,100,000	\$ 403,075,000
TEFRA	0.006% \$ 14,000.00	0.000% \$ -	0.000% \$ -	0.003% \$ 14,000.00
Bond Counsel (Hawkins)	0.042% \$ 103,000.00	0.042% \$ 13,000.00	0.042% \$ 54,000.00	0.042% \$ 170,000.00
Printing	0.002% \$ 6,000.00	0.003% \$ 1,000.00	0.002% \$ 3,000.00	0.002% \$ 10,000.00
Trustee Fee	0.002% \$ 6,000.00	0.009% \$ 2,875.00	0.003% \$ 3,875.00	0.003% \$ 12,750.00
Rating Agency (S&P & Moody's)	0.059% \$ 144,500.00	0.058% \$ 18,000.00	0.059% \$ 74,700.00	0.059% \$ 237,200.00
Underwriter Management Fee	0.075% \$ 183,851.25	0.075% \$ 23,130.00	0.075% \$ 95,325.00	0.075% \$ 302,306.25
Underwriter Takedown	0.611% \$ 1,497,268.75	0.625% \$ 192,750.00	0.375% \$ 476,625.00	0.538% \$ 2,166,643.75
Underwriter Expenses	0.013% \$ 31,297.48	0.013% \$ 3,937.48	0.013% \$ 16,227.43	0.013% \$ 51,462.39
Underwriter Counsel (Orrick)	0.018% \$ 45,000.00	0.019% \$ 6,000.00	0.019% \$ 24,000.00	0.019% \$ 75,000.00
Roadshow Fee	0.000% \$ 1,000.00	0.002% \$ 500.00	0.000% \$ 500.00	0.000% \$ 2,000.00
Administrative and Miscellaneous Fee	0.002% \$ 6,000.00	0.003% \$ 1,000.00	0.002% \$ 3,000.00	0.002% \$ 10,000.00
Total COI	0.831% \$ 2,037,917.48	0.850% \$ 262,192.48	0.591% \$ 751,252.43	0.757% \$ 3,051,362.39

Costs of Issuance: NYCHDC Open Resolution 2025 Series A
FINAL (As of 3/13/2025)

Pricing Date	Tuesday 3/11/2025
Sale Date (BPA Execution)	Wednesday 3/12/2025
Closing Date	Friday 3/21/2025

Subseries	2025 Series A-1	2025 Series A-2	Total
Tax Status	Tax-Exempt Non-AMT	Tax-Exempt Non-AMT	
Bond Par	135,095,000.00	107,725,000.00	242,820,000.00
Bond Premium/Discount	0.00	0.00	0.00
Bond Proceeds	135,095,000.00	107,725,000.00	242,820,000.00

COI Line Item	\$	% (2)	\$	% (2)	\$	% (2)
TEFRA	2,000.00	0.0015%	0.00	0.0000%	2,000.00	0.0008%
Bond Counsel (Hawkins)	50,000.00	0.0370%	40,000.00	0.0371%	90,000.00	0.0371%
Printing (ImageMaster)	5,500.00	0.0041%	4,500.00	0.0042%	10,000.00	0.0041%
Trustee Fee (BNY Mellon)	6,000.00	0.0044%	4,375.00	0.0041%	10,375.00	0.0043%
Rating Agency (Moody's + S&P)	114,500.00	0.0848%	91,037.00	0.0845%	205,537.00	0.0846%
Underwriter Takedown	826,075.00	0.6115%	403,968.75	0.3750%	1,230,043.75	0.5066%
Underwriter Management Fee	101,321.25	0.0750%	80,793.75	0.0750%	182,115.00	0.0750%
Underwriter Expenses (1)	20,549.85	0.0152%	15,602.70	0.0145%	36,152.55	0.0149%
Underwriters' Counsel (Orrick) (1)	27,817.93	0.0206%	22,182.07	0.0206%	50,000.00	0.0206%
Roadshow Fee (ImageMaster)	1,000.00	0.0007%	1,000.00	0.0009%	2,000.00	0.0008%
Admin. and Misc. Fee	5,500.00	0.0041%	4,500.00	0.0042%	10,000.00	0.0041%
Total COI	1,160,264.03	0.8589%	667,959.27	0.6201%	1,828,223.30	0.7529%

