NOTICE OF PUBLIC HEARING Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$1,328,300,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing at 10:00 am on November 10, 2020 to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Due to the COVID-19 public health crisis, such public hearing shall be conducted remotely, through the use of telephone conference. Interested members of the public are invited to participate, and individuals will have an opportunity to make brief statements by dialing into the teleconference using the toll-free number 1-844-740-1264 and by entering the access code 172 723 7509. The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address: <u>https://nychdc.webex.com/nychdc/j.php?MTID=mdacf22dc5e5e6d8097b6815c352676ee</u> and entering the passcode "Housing2020". Additional information pertaining to the Developments is listed below:

Location	Approx. # of Units	<u>Owner</u>	Est. Loan Amount
Van Sinderen; 679 Van Sinderen Avenue; 180 New Lots Avenue; Block 3850, Lot 5; Block 3865, Lot 24; Brooklyn, NY	130	A single purpose entity formed by the principals of MacQuesten Companies	\$44,005,000
Tree of Life; 89-46, 89-48 164th Street; Block 9793, Lot 78; Queens, NY	181	A single purpose entity formed by the principals of the Bluestone Organization and the First Jamaica Community and Urban Development Corporation.	\$50,400,000
Sendero Verde Phase I; 60 East 112th Street and 75 East 111th Street; Block 1617, Lots 20,125,140; New York, NY	361	A single purpose entity formed by L+M Development Partners, Inc., Jonathan Rose Companies, and Acacia Network	\$14,400,000
Twin Parks Terrace; 373 E 183rd Street; Block 3143, Lot 234; Bronx, NY	182	A single purpose entity to be formed by Settlement Housing Fund and Joy Construction Corporation.	\$73,610,000
Melrose North; 925 Courtland Avenue; Block 2409, Lot 98; Bronx, NY	171	A single purpose entity to be formed by Bronx Pro Development and Services for the UnderServed.	\$85,200,000
Linden Terrace Phase 2; 573 Emerald Street; Block 4496, Lot 15; Brooklyn, NY	160	A single purpose entity to be formed by Radson Development and Canyon Sterling Emerald, LLC.	\$55,860,000
Parkchester Gardens; 1701 Purdy Street; Block 3943, Lot 199; Bronx, NY	221	A single purpose entity to be formed by Parkchester Preservation Company, L.P (Olshan Properties & O'Connor Capital Partners).	\$110,480,000
Rockaway Village Phase III; 130 Central Avenue; Block 15537, Lots 46, 50, 51, 53, 54, 55, 56, 57, 58, 59, 60, 112, 128, 130 and part of lot 1 and part of lot 63; Queens, NY	354	A single purpose entity to be formed and controlled by Phipps Houses.	\$149,005,000

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Location		prox. #	Est. Loan
Location	<u>01 (</u>	<u>Owner</u>	Amount
LocationPACT Manhattan Bundle I; 335 East 111th Street; 120 E. 123rd Street; 115 E. 122nd Street; 114-116 E 123rd Street; 515 W. 134th Street; 511 W. 134th Street; 1504 Amsterdam Avenue; 529-531 W. 133rd Street $a/k/a 533$ W. 133rd Street $a/k/a 535$ W. 133rd Street $a/k/a 533$ W. 133rd Street; 2405 A C Powell Blvd; 2304 A C Powell Blvd; 173 W. 140th Street; 136 W. 139th Street; 110 W. 139th Street; 136 W. 139th Street; 110 W. 139th Street; 151-153 W. 142nd Street; 120 W. 140th Street; 99 Fort Washington Avenue; 2340 Amsterdam Avenue; 503 W. 177th Street; 511 W. 177th Street; 506-514 W. 177th Street; 509 W. 176th Street; 506 W. 176th Street; 500 W. 176th Street; 2109 Amsterdam Avenue; 2111 Amsterdam Avenue; 2098 Amsterdam Avenue $a/k/a 500$ W. 164th Street; 465 W. 164th Street; 457 W. 164th Street; 465 W. 164th Street; 545 W. 156th Street; 182 Saint Nicholas Avenue; 340-346 E. 28th Street; 111-117 W. 90th Street $a/k/a 133$ W. 90th Street $a/k/a 141$ W. 90th Street; iBlock 1683, LotLot18 Block 1771, Lot 59, 115, 65 Block 1988, Lot 20, 22, 31 Block 2009, Lot 4, 3, 1 Block 2007, Lot 57, 56, 42 Block 2011, Lot 9 Block 2011, Lot 9 Block 2132, Lot 47, 110, 114, 100, 94, 84, 106, 80, 82 Block 2111, Lot 5, 6, 42, 41, 40, 38 Block 2121, Lot 51 Block 2111, Lot 51 Block 2111,		Units Owner A joint venture to be formed by PACT Renaissance Collaborative LLC and New York City Housing Authority New York City Housing Authority	<u>Amount</u>
Block 2110, Lot 71 Block 2115, Lot 60 Block 1925, Lot 15 Block 933, Lot 25 Block 1221, Lot 7; Manhattan, NY 7 7			
PACT Harlem River I & II; 229, 225, 221 W 152nd St; 210T, 210S, 210R, 210Q, 210P, 210N, 210L, 210K W 153rd St; 70, 52, 54 1/2, 54, 56 1/2, 56, 58 1/2, 58, 50, 48, 40 1/2, 42 1/2, 42 Macombs PI; 2650, 2628, 2630, 2632, 2620, 2622, 2624, 2626, 2653, 2651, 2645, 2641, 2637, 2627, 2633, 2621 A C Powell Blvd; 187, 183, 180, 182, 186, 191, 191V, 191 U, 181, 177, 173, 207, 211J, 211H, 211G, 211 F, 211E, 211D, 211C, 211B, 211A, 291, 293, 295 W 151st St; 190, 220, 224, 226, 232, 234 W 152nd St; 2850 F Douglass Blvd; Block 2037, Lot 1 Block 2037, Lot 11 Block 2016, Lot 60; Manhattan, NY	693	A joint venture to be formed by Harlem River Preservation and New York City Housing Authority	\$161,460,000

