## NOTICE OF PUBLIC HEARING Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$ 3,695,312,288 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing at 10:00 am on May 19, 2021 to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Due to the COVID-19 public health crisis, such public hearing shall be conducted remotely, through the use of telephone conference. Interested members of the public are invited to participate, and individuals will have an opportunity to make brief statements by dialing into the teleconference using the toll-free number 1-844-740-1264 and by entering the access code: 172 109 5819. The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address: https://nychdc.webex.com/nychdc/j.php?MTID=m2eeca2759608bf13b1cfeedc95ba6edb with the meeting number "172 109 5819" and passcode "Housing2021". Additional information pertaining to the Developments is listed below:

Project Name, Street Address(es), Block and Lot(s)	Approx. # of Units	Owner	Est. Loan Amount
St. Francis Commons 1542-1556 Shakespeare Avenue, 98-106 Featherbed Lane; Block 2872, Lots 148, 149, 151, 152 Bronx, NY	110	A single purpose entity to be formed by Highbridge Community Development Corporation.	\$54,160,000
Van Sinderen Plaza 679 Van Sinderen Avenue, 180 New Lots Avenue; Block 3850, Lot 5; Block 3865, Lot 24; Brooklyn, NY	130	Van Sinderen Plaza LLC or another single purpose entity formed by the principals thereof.	\$44,005,000
Tree of Life Apartments 89-46, 89-48 164th Street; Block 9793, Lot 78; Queens, NY	181	TOL Workforce LLC or another single purpose entity formed by the principals thereof.	\$50,400,000
Sendero Verde Phase II 50 East 112th Street; Block 1617, Lot 120; New York, NY	347	A single purpose entity to be formed by the principals of L+M and Jonathan Rose Companies.	\$146,625,000
PACT Boulevard Houses, Belmont Stutter Area & Fiorentino Plaza  PACT Boulevard Houses: 785 and 797 Schenck Avenue, 2150 Linden Boulevard, 817 and 829 Schenck Avenue, 2156 Linden Boulevard, 807 Schenck Avenue, 725 Stanley Avenue, 2202 Linden Boulevard, 830 Ashford Street, 765 Stanley Avenue, 804, 816, 812, 828, 842, and 854 Ashford Street, 773 Stanley Avenue, 845, 857,881, and 893 Schenck Avenue, 738, 740 and 726 Stanley Avenue, 359 and 357 Wortman Avenue, 756, 758 and 772 Stanley Avenue, 363 and 361 Wortman Avenue, 872, 884, 908 and 920 Ashford Street;  Belmont Stutter Area: 455, 459, 463 Barbey Street, 418, 422, 426 Jerome Street, 610 and 616 Belmont Avenue;  Fiorentino Plaza: 2155, 2165 Pitkin Avenue, 2181, 2185, 2189 Pitkin Avenue, 320, 330, 340 Miller Avenue, 2211, 2215, 2219, 2221 Pitkin	1673	A single purpose entity to be formed by the principals of The Hudson Companies Inc., Property Resources Company ("PRC") and Duvernay & Brooks.	\$420,210,000

<u>Location</u>	Approx. of Units		Est. Loan <u>Amount</u>
Avenue, 260 Bradford Street;			
Boulverd Houses: Block: 4355, Lot 1 Block: 4377, Lot 1;			
Belmont Stutter Area: Block 4029, Lot 1;			
Fiorentino Plaza: Block 3724, Lot 29 Block 3725, Lot 1 Block 3725, Lot 1 Block 3993, Lot 1 Block 3724, Lot 27;			
Brooklyn, NY			
PACT Linden Houses and Penn-Wortman	1922	A single purpose entity to be formed by the	\$493,575,000
Houses;		principals of L+M Development Partners,	
PACT Linden Houses: 570,580,630 and 640 Stanley Avenue, 243,245 and 247 Wortman Avenue, 912 and 914 Van Siclen Avenue, 225, 215, 185, 183, 187, 180, 190, 240 and 250 Wortman Avenue, 245, 215, 213, 217, 195, 295 and 285 Cozine Avenue, 270 and 300 Wortman Avenue, 696 and 670 Stanley Avenue;		Inc., Douglaston Development LLC, Dante's Partners and SMJ Development LLC.	