Costs of Issuance: NYCHDC Open Resolution 2025 Series B

FINAL (As of 4/15/2025)

Pricing Date	Monday 4/14/2025
Sale Date (BPA Execution)	Tuesday 4/15/2025
Closing Date	Thursday 4/24/2025

Subseries	2025 Series B-1		2025 Series B-2		Total
Tax Status	Tax-Exempt Non-AMT		Tax-Exempt Non-AMT		
Bond Par	61,940,000.00		98,220,000.00		160,160,000.00
Bond Premium/Discount	0.00		0.00		0.00
Bond Proceeds	61,940,000.00		98,220,000.00		160,160,000.00

COI Line Item	\$	% (1)	\$	% (1)	\$	% (1)
TEFRA	1,000.00	0.0016%	0.00	0.0000%	1,000.00	0.0006%
Bond Counsel (Hawkins)	31,000.00	0.0500%	49,000.00	0.0499%	80,000.00	0.0500%
Printing (ImageMaster)	4,000.00	0.0065%	6,000.00	0.0061%	10,000.00	0.0062%
Trustee Fee (BNY Mellon)	3,000.00	0.0048%	2,375.00	0.0024%	5,375.00	0.0034%
Trustee Counsel Fee (Ballard Spahr)	2,000.00	0.0032%	3,000.00	0.0031%	5,000.00	0.0031%
Rating Agency (Moody's + S&P)	62,500.00	0.1009%	99,100.00	0.1009%	161,600.00	0.1009%
Underwriter Takedown	378,706.25	0.6114%	368,325.00	0.3750%	747,031.25	0.4664%
Underwriter Management Fee	46,455.00	0.0750%	73,665.00	0.0750%	120,120.00	0.0750%
Underwriter Expenses (2)	9,292.35	0.0150%	14,534.16	0.0148%	23,826.51	0.0149%
Underwriters' Counsel (Orrick) (2)	19,500.00	0.0315%	30,500.00	0.0311%	50,000.00	0.0312%
Roadshow Fee (ImageMaster)	1,000.00	0.0016%	1,000.00	0.0010%	2,000.00	0.0012%
Admin. and Misc. Fee	4,000.00	0.0065%	6,000.00	0.0061%	10,000.00	0.0062%
Total COI	562,453.60	0.9081%	653,499.16	0.6653%	1,215,952.76	0.7592%

Costs of Issuance: NYCHDC Open Resolution 2025 Series CDE
FINAL (As of 6/11/2025)

Pricing Date	Mon 6/9/2025	Mon 6/9/2025	Tue 6/10/2025	Tue 6/10/2025
Sale Date (BPA Execution)	Tue 6/10/2025	Tue 6/10/2025	Tue 6/10/2025	Tue 6/10/2025
Closing Date	Wed 6/18/2025	Wed 6/18/2025	Wed 6/18/2025	Wed 6/18/2025

Subseries	2025 Series C-1	2025 Series C-2	2025 Series D	2025 Series E	Total
Tax Status	Tax-Exempt Non-AMT	Tax-Exempt Non-AMT	Taxable	Tax-Exempt Non-AMT	
Bond Par	133,665,000.00	247,515,000.00	150,000,000.00	124,095,000.00	655,275,000.00
Bond Premium/Discount	--	0.00	--	--	--
Bond Proceeds	133,665,000.00	247,515,000.00	150,000,000.00	124,095,000.00	655,275,000.00

