

NOTICE OF PUBLIC HEARING
Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the “Corporation”) is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the “Bonds”) in an aggregate amount not to exceed \$4,966,207,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the “Developments”); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing at **12:00 p.m. on Friday, March 22, 2024** to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Pursuant to Internal Revenue Service Revenue Procedure 2022-20, such public hearing shall be conducted remotely, through the use of telephone conference. Interested members of the public are invited to participate, and individuals will have an opportunity to make brief statements by dialing into the teleconference using the toll-free number **1-844-740-1264** and by entering the access code “**230 618 69406**”. The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address: <https://nychdc.webex.com/nychdc/j.php?MTID=m1e7e06c99e1c946bc68886f367024a04> with the meeting number “**2306 186 9406**” and passcode “**Housing2024**”. Additional information pertaining to the Developments is listed below:

Project Name	Location	Approx. # of Units	Owner	Est. Loan Amount
1345 Rogers Avenue	1355 Rogers Avenue; Block 5229, Lot 17; Brooklyn, NY	319	Rogers Apartments LLC	\$10,485,000
1760 Jerome	1756 Jerome Avenue; Block 2850, Lot 3; Bronx, NY	175	A single purpose entity to be formed by ACMH, Inc.	\$76,650,000
2468 Tiebout Avenue	2468 Tiebout Avenue; 2468 Tiebout Avenue; Block 3023, Lot 4; Bronx, NY	57	A single purpose entity to be formed by MBD Community Housing Corporation	\$35,170,000
2605 Grand Concourse	2605 Grand Concourse; Block 3168, Lot 56; Bronx, NY	142	2605 GC Community, LLC and 2605 GC Owner, LLC	\$9,040,000
2868 Webster Ave	2868 Webster Avenue; Block 3273, Lot 122; Bronx, NY	258	A single purpose entity to be formed by Douglaston Development	\$116,100,000
2955 West 29th Street Oceangate	2955 West 29th Street; Block 7052, Lot 14; Brooklyn, NY	168	A single purpose entity to be formed by Settlement Housing Fund and Jericho Project	\$79,635,000
37 Hillside	37-41 Hillside Avenue; Block 2170, Lot 118; Manhattan, NY	136	37 Hillside Owners LLC	\$23,380,000
515 Blake Avenue - Building D	515 Blake Avenue; Block 3766, Lot 1; Brooklyn, NY	176	A single purpose entity to be formed by HELP USA	\$77,090,000
530 Exterior Street	530 Exterior Street; Block 2351, Lot 25; Bronx, NY	117	RAM Exterior LLC	\$930,000
68-19 Woodhaven Boulevard	68-19 Woodhaven Boulevard; Block 3148, Lot 2; Queens, NY	120	A single purpose entity to be formed by SMJ Development	\$28,120,000
777 Rutland	783 Rutland Road; Block 4808, Lot 37; Brooklyn, NY	180	A single purpose entity to be formed by The NHP Foundation	\$85,320,000
Arverne East Building D	114-200 Beach 36th Street; Block 15862, Lot 1; Queens, NY	250	A single purpose entity to be formed by L&M Development Partners, the Bluestone Organization, and Triangle Equities	\$118,500,000
Atlantic Chestnut Phase 3	275 Chestnut Street; Block 4143, Lot 3; Brooklyn, NY	361	A single purpose entity to be formed by Phipps Houses	\$156,925,000