PACT Penn-Wortman Houses: 875, 877, 879, 881, 895 Pennsylvania Avenue, 155 Wortman Avenue, 920 Vermont Street, 520, 530 Stanley Avenue;			
PACT Linden Houses: Block: 4371, Lot 1 Block: 4393, Lot 1 Block: 4397, Lot 1 Block: 4375, Lot 50 Block: 4376, Lot 50;			
PACT Penn-Wortman Houses: Block 4369, Lot 1;			
Brooklyn, NY			
Atrium at Sumner	190	A single purpose entity to be formed by	\$118,070,000
57 Marcus Garvey Boulevard;		Urban Builders Collaborative LLC,	
Block 1580, Lot10;		RiseBoro Community Partners and Selfhelp	
Brooklyn, NY		Realty Group.	***
Casa Celina	205	A single purpose entity to be formed by	\$102,410,000
1001 Thieriot Avenue;		Xenolith Partners LLC, ELH-TKC III LLC,	
Block 3730, Lot 39; Bronx, NY		and JASA Corporation.	
Atlantic Chestnut (Building 1)	403	A single purpose entity to be formed by	\$194,400,000
250 Euclid Avenue;	105	Phipps Houses.	Ψ127,700,000
Block 4143, Lot 1;		1 1	
Brooklyn, NY			
Atlantic Chestnut (Building 2)	438	A single purpose entity to be formed by	\$212,500,000
254 Euclid Avenue;		Phipps Houses.	
Block 4143, Lot 2;			
Brooklyn, NY			4.44
Atlantic Chestnut (Building 3)	375	A single purpose entity to be formed by	\$169,680,000
275 Chestnut Street;		Phipps Houses.	
Block 4143, Lot 3;			
Brooklyn, NY  142-150 South Portland/Hanson Place	104	A single purpose entity to be formed by the	\$42,385,000
150 South Portland/Hanson Place 150 South Portland Avenue;	104	Hanson Place Church Support Corporation.	φ <del>4</del> ∠,3δ3,000

Approx. # Est. Loan
Location of Units Owner Amount

<b>Location</b>	<u>of Unit</u>	<u>Owner</u>	<u>Amount</u>
Block 2003, Lot 37;			
Brooklyn, NY			
The Willow	133	A single purpose entity to be formed by the	\$51,175,000
111 Willow Avenue;		principals of Altmark Development Group	,,
Block 2562 Lots 49, 56, 58 & 60;		& JCAL Development Group.	
Bronx, NY		a serie bevelopment Group.	
HELP Sutter A	184	A single purpose entity to be formed by	\$78,300,000
	104		\$78,300,000
273 Snediker Avenue;		H.E.L.P. Development Corp.	
Block 3766, Lot 1;			
Brooklyn, NY			
Greenpoint Landing H1/H2	374	A single purpose entity to be formed by the	\$126,020,000
35 Commercial Street;		principals of Greenpoint Landing	
Block 2472, Lot 70;		Associates, LLC.	
Brooklyn, NY			
Met Paca (aka Lexington Court)	229	East Harlem Lexington Partners, L.P. or	\$83,940,000
125-127 East 118th Street; 121 East 119th Street;		another single purpose entity formed by the	400,5 10,000
125 East 119th Street; 149 East 118th Street; 158		principals thereof.	
East 119th Street; 166 East 119th Street; 212 East		principals dicreor.	
119th Street; 135 East 122nd Street; 2010			
Lexington Avenue;			
Block 1767/ Lot 11; Block 1768/Lots 9 & 11;			
Block 1767/Lots 41,47,52; Block 1783/Lot 41;			
Block 1771/Lots 14, 56;			
New York, NY			
161 Lexington	133	A single purpose entity to be formed by	\$46,345,000
161 Lexington Avenue;		Project Renewal Inc.	+ -,,
Block 0866, Lot 30;		110jest Items // wi Inc.	
New York, NY			
Evergreen Gardens	357	A single purpose entity to be formed by the	\$26,880,000
	337		\$20,000,000
950 & 955 Evergreen Avenue;		principals of Nelson Management Group.	
