



**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that an annual meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Wednesday, November 19, 2025, 10:30 a.m. at the office of the Corporation, 120 Broadway, 2nd Floor, New York, New York. Following is the Agenda for the meeting:

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1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on June 3, 2025
3. President's Report
4. Report of the Governance Committee
5. Report of the Audit Committee
6. Approval of an Authorizing Resolution relating to Multi-Family Housing Revenue Bonds, 2025 Series H, I and J and 2026 Series A, B, C, D, E, and F; and Approval of Mortgage Loans
7. Approval of an Authorizing Resolution relating to Multi-Family Mortgage Revenue Bonds (PACT Fulton Building 1 Development), 2025 Series A & B, Multi-Family Mortgage Revenue Bonds (PACT Elliott-Chelsea Building 1 Development), 2026 Series A & B; and Approval of Corporate Reserves
8. Approval of an Authorizing Resolution relating to Housing Impact Bonds, 2025 Series E and F for the NYCHA PACT Bay View Development; and Approval of Mortgage Loans
9. Approval of December 2025 HPD Funding Swap Initiatives (City Project and Clusters Loans)
10. Approval to Continue to Temporarily Fund NYC Housing Assistance Corporation (HAC) Ruppert/Yorkville Subsidy Program
11. Presentation and Approval of the Fiscal Year 2026 Operating Budget
12. Presentation of the Property Disposition Report
13. Approval of Declaration of Intent Resolutions
14. Other Business

Dated: November 13, 2025

Eric Enderlin
President