## NOTICE OF PUBLIC HEARING Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$2,415,334,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing at 11:00 a.m. on Friday, May 19, 2023 to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Pursuant to Internal Revenue Service Revenue Procedure 2022-20, such public hearing shall be conducted remotely, through the use of telephone conference. Interested members of the public are invited to participate, and individuals will have an opportunity to make brief statements by dialing into the teleconference using the toll-free number 1-844-740-1264 and by entering the access code "230 760 28979". The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address: <a href="https://nychdc.webex.com/nychdc/j.php?MTID=ma43cb75e23f459fc69fe1360ad517d9e">https://nychdc.webex.com/nychdc/j.php?MTID=ma43cb75e23f459fc69fe1360ad517d9e</a> with the meeting number "2307 602 8979" and passcode "Housing2023". Additional information pertaining to the Developments is listed below:

Project Name	Location	Approx. # of Units	Owner	Est. Loan Amount
Astoria Towers Phase II	32-14 111th Street; Block 1704, Lot 12; Queens, NY	106	A single purpose entity formed by J. Kenneth Pagano, Lewis Henkind and Michael Weiss.	\$56,070,000
1001 Whitlock Avenue	1001 Whitlock Avenue; Block 2756, Lot 85; Bronx, NY	265	A single purpose entity to be formed by Stagg Group LLC.	\$128,658,000
Glenmore Manor	97 Glenmore Avenue; Block 3692, Lot 1; Brooklyn, NY	233	A single purpose entity to be formed by Brisa Builders Development LLC.	\$123,774,000
Blondell Commons	1340 Blondell Avenue; Block 4134, Lot 1; Bronx, NY	228	A single purpose entity to be formed by Exact Capital Group LLC.	\$96,654,000
Wakefield Yards (fka Enclave on 241st)	714 East 241st Street, 4641 Furman Avenue; Block 5087, Lot 1; Bronx, NY	251	A single purpose entity to be formed by principals of Radson Development LLC.	\$129,528,000
2069 Bruckner	2069 Bruckner Boulevard; Block 3797, Lot 33; Bronx, NY	344	A single purpose entity to be formed by Joy Construction.	\$135,720,000
Linden Plaza	675-765 Lincoln Avenue, 750- 792 Eldert Lane; Block 4271, Lots 1, 5, 40, 80, 9001; Brooklyn, NY	1527	A single purpose entity formed by NB Affordable.	\$40,188,000

PACT Frederick Samuels Apartments	109, 113, 117, 125, 129, 133, 148, 158, 162 West 144th Street, 2537, 2533, 2529, 2525, 2477, 2473, 2469, 2465, 2461, 2453, 2449, 2441, 2409, 2407 Adam Clayton Powell Jr Boulevard, 163, 159, 151, 145, 143, 135, 131 West 143rd Street, 645, 649 Malcolm X Boulevard, 129, 141, 143, 145, 149 West 142nd Street, 116, 112 West 139th Street; Block 2013, Lots 26, 24, 22, 18, 16, 14; Block 2012, Lots 52, 56, 58; Block 2015, Lots 5; Block 2012, Lots 61, 63, 64, 3, 1, 6, 8, 11, 14, 15, 18, 20; Block 2011, Lots 33, 31, 22, 15, 14, 13, 11, 61, 63, 1; Block 2009, Lots 44, 63, 64; Block 2007, Lots 45, 43, 25; New York, NY	664	A single purpose entity to be formed by the principals of Genesis Companies, Lemor Development Group LLC and Lookout Hill Development LLC.	\$103,332,000
PACT Edenwald	1160, 1186 Grenada Place, 3841, 3865, 3881 Baychester Avenue, 1855, 1961, 1981 Schieffelin Avenue, 1107, 1120, 1140, 1141, 1145, 1165, 1175, 1195 East 229th Street, 1130, 1138, 1154, 1155, 1160, 1170 229th Drive South, 1125, 1126, 1137, 1147, 1149, 1159, 1173 229th Drive North, 4000, 4020, 4034, 4040, 4056 Laconia Avenue, 1130, 1131, 1141, 1165, 1183 226th Drive, 1115, 1155, 1175 East 225th Street; Block 4905, Lot 1; Bronx, NY	2035	A single purpose entity to be formed by Camber Property Group LLC, Henge Development LLC and Stuart Alexander and Associates, Inc.	\$547,500,000
Queenswood Apartments	54-39 100th Street; Block 1937, Lot 1; Queens, NY	296	A single purpose entity to be formed by Slate Development Group.	\$30,000,000
Willets Point Building 1 & 2	126-43 39th Avenue & 126-55 39th Avenue; Block 1833, Lots 130, 135; Queens, NY	881	A single purpose entity to be formed by Related Companies and Sterling Equities.	\$396,000,000
362-372 Livonia Avenue	362-372 Livonia Avenue; Block 3811, Lots 17-19, 21, 23-27, 124; Brooklyn, NY	142	A single purpose entity to be formed by Catholic Charities.	\$94,500,000