Brownsville Site A	350, 354, 356, 366, 376, 380, 382, 384, 388, 390, 392 Rockaway Avenue; 19, 25, 27, 29, 31, 33, 47 Chester Street; Block 3499, Lots 15, 17, 20-24, 45-48, 50, 52-54, 56-58; Brooklyn, NY	224	A single purpose entity to be formed by Blue Sea Development, Gilbane Development Company, and Artspace	\$106,180,000
Caton Flats	794 Flatbush Avenue; Block 5063, Lot 58; Brooklyn NY	255	BRP Caton Flats	\$9,640,000
Columbia Street Building C	498 Columbia Street; Block 579, Lot 1; Brooklyn, NY	372	A single purpose entity to be formed by Express Builders, Yechiel Landau, and Jericho Project.	\$168,000,000
Coney Island Taconic Phase 3	1709 Surf Avenue, 2925 West 19th Street, 2928 & 2930 West 17th Street; Block 7061, Lots 14 (portion), 16, 20, 21, 27; Brooklyn, NY	464	A single purpose entity to be formed by Taconic, BFC Partners and L+M Development	\$157,635,000
Edgemere Commons B2	51-19 Beach Channel Drive; Block 15843, Lot 1; Queens, NY	246	A single purpose entity to be formed by Tishman Speyer	\$116,605,000
Essex Terrace Apartments	2305 Linden Boulevard; Block 4338, Lot 1; Brooklyn, NY	326	Essex Terrace, Inc.	\$6,805,000
Far Rockaway Village Phase 1	1725 Village Lane, 1720 Village Lane; Block 15537, Lot 1; Queens, NY	457	Rockaway Village Housing Development Fund Corp	\$51,600,000
Grant Avenue Modular	581 Grant Avenue; Block 4223, Lot 1; Brooklyn, NY	168	A single purpose entity to be formed by Thorobird Companies	\$79,635,000
Greenpoint Hospital aka Kingsland Commons - Building 2	288 Jackson Street; Block 2885, Lot 1 ; Brooklyn, NY	311	A single purpose entity to be formed by Hudson Inc.	\$160,335,000
Innovative Urban Village (Christian Cultural Center) Building 1B	12074 Flatlands Avenue; Block 4434, Lot 1 ; Brooklyn, NY	454	A single purpose entity to be formed by Gotham Organization, Inc. and Monadnock Development LLC.	\$244,800,000
Keith Plaza	2459-2481 Southern Boulevard; Block 3115, Lot 21, 9021; Bronx, NY	122	Keith Owner LLC	\$30,300,000
Kelly Towers	2371-2375 Southern Boulevard, 2401-2413 Southern Boulevard, 2364 Prospect Avenue; Block 3114, Lot 52, 9052; Block 3115, Lot 5; Bronx, NY	446	Kelly Owner LLC	\$10,645,000
La Central Phase II	625 & 671 Brook Avenue; Block 2361, Lots 26 & 50; Bronx, NY	420	A single purpose entity to be formed by Hudson Companies and BRP Companies	\$240,195,000
Livonia C3	362-372 Livonia Avenue ; Block 3811, Lots 17-19, 21, 23-27, 124; Brooklyn, NY	142	A single purpose entity to be formed by Catholic Charities Progress of People Development Corporation	\$110,100,000
MEC East 125th Parcel B Central	243 East 125th Street; Block 1790, Lots 8, 12, 13, 20, 30, 31, 40; New York, NY	291	A single purpose entity to be formed by Monadnock Development and The Richman Group Affordable Housing Corp.	\$137,935,000

