## NOTICE OF PUBLIC HEARING Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$1,369,555,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing at 10:00 am on February 5, 2021 to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Due to the COVID-19 public health crisis, such public hearing shall be conducted remotely, through the use of telephone conference. Interested members of the public are invited to participate, and individuals will have an opportunity to make brief statements by dialing into the teleconference using the toll-free number 1-844-740-1264 and by entering the access code: 180 752 7490. The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address: <a href="https://nychdc.webex.com/nychdc/j.php?MTID=md50c7190c1fa27026eb232a954a8e706">https://nychdc.webex.com/nychdc/j.php?MTID=md50c7190c1fa27026eb232a954a8e706</a> and entering the passcode "Housing2021". Additional information pertaining to the Developments is listed below:

Location	Approx. # of Units	Owner	Est. Loan Amount
The Eliza AKA Inwood Library; 4790 Broadway; Block 2230, Lot 13; New York, NY	174	A single purpose entity to be formed by Ranger Properties LLC, Housing Workshop NY LLC, Alembic Development Company, LLC, Community League of the Heights and The Children's Village.	\$64,590,000
St. Francis; 1542-1556 Shakespeare Avenue, 98-106 Featherbed Lane; Block 2872, Lots 148, 149, 151, 152; Bronx, NY	110	A single purpose entity to be formed by Highbridge Community Development Corporation	\$46,450,000
Simba Simbi; 381 Chester Street; Block 3589, Lot 21; Brooklyn, NY	157	A single purpose entity to be formed by Dunn Development Corp.	\$85,605,000
27 E. 169th Street (East Clarke); 12 East Clarke Place, 27 East 169th Street; Block 2839, Lots 10, 36; Bronx, NY	106	A single purpose entity formed by East Clarke Place Court LLC	\$3,240,000
520-540 Audubon Avenue; 540 Audubon Avenue, 530 Audubon Avenue, 520 Audubon Ave; Block 2161, Lots 55, 60, 64; New York, NY	138	A single purpose entity formed by Audubon Property Group LLC	\$1,365,000
55 Pierrepont St; 55 Pierrepont Street; Block 2683, Lot 15; Brooklyn, NY	189	A single purpose entity formed by Pierrepont HDFC	\$17,010,000
Aurea Apartments; 575 Southern Boulevard, 584 Union Avenue; Block 2683, Lot 39, Block 2674, Lot 21; Bronx, NY	85	A single purpose entity formed by Aurea Dev LLC	\$1,795,000
CABS Housing; 270 Pulaski Street; Block 1777, Lot 15; Brooklyn, NY	72	A single purpose entity formed by 270 Pulaski LP	\$2,360,000
Coney Island Commons; 2966 West 29th Street, 2968 West 29th Street, 2904 West 29th Street, 2970 West 29th Street, 2972 West 29th Street, 2980 West 29th Street, 2901 Surf Avenue, 2973 West 30th Street, 2971 West 30th Street, 2969 West 30th Street, 2967 West 30th Street, 2968A West 29th Street, 2974 West 29th Street, 2974B West 29th Street, 2926 West 30th Street, 2928 West 30th Street, 2924 West 30th Street, 2922 West 30th Street, 2918 West 30th Street, 2916 West 30th Street, 2914 West 30th Street, 2912 West 30th Street, 2914 West 30th Street, 2912 West 30th Street, 2914 West 30th Street, 2912 West 30th	195	A single purpose entity formed by 29-30 Owner LLC	\$4,630,000