Block 3649, Lot 1 Block 3650, Lot 1			
Bronx, NY			
Coney Island Phase II	376	A single purpose entity to be formed by the	\$160,295,000
1607 Surf Avenue;		principals of BFC Partners.	
Block 7062, Lot 28;			
Brooklyn, NY			
Logan Fountain	346	A single purpose entity to be formed by the	\$146,450,000
3200 Atlantic Avenue;		principals of The Hudson Companies Inc.	+ -,,
Block 4154, Lots 35,28,45;		F	
Brooklyn, NY			
Tivoli Towers	320	Tivoli BI LLC or another single purpose	\$73,530,000
	320		\$75,550,000
49-57 Crown Street;		entity formed by the principals thereof.	
Block 1189, Lot 60;			
Brooklyn, NY			*******
Trinity House	200	Trinity Housing Company Inc. or another	\$18,000,000
100 West 92nd Street		single purpose entity formed by the	
Block 1222, Lot 40		principals thereof.	
New York, NY			
Linden Terrace Phase III	156	A single purpose entity to be formed by the	\$55,930,000
583 Emerald Street;		principals of Radson Development and the	, , , , , , , , , , , , , , , , , , , ,
Block 4496, Lot 1;		Mileson Corp.	
Brooklyn, NY		Limbon corp.	
	279	A single numero entity to be formed by	¢192 040 000
Lambert 5AB (Phase 2)	219	A single purpose entity to be formed by	\$183,960,000
2080 Boston Road (also known as 2082 Boston		Phipps Houses.	
Road, 1040, 1042, 1044, and 1046 East 180th			
Street);			
Block 3140, Lot 7;			
Bronx, NY			
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Broadway Triangle Site C (Throops Corner) 100 Throop Avenue; Block 2269, Lots 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36; Brooklyn, NY	140	A single purpose entity to be formed by RiseBoro Community Partners and UJO.	\$61,495,000
1164 River Avenue Phase B 1164 River Avenue;	250	A single purpose entity to be formed by the principals of Joy Construction and	\$66,000,000
Block 2488, Lot 1; Bronx, NY		Maddd Equities.	
1001 MLK Blvd 1001 University Avenue; Block 2527, Lot 1; Bronx, NY	89	A single purpose entity to be formed by the principals of Atlantic Development.	\$13,635,000
1240 Washington Avenue 240 Washington Avenue; Block 2373, Lot 6;	100	A single purpose entity to be formed by the principals of Atlantic Development.	\$14,670,000
Bronx, NY  600 Concord Avenue 600 Concord Avenue; Block 2642, Lot 70; Bronx, NY	83	A single purpose entity to be formed by the principals of Atlantic Development.	\$11,995,000
Louis Nine Blvd Apartments 490 Boston Road; Block 2965, Lot 51; Bronx, NY	95	A single purpose entity to be formed by the principals of Atlantic Development.	\$16,730,000
Aldus Street Apartments 951 Hoe Avenue; Block 2742, Lot 1001; Bronx, NY	163	A single purpose entity to be formed by the principals of Atlantic Development.	\$25,075,000
Hoe Avenue Apartments 941 Hoe Avenue; Block 2742, Lot 1005; Bronx, NY	136	A single purpose entity to be formed by the principals of Atlantic Development.	\$19,770,000