Location

11 Broadway; 375 Kent Avenue; 11 Broadway; 21 Broadway; 19 Broadway; 13 17 Broadway; 11 Broadway RU1; 11 Broadway RU2; 395 Kent Avenue; Block 2468, Lots 6, 29, 30, 31, 32, 1001, 1002, 7501, 1; Brooklyn, NY	160	A single purpose entity formed by 11 Broadway Affordable Res LLC	\$29,225,000
27 E. 169th Street (East Clarke); 12 East Clarke Place & 27 East 169th Street; Block 2839, Lots 10 & 36; Brooklyn, NY	106	A single purpose entity formed by East Clarke Place Court LLC	\$460,000
55 Pierrepont St; 55 Pierrepont Street; Block 236, Lot 15; Brooklyn, NY	189	A single purpose entity formed by Pierrepont HDFC	\$1,405,000
Berean Apartments; 1641 Bergen Street & 110 Rochester Avenue; Block 1349, Lots 59 & 33; Brooklyn, NY	107	A single purpose entity formed by Berean Apartments LLC	\$4,270,000
Borinquen Court; 271-285 East 138th Street; Block 2314, Lot 1; Bronx, NY	145	A single purpose entity formed by Borinquen Court Associates LP	\$5,380,000
Bryant Avenue Apartments; 1558 Bryant Avenue & 1553-1555 Bryant Avenue; Block 3001, Lots 20, Block 2996, Lot 27; Bronx, NY	99	A single purpose entity formed by Bryant Avenue Apartments LLC	\$3,810,000
CABS Housing; 270 Pulaski Street; Block 1777, Lot 15; Brooklyn, NY	72	A single purpose entity formed by 270 Pulaski LP	\$310,000
Coney Island Commons; 2960 West 29th Street; 2966 West 29th Street; 2968 West 29th Street; 2904 West 29th Street; 2970 West 29th Street; 2972 West 29th Street; 2980 West 29th Street; 2901 Surf Avenue; 2973 West 30th Street; 2971 West 30th Street; 2969 West 30th Street; 2967 West 30th Street; 2968A West 29th Street; 2974B West 29th Street; 2974 West 29th Street; 2926 West 30th Street; 2928 West 30th Street; 2924 West 30th Street; 2922 West 30th Street; 2918 West 30th Street; 2916 West 30th Street; 2914 West 30th Street; 2912 West 30th Street; 2906 West 29th Street; 2920 West 30th Street; 2910 West 29th Street; 2908 West 29th Street; Block 7051, Lot 35, 37, 38, 39, 40, 41, 42, 46, 57, 59, 61, 63, 64, 65, 68, 138, 139, 140, 141, 142, 143, 144, 145, 165, 166, 167, 168, 169, 170, 171, 172, 239, 269, 339, 439, 33; Brooklyn, NY	195	A single purpose entity formed by 29-30 Owner LLC	\$575,000
Courtlandt Corners II; 884 Courtlandt Ave; 868 Courtlandt Avenue; Block 2408, Lots 1, 8, 10, 11, 12, 31, 32, 5; Bronx, NY	252	A single purpose entity formed by Courtlandt Corners II Assoc LP	\$15,755,000
Courtlandt Crescent; 370 East 163rd Street; 380 East 163rd Street; 382 East 163rd Street; 386 East 163rd Street; 921 Melrose Avenue; 391 East 162nd Street; 385 East 162nd Street; 383 East 162nd Street; 381 East 162nd Street; 363 East 162nd Street; Block	217	A single purpose entity formed by Courtlandt Crescent Assoc LP	\$555,000