Approx.# Est. Loan
Location Owner Amount

Street, 2906 West 29th Street, 2920 West 30th Street, 2910 West 29th Street, 2908 West 29th Street, 2960 West 29th Street,; Block 7051, Lots 35, 37, 38, 39, 40, 41, 42, 46, 57, 59, 61, 63, 64, 65, 68, 138, 139, 140, 141, 142, 143, 144, 145, 165, 166, 167, 168, 169, 170, 171, 172, 239, 269, 339, 439, 33,; Brooklyn, NY  Courtlandt Crescent; 370 East 163rd Street, 380, East 163rd Street, 38	71	A single purpose entity formed by	\$4,740,000
380 East 163rd Street, 382 East 163rd Street, 386 East 163rd Street, 921 Melrose Avenue, 391 East 162nd Street, 385 East 162nd Street, 383 East 162nd Street, 381 East 162nd Street, 363 East 162nd Street; Block 2408, Lots 41, 43, 44, 45, 46, 49, 51, 52, 53, 35; Bronx, NY	170	Courtlandt Crescent Assoc LP	
East River Apartments; 107 East 130th Street; Block 1779, Lot 7; New York, NY	178	A single purpose entity formed by East River Preservation LP	\$19,360,000
Greene Avenue Senior Housing; 257 Greene Avenue; Block 1952, Lot 16; Brooklyn, NY	150	A single purpose entity formed by Greene Ave Rehab 2012 BSRC LP	\$6,980,000
Harlem River Point North; 1941-1957 Park Avenue, 1951 Park Avenue; Block 1780, Lots 1001, 1002, 1003, 1004, 7501, 1; New York, NY	173	A single purpose entity formed by Harlem River Point North LLC	\$7,835,000
Haven Plaza; 700-722 E. 13th Street, 726 E. 13th Street, 188-198, 200 Avenue C; Block 382, Lot 1; New York, NY	186	A single purpose entity formed by Haven Plaza Square LLC	\$16,420,000
Intervale Independent Seniors; 1117 Intervale Avenue; Block 2692, Lot 68; Bronx, NY	48	A single purpose entity formed by Intervale Owners LLC	\$690,000
Kent Village; 115 Clymer Street, 50-54 Division Avenue, 541 Wythe Avenue, 60 Division Avenue, 64-70 Division Avenue, 111 Clymer Street; Block 2166, Lot 1; Brooklyn, NY	534	A single purpose entity formed by Division Housing Corporation	\$22,085,000
Kingsbridge Court; 2710-2730 Sedgwick Ave; Block 3248, Lot 150; Bronx, NY	98	A single purpose entity formed by Kingsbridge Court Owners LLC	\$2,660,000
Lindenguild Hall; 3871 3rd Avenue, 3859 3rd Avenue, 3857 3rd Avenue, 3861 3rd Avenue; Block 2919, Lots 42, 43, 44, 39; Bronx, NY	105	A single purpose entity formed by Lindenguild LP	\$3,775,000
Metro North Gardens; 242 East 105th Street; Block 1654. Lot 29; New York, NY	48	A single purpose entity formed by Metro North Gardens HDFC	\$5,140,000
Mid-Bronx Apartments; 1686 Bryant Avenue, 1690 Bryant Avenue, 1700 Bryant Avenue, 1441 Boston Road; Block 3002, Lots 13, 16, 20, Block 2938, Lot 49; Bronx, NY	184	A single purpose entity formed by Mid-Bronx Plaza Associates LP	\$13,070,000
North Park Apartments; 20 West 102nd Street; Block 1837, Lot 21; New York, NY	122	A single purpose entity formed by North Park Preservation LP	\$4,325,000
Oceanview; 14-03 Heyson Road, 249 Beach 15th St, 14-10 New Haven Ave; Block 15627, Lot 21, Block 15629, Lot 62, Block 15622, Lot 100; Queens, NY	328	A single purpose entity formed by Oceanview Heyson Limited Partnership	\$25,440,000
Phipps Plaza South; 444 2nd Avenue, 308 East 26th Street; Block 931, Lot 1; New York, NY	402	A single purpose entity formed by Henry Phipps Plaza South Assoc II LP	\$17,645,000