COI Line Item	\$	% (1)	\$	% (1)	\$	% (1)	\$	% (1)	\$	% (1)
TEFRA	4,000.00	0.0030%	--	0.0000%	--	0.0000%	--	0.0000%	4,000.00	0.0006%
Bond Counsel (Hawkins)	59,000.00	0.0441%	108,000.00	0.0436%	10,000.00	0.0067%	3,000.00	0.0024%	180,000.00	0.0275%
Printing (ImageMaster)	2,500.00	0.0019%	4,500.00	0.0018%	3,000.00	0.0020%	--	0.0000%	10,000.00	0.0015%
Trustee Fee (BNY Mellon)	3,000.00	0.0022%	2,375.00	0.0010%	3,000.00	0.0020%	3,000.00	0.0024%	11,375.00	0.0017%
Trustee Counsel Fee (Ballard Spahr)	1,000.00	0.0007%	2,000.00	0.0008%	1,000.00	0.0007%	1,000.00	0.0008%	5,000.00	0.0008%
Rating Agency (Moody's + S&P)	65,000.00	0.0486%	120,500.00	0.0487%	73,300.00	0.0489%	--	0.0000%	258,800.00	0.0395%
Underwriter Takedown	813,993.75	0.6090%	928,181.25	0.3750%	150,000.00	0.1000%	124,095.00	0.1000%	2,016,270.00	0.3077%
Underwriter Management Fee	100,248.75	0.0750%	185,636.25	0.0750%	--	0.0000%	--	0.0000%	285,885.00	0.0436%
Underwriter Expenses (2)	19,139.62	0.0143%	35,441.89	0.0143%	17,160.30	0.0114%	3,977.08	0.0032%	75,718.89	0.0116%
Underwriters' Counsel (Orrick) (2)	24,000.00	0.0180%	44,000.00	0.0178%	5,000.00	0.0033%	2,000.00	0.0016%	75,000.00	0.0114%
Roadshow Fee (ImageMaster)	500.00	0.0004%	1,000.00	0.0004%	500.00	0.0003%	--	0.0000%	2,000.00	0.0003%
Admin. and Misc. Fee	2,500.00	0.0019%	4,500.00	0.0018%	3,000.00	0.0020%	--	0.0000%	10,000.00	0.0015%
Total COI	1,094,882.12	0.8191%	1,436,134.39	0.5802%	265,960.30	0.1773%	137,072.08	0.1105%	2,934,048.89	0.4478%

Costs of Issuance: NYCHDC Impact Resolution 2025 Series AB

REVISED FINAL (As of 6/20/2025)

Pricing Date	Tuesday 6/17/2025
Sale Date (BPA Execution)	Wednesday 6/18/2025
Closing Date	Tuesday 6/24/2025

Subseries	2025 Series A	2025 Series B	Total
Tax Status	Tax-Exempt Non-AMT	Taxable	
Bond Par	85,000,000.00	163,430,000.00	248,430,000.00
Bond Premium/Discount	0.00	0.00	0.00
Bond Proceeds	85,000,000.00	163,430,000.00	248,430,000.00

COI Line Item	\$	% (2)	\$	% (2)	\$	% (2)
TEFRA	1,000.00	0.0012%	0.00	0.0000%	1,000.00	0.0004%
Bond Counsel (Orrick)	43,000.00	0.0506%	82,000.00	0.0502%	125,000.00	0.0503%
Printing (ImageMaster)	3,500.00	0.0041%	6,500.00	0.0040%	10,000.00	0.0040%
Trustee (U.S. Bank) and Counsel Fee	4,500.00	0.0053%	9,000.00	0.0055%	13,500.00	0.0054%
Rating Agency (Moody's)	26,500.00	0.0312%	51,000.00	0.0312%	77,500.00	0.0312%
Underwriter Takedown	531,250.00	0.6250%	1,003,900.00	0.6143%	1,535,150.00	0.6179%
Underwriter Management Fee	63,750.00	0.0750%	122,572.50	0.0750%	186,322.50	0.0750%
Underwriter Expenses (1)	10,464.41	0.0123%	18,199.26	0.0111%	28,663.67	0.0115%
Underwriters' Counsel (Tiber Hudson) (1)	10,000.00	0.0118%	20,000.00	0.0122%	30,000.00	0.0121%
Disclosure Counsel (Hawkins)	21,000.00	0.0247%	39,000.00	0.0239%	60,000.00	0.0242%
Roadshow Fee (ImageMaster)	500.00	0.0006%	1,500.00	0.0009%	2,000.00	0.0008%
Admin. and Misc. Fee	3,500.00	0.0041%	6,500.00	0.0040%	10,000.00	0.0040%
Total COI	718,964.41	0.8458%	1,360,171.76	0.8323%	2,079,136.17	0.8369%

Costs of Issuance: NYCHDC Impact Resolution 2025 Series CD

FINAL (As of 9/17/2025)

Pricing Date	Tuesday 9/16/2025
Sale Date (BPA Execution)	Wednesday 9/17/2025
Closing Date	Thursday 9/25/2025