Location

-4-Approx. # <u>of Units</u>

<u>Owner</u>

Location	<u>01 (</u>	<u>owner</u>	Amount
2408, Lots 35, 41, 43, 44, 45, 46, 49, 51, 52, 53; Bronx, NY			
738 St. Marks Rehab; 738 St. Marks Avenue; Block 1227, Lot 23, Brooklyn, NY	21	A single purpose entity formed by 738 St Marks Equities LLC	\$1,050,000
DCA Apartments; 108 Belmont; 161 Putnam Avenue; 1756 Park Place; 1760 Park Place; 1764 Park Place; 1785 Sterling Place; 1791 Sterling Place; 18 Monroe Street; 217 Howard Avenue; 283 Clifton Place; 350 Chauncey Street; 372 Franklin Avenue; 392 Marion Street; 45 Pulaski Street; 466 Kosciusko Street; 473 Howard Avenue; 477 Howard Avenue; 481 Howard Avenue; 485 Howard Avenue; 539 Macon Street; 62 MacDougal Street; 671 MacDonough Street; 80 Powell Street; 89 Hart Street; 894 Hancock Street; 967 Jefferson Avenue; 99 Madison Street; Block 1467, Lot 1, Block 1486, Lot 57, Block 1491, Lot 12, Block 1497, Lot 62, Block 1514, Lot 16, Block 1519, Lot 7, Block 1521, Lot 9, Block 1531, Lot 6, Block 1606, Lot 21, Block 1666, Lot 56, Block 1767, Lot 68, Block 1770, Lot 72, Block 1788, Lot 67, Block 1973, Lot 41, Block 1987, Lot 18, Block 1988, Lot 47, Block 3743, Lot 16; Brooklyn NY	216	A single purpose entity formed by DCA 1 LP	\$24,115,000
East River Apartments; 107 East 130th Street; Block 1779, Lot 7; New York, NY	178	A single purpose entity formed by East River Preservation LP	\$1,470,000
Greene Avenue Senior Housing; 257 Greene Avenue; Block 1952, Lot 16; Brooklyn, NY	150	A single purpose entity formed by Greene Ave Rehab 2012 BSRC LP	\$930,000
Haven Plaza; 700-722 East 13th Street; 726 East 13th Street; 188-198 & 200 Avenue C; Block 382, Lot 1; New York, NY	186	A single purpose entity formed by Haven Plaza Square LLC	\$1,485,000
Highbridge Overlook; 240 West 167th Street; Block 2527, Lot 50; Bronx, NY	155	A single purpose entity formed by Highbridge Overlook LP	\$4,220,000
Kent Village; 115 Clymer Street; 50-54 Division Avenue; 541 Wythe Avenue; 60 Division Avenue; 64-70 Division Avenue; 111 Clymer Street; Block 2166, Lot 1; Brooklyn, NY	534	A single purpose entity formed by Division Housing Corporation	\$4,790,000
Kingsbridge Court; 2710-2730 Sedgwick Avenue; Block 3248, Lot 150; Bronx, NY	98	A single purpose entity formed by Kingsbridge Court Owners LLC	\$390,000
Macedonia Plaza; 37-08 Union Street; Block 4978, Lot 20; Queens, NY	143	A single purpose entity formed by Macedonia Plaza Dev LLC	\$8,715,000
Maple Mesa Apartments; 232 East 169th Street; 601 East 163rd Street; Block 2453, Lot 61, Block 2621, Lot 32; Bronx, NY	59	A single purpose entity formed by Maple Mesa Apartments LLC	\$3,235,000

Location

-5-Approx. # <u>of Units</u>

MINS Plaza; 443-445 St. Anns Avenue; Block 2272, Lot 22; Bronx, NY	84	A single purpose entity formed by Mins Court Housing Company Inc.	\$4,685,000
Oceanview; 14-03 Heyson Road; 249 Beach 15th Street; 14-10 New Haven Avenue; Block 15627, Lot 21, Block 15629, Lot 62, Block 15622, Lot 100; Queens, NY	328	A single purpose entity formed by Oceanview Heyson Limited Partnership	\$1,925,000
OUB Houses; 370 Brook Avenue; 535 East 142nd Street; 545 East 144th Street; 512 East 145th Street; Block 2269, Lot 1, Block 2271, Lot 5; Bronx, NY	361	A single purpose entity formed by OUB Court Housing Company Inc.	\$21,195,000
St. Luke's Housing for the Elderly; 3911 Barnes Avenue; Block 4836, Lot 1; Bronx, NY	81	A single purpose entity formed by St. Luke's Williamsbridge Associates LP	\$4,640,000
The Robeson; 407 Lenox Avenue; Block 1915, Lots 32, 33, 34, 35, 36; New York, NY	79	A single purpose entity formed by 407 Lenox Avenue LLC	\$7,355,000
Strycker's Bay; 689 Columbus Avenue; 66 West 94th Street; Block 1207, Lot 1; New York, NY	234	A single purpose entity formed by Strycker's Bay Apartments	\$1,055,000