Prospect Court; 1224 Prospect Avenue, Block 2693, Lots 1101, 1102, 7502, 9; Bronx, NY	59	A single purpose entity formed by Prospect Court Housing LLC	\$3,650,000
Revive 103 North; 155-161 East 103rd St; Block 1631, Lot 25; New York, NY	30	A single purpose entity formed by Revive 103 Hope HDFC	\$1,040,000
Richmond Place; 129-11 Jamaica Avenue; Block 9281, Lot 44; Queens, NY	117	A single purpose entity formed by Richmond Hill Housing 2 LP	\$4,545,000
West Farms Square; 990-1000 East 178th Street, 999 East Tremont Avenue, 998 East 179th Street, 999 East 178th Street, 1000-1010 East 179th Street, 1001-1005 East 178th Street, 1001-1005 East Tremont Avenue; Block 3130, Lot 20, Block 3131, Lot 20, Block 3136, Lot 1; Bronx, NY	526	A single purpose entity formed by West Farms Square LLC	\$25,690,000
PACT Williamsburg Houses; 174 Leonard Street, Block 3024, Lot 1; 108 Maujer Steet, Block 3024, Lot 1; 101 Stagg Walk, Block 3024, Lot 1; 125 Stagg Walk, Block 3024, Lot 1; 88 Stagg Walk, Block 3024, Lot 1; 106 Stagg Walk, Block 3024, Lot 1; 106 Stagg Walk, Block 3025, Lot 46; 229 Graham Avenue, Block 3025, Lot 46; 160 Maujer Street, Block 3026, Lot 1; 176 Maujer Street, Block 3026, Lot 1; 164 Ten Eyck Walk, Block 3026, Lot 1; 188 Ten Eyck Walk, Block 3026, Lot 1; 1202 Graham Avenue, Block 3026, Lot 1; 178 Stagg Walk, Block 3026, Lot 1; 196 Maujer Street, Block 3027, Lot 1; 122 Bushwick Avenue, Block 3027, Lot 1; 200 Ten Eyck Walk, Block 3027, Lot 1; 222 Ten Eyck Walk, Block 3027, Lot 1; 195 Scholes Street, Block 3027, Lot 1; 172 Bushwick Avenue, Block 3027, Lot 1; Brooklyn, NY	1,630	A joint venture to be formed by Williamsburg PACT LLC and New York City Housing Authority	\$433,440,000
PACT Harlem River I & II; 2850 F DOUGLASS BOULEVARD, Block 2037, Lot 1; 291 WEST 151ST STREET, Block 2037, Lot 1; 293 WEST 151ST STREET, Block 2037, Lot 1; 295 WEST 151ST STREET, Block 2037, Lot 1; 229 WEST 152ND STREET, Block 2037, Lot 11; 225 WEST 152ND STREET, Block 2037, Lot 11; 221 WEST 152ND STREET, Block 2037, Lot 11; 210T WEST 153RD STREET, Block 2037, Lot 11; 210S WEST 153RD STREET, Block 2037, Lot 11; 210R WEST 153RD STREET, Block 2037, Lot 11; 2100 WEST 153RD STREET, Block 2037, Lot 11; 70 MACOMBS PLACE, Block 2037, Lot 11; 210P WEST 153RD STREET, Block 2037, Lot 11; 210N WEST 153RD STREET, Block 2037, Lot 11; 210M WEST 153RD STREET, Block 2037, Lot 11; 210L WEST 153RD STREET, Block 2037, Lot 11; 210K WEST 153RD STREET, Block 2037, Lot 11; 2650 A C POWELL BOULEVARD, Block 2037, Lot 11; 211J WEST 151ST STREET, Block	693	A joint venture to be formed by Harlem River Preservation LLC and New York City Housing Authority	\$161,460,000