Subseries	2025 Series C	2025 Series D	Total
Tax Status	Tax-Exempt Non-AMT	Taxable	
Bond Par	41,275,000.00	198,760,000.00	240,035,000.00
Bond Premium/Discount	0.00	0.00	0.00
Bond Proceeds	41,275,000.00	198,760,000.00	240,035,000.00

COI Line Item	\$	% (1)	\$	% (1)	\$	% (1)
TEFRA	2,000.00	0.0048%	0.00	0.0000%	2,000.00	0.0008%
Bond Counsel (Hawkins)	19,000.00	0.0460%	91,000.00	0.0458%	110,000.00	0.0458%
Printing (ImageMaster)	1,500.00	0.0036%	8,500.00	0.0043%	10,000.00	0.0042%
Trustee (U.S. Bank) and Counsel Fee	3,500.00	0.0085%	17,000.00	0.0086%	20,500.00	0.0085%
Rating Agency (Moody's)	13,500.00	0.0327%	64,000.00	0.0322%	77,500.00	0.0323%
Underwriter Takedown	257,968.75	0.6250%	1,226,843.75	0.6172%	1,484,812.50	0.6186%
Underwriter Management Fee	30,956.25	0.0750%	149,070.00	0.0750%	180,026.25	0.0750%
Underwriter Expenses (2)	5,599.23	0.0136%	26,738.62	0.0135%	32,337.85	0.0135%
Underwriters' Counsel (Tiber Hudson) (2)	9,000.00	0.0218%	41,000.00	0.0206%	50,000.00	0.0208%
Disclosure Counsel (Orrick)	21,000.00	0.0509%	104,000.00	0.0523%	125,000.00	0.0521%
Roadshow Fee (ImageMaster)	500.00	0.0012%	1,500.00	0.0008%	2,000.00	0.0008%
Admin. and Misc. Fee	1,500.00	0.0036%	8,500.00	0.0043%	10,000.00	0.0042%
Total COI	366,024.23	0.8868%	1,738,152.37	0.8745%	2,104,176.60	0.8766%

Costs of Issuance: NYCHDC Open Resolution 2025 Series F
FINAL (As of 9/24/2025)

Pricing Date	Tue 9/23/2025	Tue 9/23/2025
Sale Date (BPA Execution)	Wed 9/24/2025	Wed 9/24/2025
Closing Date	Mon 9/29/2025	Mon 9/29/2025

Subseries	2025 Series F-1	2025 Series F-2	Total
Tax Status	Tax-Exempt Non-AMT	Tax-Exempt Non-AMT	
Bond Par	82,820,000.00	38,640,000.00	121,460,000.00
Bond Premium/Discount	--	--	--
Bond Proceeds	82,820,000.00	38,640,000.00	121,460,000.00

COI Line Item	\$	% (1)	\$	% (1)	\$	% (1)
TEFRA	6,000.00	0.0072%	--	0.0000%	6,000.00	0.0049%
Bond Counsel (Hawkins)	75,000.00	0.0906%	35,000.00	0.0906%	110,000.00	0.0906%
Printing (ImageMaster)	7,000.00	0.0085%	3,000.00	0.0078%	10,000.00	0.0082%
Trustee Fee (BNY Mellon)	3,000.00	0.0036%	2,375.00	0.0061%	5,375.00	0.0044%
Trustee Counsel Fee (Ballard Spahr)	5,500.00	0.0066%	2,500.00	0.0065%	8,000.00	0.0066%
Rating Agency (Moody's + S&P)	82,500.00	0.0996%	38,460.00	0.0995%	120,960.00	0.0996%
Underwriter Takedown	497,512.50	0.6007%	241,500.00	0.6250%	739,012.50	0.6084%
Underwriter Management Fee	62,115.00	0.0750%	28,980.00	0.0750%	91,095.00	0.0750%
Underwriter Expenses (2)	11,691.55	0.0141%	5,770.52	0.0149%	17,462.07	0.0144%
Underwriters' Counsel (Orrick) (2)	34,000.00	0.0411%	16,000.00	0.0414%	50,000.00	0.0412%
Roadshow Fee (ImageMaster)	1,500.00	0.0018%	500.00	0.0013%	2,000.00	0.0016%
Admin. and Misc. Fee	7,000.00	0.0085%	3,000.00	0.0078%	10,000.00	0.0082%
Total COI	792,819.05	0.9573%	377,085.52	0.9759%	1,169,904.57	0.9632%