



**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Wednesday, March 27, 2024, at 11:00 a.m. at the office of the Corporation, 120 Broadway, 2nd Floor, New York, New York. Following is the Agenda for the meeting:

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1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on November 30, 2023
3. President's Report
4. Report of the Audit Committee
5. Approval of an Authorizing Resolution relating to the Multi-Family Housing Revenue Bonds, 2024 Series A and B and Approval of Mortgage Loans
6. Approval of an Authorizing Resolution relating to the Housing Impact Bonds, 2024 Series A and B for the NYCHA PACT Sack Wern Developments and Approval of Mortgage Loans
7. Approval of Preservation Refinancing Program
8. Ratification of NYCHDC's 2023 Annual Investment Report
9. Approval of Declaration of Intent Resolution
10. Other Business

Dated: March 20, 2024

Eric Enderlin
President