LMLD Citywide  1592 Eastern Pkwy, 1594 Eastern Pkwy, 1604 Eastern Pkwy, 831 Lafayette Avenue, 9 West 137th Street, 7 West 137th Street, 5 West 137th Street, 2252 5th Avenue, 192 Marcus Garvey Boulevard, 117 Van Buren St, 101-103 Van Buren St, 471 West 125th Street, 425 West 125th Street, 429 West 125th Street, 435 West 125th Street, 409-411 West 125th Street, 439 West 126th Street, 34 Saint Nicholas Place, 1789 Amsterdam Avenue, 1789 Amsterdam Avenue, 460 Convent Avenue, 809 Saint Nicholas Avenue, 830 Saint Nicholas Avenue, 55 Saint Nicholas Place, 1157 Morris Avenue, 1149 Morris Avenue, 889 Dawson St, 900 Rogers Place, 15 Elliot Place, 278 East 92nd Street, 274 East 93rd Street, 275 East 94th Street, 1566 Eastern Pkwy;  Block 01468, Lots 0035, 0043, 0047, 0049, 0053, Block 1605, Lot 0076, Block 01735, Lots 0030, 0031, 0032, 0034, Block 01787, Lot 0038, Block 01792, Lots 0064, 0068, Block 01966, Lots 0036,	662	Citywide Preservation LLC or another single purpose entity formed by the principals thereof.	\$18,050,000

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<b>Location</b>	of Units	<u>Owner</u>	<u>Amount</u>
0052 0052 0052 0066 DL 1 01067 L (0001			

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0052, 0052, 0052, 0066, Block 01967, Lot 0001, Block 02054, Lot 0027, Block 02063, Lots 0062,			
0063, Block 02065, Lot 0014, 0038, Block			
02066, Lot 0034, Block 02067, Lot 0034, Block			
02449, Lot 0075, 0077, Block 02697, Lot 0001,			
0015, Block 02842, Lot 0033, Block 04627, Lot			
0031, Block 04647, Lot 0006, Block 04649, Lot 0001;			
Bronx, NY, Brooklyn, NY, New York, NY			
Hoewood Point	80	Hoewood Point Dev LLC or another single	\$2,315,000
1023 Longwood Ave, 932-936-940 Hoe Avenue;	00	purpose entity formed by the principals	\$2,313,000
Block 02721, Lot 0041, Block 02746, Lot 0015;		thereof.	
Bronx, NY			
Crotona V	87	1712 &1715 HDFC Inc. or another single	\$3,765,000
1715 Longfellow Ave, 1712 Longfellow Ave;		purpose entity formed by the principals	
Block 03002, Lot 0025, Block 03010, Lot 0021;		thereof.	
Bronx, NY	261	MDD C'I T I LLC d ' I	Φ7.407.000
MBD Silva Taylor	361	MBD Silva Taylor LLC or another single	\$5,405,000
1014 Home Street, 1160 Bryant Avenue, 1170		purpose entity formed by the principals thereof.	
West Farms Road, 1174 West Farms Road, 1675		thereor.	
Southern Boulevard, 1661 Southern Boulevard,			
909 East 173rd Street, 1415 Bryant Avenue,			
1522 Vyse Avenue, 1536 Vyse Avenue, 1562			
Vyse Avenue, 1566 Vyse Avenue, 1572 Vyse			
Avenue, 960 East 173rd Street, 1671 Bryant			
Avenue, 1434 Bryant Avenue, 1438 Bryant			
Avenue, 961 East 173rd Street, 1665 Bryant Avenue;			
Avenue,			
Block 02753, Lots 0024, 0026, Block 02754,			
Lots 0025, 0027Block 02978, Lots 0200, 0202,			
0203,Block 02994, Lot 0042, Block 02996, Lots			
0001, 0008, 0018, 0020, 0023, Block 02997, Lots			
0042, 0046, Block 02999, Lots 016, 018, Block			
03002, Lot 0001;			
Bronx NY			*****
Southern Boulevard Apartments	370	Southern Blvd 1 LLP or another single	\$34,125,000
655-663 Fox Street, 775 Fox Street, 751-753 Fox Street, 712 Fox Street, 737 Southern		purpose entity formed by the principals thereof.	
Boulevard, 766 Fox Street, 784 Fox Street,		dicicol.	
772-774 Fox Street;			
,			
Block 02684, Lot 0079, Block 02707, Lots			
0074, 0085, Block 02720, Lots 0005, 0024,			
0054, 0063, 0057;			
Bronx NY			
PRC Westchester	409	PRC Westchester Avenue LLC or another	\$22,190,000
1000 Simpson Street, 985 Simpson Street, 995		single purpose entity formed by the	
Simpson Street, 1076 Faile Street, 1240		principals thereof.	