New Providence	215 East 45th Street; Block 1319, Lots 8, 11; New York, NY	131	A single purpose entity to be formed by Project Renewal.	\$53,382,000
Far Rockaway Village Phase V	16-25 Redfern Avenue, 30-74 Nameoke Avenue, 1626 Village Lane; Block 15537, p/o Lot 1, Lot 65, 71, 100, p/o Lot 60; Queens, NY	385	A single purpose entity to be formed and controlled by Phipps Houses.	\$173,808,000
River Crest Phase A	1164 River Avenue; Block 0001, Lot 02488; Bronx, NY	249	River Terrace I LLC	\$15,000,000
Jerome Court	1769 Jerome Court; Block 0163, Lot 02861; Bronx, NY	175	1769 LHTC LLC and Jerome 1769 Owner LLC	\$10,325,000
Sendero Verde Phase I (Bldg. B)	60 East 112th Street, 74 East 111th Street; Block 20, Lot 1617; Manhattan, NY	361	SV-B Owner LLC	\$15,000,000
Apex Place	108-03 62 Drive; Block 0002, Lot 02159; Queens, NY	442	Apex Place Associates LLC	\$25,855,000
Betances V	445 East 142nd Street; Block 0026, Lot 02287; Bronx, NY	152	B.G. Betances L.P.	\$8,360,000
Chestnut Commons	110 Dinsmore Place; Block 4142, Lot 34; Brooklyn, NY	275	Chestnut Commons Apartments LLC	\$15,000,000
RadRoc	19-38 Cornage Avenue, 10-18 Beach 20th Street; Block 15561, Lot 8,58; Queens, NY	253	RadRoc LLC	\$15,000,000
Greenpoint Landing Site E3	98 Eagle Street; Block 2494, Lot 1; Brooklyn, NY	98	E3 Owner LLC	\$6,965,000
Summit Ridge Apartments	950 Summit Avenue; Block 2524, Lot 33; Bronx, NY	58	950 Summit Avenue LLC	\$1,700,000
Archer Avenue	89 165th Street; Block 0155, Lot 105; Queens, NY	89	Archer Merrick Limited Partnership	\$4,445,000
3160 Park Avenue Condo 1A	57 Park Avenue; Block 2419, Lot 1001; Bronx, NY	95	Trinity Park Ave Affordable LLC	\$2,125,000
Prospect Plaza Plase II	148 Prospect Place; Block 1463, Lot 16; Brooklyn, NY	148	Oceanhill II LLC	\$7,205,000
Park House	248 Park Avenue; Block 3028, Lot 55; Bronx, NY	248	Webster Avenue Afforable LLC	\$10,675,000
Strivers Plaza	54 West 140th Street; Block 2026, Lot 1001; New York, NY	54	Frederick Douglass Realty LLC	\$9,710,000
9306 Shore Front Parkway	64 Shorefront Parkway; Block 6139, Lot 11; Queens, NY	64	Archer Merrick Limited Partnership	\$6,345,000
Crossroads Plaza I (aka Crossroads Plaza IIIB)	163 East 149th Street; Block 2582, Lot 65; Bronx, NY	163	Crossroads I Owner LLC	\$21,940,000

Pio Mendez/VIP Homes	184 Lafayette Avenue; Block 2762, Lot 1; Bronx, NY	184	PIO/VIP LP	\$13,625,000
Morrisania Portfolio	676 East 169th Street; Block 2450, Lot 29; Bronx, NY	675	Bronx Preservation LP	\$78,445,000
North Shore Plaza	535 Holland Avenue; Block 1272, Lot 1; Staten Island, NY	535	North Shore Preservation DP LP	\$35,395,000
Borinquen Court	145 East 138th Street; Block 2314, Lot 1; Bronx, NY	145	Borinquen Court Associates LP	\$880,000
1770 TPT Project	100 Townsend Ave; Block 2850, Lot 40; Bronx, NY	100	1770 TPT LLC	\$2,225,000