2037, Lot 11; 211G WEST 151ST	
STREET, Block 2037, Lot 11; 2628 A C	
POWELL BOULEVARD, Block 2037,	
Lot 11; 2630 A C POWELL	
BOULEVARD, Block 2037, Lot 11; 2632	
A C POWELL BOULEVARD, Block	
2037, Lot 11; 211F WEST 151ST	
STREET, Block 2037, Lot 11; 2620 A C	
POWELL BOULEVARD, Block 2037,	
Lot 11; 2622 A C POWELL	
BOULEVARD, Block 2037, Lot 11; 2624	
A C POWELL BOULEVARD, Block	
2037, Lot 11; 2626 A C POWELL	
BOULEVARD, Block 2037, Lot 11; 207	
WEST 151ST STREET, Block 2037, Lot	
11; 211E WEST 151ST STREET, Block	
2037, Lot 11; 211D WEST 151ST	
STREET, Block 2037, Lot 11; 211C	
WEST 151ST STREET, Block 2037, Lot	
11;	
211B WEST 151ST STREET, Block 2037,	
Lot 11; 211A WEST 151ST STREET,	
Block 2037, Lot 11; 220 WEST 152ND	
STREET, Block 2037, Lot 11; 224 WEST	
152ND STREET, Block 2037, Lot 11; 226	
WEST 152ND STREET, Block 2037, Lot	
11; 231 WEST 151ST STREET, Block	
2037, Lot 11; 234 WEST 152ND STREET,	
Block 2037, Lot 11;	
52 MACOMBS PLACE, Block 2037, Lot	
11;	
54 1/2 MACOMBS PLACE, Block 2037,	
Lot 11; 54 MACOMBS PLACE, Block	
2037, Lot 11; 56 1/2 MACOMBS PLACE,	
Block 2037, Lot 11; 56 MACOMBS	
PLACE, Block 2037, Lot 11; 58 1/2	
MACOMBS PLACE, Block 2037, Lot 11;	
58 MACOMBS PLACE, Block 2037, Lot	
11; 50 MACOMBS PLACE, Block 2037,	
Lot 11; 48 MACOMBS PLACE, Block	
2037, Lot 11; 46 MACOMBS PLACE,	
Block 2037, Lot 11; 40 1/2 MACOMBS	
PLACE, Block 2037, Lot 11; 42 1/2	
MACOMBS PLACE, Block 2037, Lot 11;	
42 MACOMBS PLACE, Block 2037, Lot	
11; 44 MACOMBS PLACE, Block 2037,	
Lot 11; 2653 A C POWELL	
BOULEVARD, Block 2016, Lot 60;	
2651 A C POWELL BOULEVARD, Block	
2016, Lot 60; 2645 A C POWELL	
BOULEVARD, Block 2016, Lot 60; 2641	
A C POWELL BOULEVARD, Block	
2016, Lot 60;	
187 WEST 152ND STREET, Block 2016,	
Lot 60; 183 WEST 152ND STREET,	
Block 2016, Lot 60; 180 WEST 152ND	
STREET, Block 2016, Lot 60; 182 WEST	
152ND STREET, Block 2016, Lot 60; 186	
WEST 152ND STREET, Block 2016, Lot 00, 180	
60;	

Est. Loan

Approx. #

**Location** of Units **Owner Amount** 2637 A C POWELL BOULEVARD, Block 2016, Lot 60; 190 WEST 152ND STREET, Block 2016, Lot 60; 191W WEST 151ST STREET, Block 2016, Lot 60; 2627 A C POWELL BOULEVARD, Block 2016, Lot 60; 2633 A C POWELL BOULEVARD, Block 2016, Lot 60; 191V WEST 151ST STREET, Block 2016, Lot 60; 2621 A C POWELL BOULEVARD, Block 2016, Lot 60; 191U WEST 151ST STREET, Block 2016. Lot 60: 181 WEST 151ST STREET, Block 2016, Lot 60; 177 WEST 151ST STREET, Block 2016, Lot 60; 173 WEST 151ST STREET, Block 2016, Lot 60; MANHATTAN, NY PACT Boulevard Houses; 785 Schenck Boulevard Together Owner LLC or another \$362,520,000 1,441 Avenue, Brooklyn, NY, Block 4355, Lot 1; joint venture to be formed by New York 797 Schenck Avenue, Brooklyn, NY, City Housing Authority, The Hudson Block 4355, Lot 1; 807 Schenck Avenue, Companies Inc. and Property Resources Brooklyn, NY, Block 4355, Lot 1; 817 Company ("PRC"). Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 829 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 2150 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 2156 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 2202 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 725 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 765 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 773 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 804 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 812 Ashford Street, Brooklyn, NY ,Block 4355, Lot 1; 816 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 828 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 830 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 842 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 854 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 845 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 857 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 881 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 893 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 726 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 738 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 740 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 756 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 758 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 772 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 357 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 359 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 361

Wortman Avenue, Brooklyn, NY, Block

Location	Approx. # <u>of Units</u>	<u>Owner</u>	Est. Loan <u>Amount</u>
4377, Lot 1; 363 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 872 Ashford Street, Brooklyn, NY Block 4377, Lot 1; 884 Ashford Street, Brooklyn, NY, Block 4377, Lot 1, 908 Ashford Street, Brooklyn, NY, Block 4377, Lot 1; 920 Ashford Street, Brooklyn, NY, Block 4377, Lot 1			