Westchester Avenue, 1083 Longfellow Avenue,			
1075 Longfellow Avenue, 975 Simpson Street;			
Block 02724, Lot 0005, Block 02750, Lot 0020,			
Block 02757, Lots 0010, 0024, 0028;			
Bronx, NY			

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Lebanon West Farms 1175 East Tremont Avenue, 1160 Lebanon Street; Block 03090, Lot 1002, Block 03909, Lots 0008, 1001, Block 04007, Lots 0015, 1001, 1002, 1003, 0015; Bronx, NY	141	Lebanon West Farms Assoc LP. or another single purpose entity formed by the principals thereof.	\$4,780,000
Harlem River Point South Apartments 200 East 131st Street; Block 01780, Lot 0075; New York, NY	140	Harlem River Point South LLC or another single purpose entity formed by the principals thereof.	\$4,760,000
Morris Court 263 East 142nd Street, 261 East 142nd Street, 253 East 142nd Street, 247 East 142nd Street, 400 Rider Avenue, 262 East 143rd Street, 250 East 144th Street, 253 East 142nd Street, 250 East 144th Street, 250 East 144th Street, 253 East 143rd Street, 250 East 142nd Street, 267, East 142nd Street; Block 02334, Lots 0039, 0040, 0041, 0043, 0045, 0059, 0138, 0139, 1001, 1002, 1003, 1004, 0038;	201	Morris Avenue Owners LLC or another single purpose entity formed by the principals thereof.	\$20,390,000
Bronx, NY			
St. Lucys Apartments 330 East 104th Street, 315 East 103rd Street; Block 01675, Lot 0011; New York, NY	100	East 103rd St Assoc LLC or another single purpose entity formed by the principals thereof.	\$2,660,000
B&L Grand Concourse 1326 Grand Concourse, 1290 Grand Concourse; Block 02831, Lots 0013, 0001; Bronx, NY	102	B & L Concourse Hsg Assoc LP or another single purpose entity formed by the principals thereof.	\$1,520,000
George Hardy St Francis Apartments 428, 440, 456, East 137th Street, 461 East 136th Street, 489-499 East 142nd Street, 367-377 Brook Avenue; Block 02281, Lot 0021, Block 02287, Lot 0046; Bronx, NY	204	George Hardy St Francis Apts LLC or another single purpose entity formed by the principals thereof.	\$12,740,000
MetroEast 99th Street; 301 East 99th Street; Block 01671, Lot 0001; New York, NY	176	Metro East 99 Street LLC or another single purpose entity formed by the principals thereof.	\$12,695,000
Harlem RBI 222 East 104th Street; Block 01652, Lot 1002; New York, NY	89	104th Street Housing LP or another single purpose entity formed by the principals thereof.	\$2,340,000
161st Street Apartments 90-11 160th Street, 90-09 160th Street, 90-14, 161st Street; Block 09757, Lots 0018, 1001, 7501, 0018; Queens, NY	101	Jamaica 161 Realty LLC or another single purpose entity formed by the principals thereof.	\$8,350,000
Tracey Towers 40 West Mosholu Parkway South, 20 West Mosholu Parkway South; Block 03251, Lot 0490; Bronx, NY	871	Tracey Towers Associates LP or another single purpose entity formed by the principals thereof.	\$178,170,000.
Wilfrid East & West 1880 Bathgate Avenue, 4183 Third Avenue;	190	Wilfrid Properties LLC or another single purpose entity formed by the principals	\$11,950,000

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Block 02924, Lot 0007;		thereof.	
Bronx, NY			
The Frederick	75	2395 FDB Development LLC or another	\$4,875,000
2395 Frederick Douglass Boulevard;		single purpose entity formed by the	
Block 01955, Lots 0014, 0016, 0012;		principals thereof.	
New York, NY			
Compass 3	366	Compass Three Owner LLCor another	\$15,000,000
1560 Boone Avenue;		single purpose entity formed by the	
Block 03014, Lot 0015;		principals thereof.	
Bronx, NY			
Elton Crossing	199	Elton Crossing Moderate Assoc LLC or	\$615,288
899 Elton Avenue;		another single purpose entity formed by the	
Block 23830, Lot 0019;		principals thereof.	
Bronx, NY			