Nehemiah Spring Creek Site 26A	890 Erskine Street; Block 4586, Lot 926; Brooklyn, NY	184	A single-purpose entity to be formed by Monadnock Development LLC	\$124,062,000
Omnibuild 1810 Randall	1800, 1814, 1816 Randall Avenue; Block 3522, Lots 38, 45, 47; Bronx, NY	164	A single purpose entity to be formed by Vertical Community Development	\$77,740,000
PACT Boston Secur, Boston Rd Plaza, Middletown Plaza	2430 BOSTON ROAD, 3475 BIVONA STREET, 3485 BIVONA STREET, 3545 BIVONA STREET, 3555 BIVONA STREET, 3565 BIVONA STREET, 3540 BIVONA STREET, 3550 BIVONA STREET, 3560 BIVONA STREET, 3570 BIVONA STREET, 3580 BIVONA STREET, 2175 REEDS MILL LANE, 2185 REEDS MILL LANE, 2185GAR REEDS MILL LANE, 3540 BIVONA STREET, 3031 MIDDLETOWN ROAD; Block: 4431. Lot 1, Block: 5263, Lot 40, Block: 5263, Lot: 70, Block: 4171, Lot: 24; Bronx, NY	956	A single purpose entity to be formed by Beacon Communities, Kalel Holdings, MBD Community Housing Corp	\$225,350,000
PACT Frederick Samuels	109 West 144th Street, 113 West 144th Street, 117 West 144th Street, 125 West 144th Street, 129 West 144th Street, 133 West 144th Street, 148 West 144th Street, 158 West 144th Street, 162 West 144th Street, 2537 Adam Clayton Powell Jr Boulevard, 2533 Adam Clayton Powell Jr Boulevard, 2529 Adam Clayton Powell Jr Boulevard, 2525 Adam Clayton Powell Jr Boulevard, 2477 Adam Clayton Powell Jr Boulevard, 2473 Adam Clayton Powell Jr Boulevard, 2469 Adam Clayton Powell Jr Boulevard, 2465 Adam Clayton Powell Jr, Boulevard, 2461 Adam Clayton Powell Jr Boulevard, 163 West 143rd Street, 159 West 143rd Street, 151 West 143rd Street, 145 West 143rd Street, 143 West 143rd Street, 135 West 143rd Street, 131 West 143rd Street, 649 Malcolm X Boulevard, 645 Malcolm X Boulevard, 129 West 142nd Street, 141 West 142nd Street, 143 West 142nd Street, 145 West 142nd Street, 149 West 142nd Street, 2453 Adam Clayton Powell Jr Boulevard, 2449 Adam Clayton Powell Jr Boulevard, 2441 Adam Clayton Powell Jr Boulevard, 144 West 141st Street, 2409 Adam Clayton Powell Jr Boulevard, 2407 Adam Clayton Powell Jr Boulevard, 116 West 139th Street, 112 West 139th Street, 669 Lenox Avenue, 105 West 143rd Street; Block 2007, Lot 45; Block 2009, Lot 44, 63, 64; Block 2011, Lot 33, 31, 22, 15, 14, 13, 11, 61, 63, 1; Block 2012, Lot 52, 56, 58, 61, 63, 64, 3, 1, 6, 8, 11, 14, 15, 18, 20, 25; Block 2013, Lot 26, 24, 22, 18, 16, 14 ; Block 2015, Lot 5; New	664	A single purpose entity to be formed by the principals of Genesis Companies, Lemor Development Group LLC and Lookout Hill Development LLC	\$142,595,000

	York, NY			
PACT Jackie Robinson and Harlem Scattered Sites	131 Saint Nicholas Avenue, 306 East 117th Street, 17 East 124th Street, 218 West 112th Street, 201 West 117th Street, 203 West 117th Street, 95 West 119th Street, 1980 Lexington Avenue, 1940 Lexington Avenue, 110 East 129th Street; Block 1922, Lot 41; Block 1688, Lot 45; Block 1749, Lot 10; Block 1827, Lot 42; Block 1923, Lot 29; Block 1718, Lot 1; Block 1769, Lot 5; Block 1768, Lot 12; Block 1777, Lot 5; New York, NY	1063	A single purpose entity to be formed by Vaya Development, L&M Development Partners, and Ascendant Neighborhood Development	\$254,210,000

PACT Northwest Bronx	1010 East 178th Street, 1012 East 178th Street, 1030 East 178th Street, 2021 Boston Road, 230 West 193rd Street, 2660 Bailey Avenue, 2661 Heath Avenue, 2663 Heath Avenue, 2667 Heath Avenue, 2100 Monterey Avenue, 2110 Monterey Avenue, 2111 LaFontaine Avenue, 2125 LaFontaine Avenue, 2120 Monterey Avenue, 554 East 181st Street, 558 East 181st Street, 560 East 181st Street, 2120 Quarry Road, 3340 Bailey Avenue, 3350 Bailey Avenue, 3353 Fort Independence Street, 3355 Fort Independence Street, 1930 Harrison Avenue, 1886 Harrison Avenue, 1920 Harrison Avenue, 1925 Harrison Avenue, 1934 Harrison Avenue, 2070 Clinton Avenue, 1865 University Avenue, 1875 University Avenue, 1895 University Avenue, 1925 University Avenue, 1927 University Avenue, 228 West Tremont Avenue, 1010 East 178 Street; Block 3130, Lot 100; Block 3239, Lot 4; Block 3062, Lot 21; Block 3062, Lot 6; Block 3261, Lot 102; Block 2869, Lot 116; Block 2869, Lot 77; Block 2869, Lot 110; Block 2869, Lot 144; Block 2869, Lot 122; Block 3094, Lot 14; Block 2879, Lot 43; Block 2879, 41; Block 2879, Lot 33; Block 2879, Lot 30; Block 2877, Lot 497; Block 3130, Lot 100; Bronx, NY	1817	A single purpose entity to be formed by The Arker Companies, Dabar Development Partners, Omni New York, SBV RE Investments LLC	\$409,495,000
PACT Sack Wern	170 Lafayette Avenue, 750 Croes Avenue, 710 Croes Avenue, 715 Noble Avenue, 710 Noble Avenue, 712 Noble Avenue, 740 Beach Avenue, 1810 Lafayette Avenue, 717 Nobel Avenue; Block 3593, Lot 1; Block 3594 Lot 1; Block 3598 Lot 1; Block 3598 Lot 17; New York, NY	411	A single purpose entity to be formed by Douglaston Development	\$126,095,000
PACT West Brighton	820 Henderson Avenue, 806 Henderson Avenue, 780 Henderson Avenue, 778 Henderson Avenue, 770 Henderson Avenue, 210 Broadway, 814 Henderson Avenue, 810 Henderson Avenue, 240 Broadway, 230 Broadway, 1077 Castleton Avenue, 1075 Castleton Avenue, 778 Henderson Avenue, 159 Alaska Street, 157 Alaska Street, 155 Alaska Street, 1115 Castleton Avenue, 1085 Castleton Avenue, 1083 Castleton Avenue, 1065 Castleton Avenue, 260 Broadway, 244 Broadway; Block 196, Lot 1; Staten Island, NY	586	A single purpose entity to be formed by BFC Development Partners, BC-Emmanual Realty, and Catholic Homes New York	\$163,010,000
River Commons (Jerome Ave RFP)	1225 Gerard Avenue; Block 2489, Lot 60; Bronx, NY	326	A single purpose entity to be formed by Type A Projects, BronxWorks, and L&M Development Partners	\$153,100,000

SDV Highbridge	1387 University Avenue; Block 2533, Lot 29; Bronx, NY	316	A single purpose entity to be formed by Samaritan Village	\$151,660,000
Serviam Heights	2848 Bainbridge Avenue; Block 3291, Lot 35; Bronx, NY	235	Serviam Heights LLC	\$15,300,000
Sol on Park (Morris Houses RFP)	1451 Washington Avenue; Block 2902, Lot 36; Bronx, NY	175	A single purpose entity to be formed by NRP, Foxy and Self Help	\$87,150,000
Stapleton	355 Front Street; Block 487, Lot 100; Staten Island, NY	359	A single purpose entity to be formed by Monadnock Development and Sisters of Charity	\$137,260,000
Starhill Phase 2	1600 Macombs Road; Block 2865, Lot 134; Bronx, NY	244	A single purpose entity to be formed by Bronx Pro Group and Services for the Underserved (SUS)	\$114,010,000
Stevenson Commons	755 White Plains Road, 711 White Plains Road, 721 White Plains Road, 741 White Plains Road, 1856 Lafayette Avenue, 1860 Lafayette Avenue, 1870 Lafayette Avenue, 1880 Lafayette Avenue, 1850 Lafayette Avenue, 1841 Seward Avenue; Block 3600, Lot 4; Bronx, NY	387	Stevenson Commons Affordable LLC	\$1,700,000
The Barnett	50-25 Barnett Avenue; Block 119, Lot 143; Queens, NY	185	A single-purpose entity to be formed by Phipps	\$83,220,000
Tremont Renaissance Apartments	4215 Park Avenue; Block 3027, Lot 1001; Bronx, NY	199	Tremont Renaissance LLC and Tremont Renaissance Affordable LLC	\$30,870,000
Webster Commons Building D	3620 Webster Avenue; Block 3360, Lot 77; Bronx, NY	240	Webster Building D LLC	\$8,965,000
Whitlock Phase 2	1154 E 165th Street; Block 2756, Lot 90; Bronx, NY	251	A single purpose entity to be formed by the Stagg Group	\$108,380,000
Willets Point Building 3	126-20C Willets Point Boulevard; Block 1833, Lot 140; Queens, NY	220	A single purpose entity to be formed by Related Companies	\$104,280,000