

NOTICE OF PUBLIC HEARING
Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the “Corporation”) is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the “Bonds”) in an aggregate amount not to exceed \$1,068,800,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the “Developments”); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Interested members of the public are invited to attend, and individuals will have an opportunity to make brief statements. This hearing will be conducted on August 30, 2019 at 10:00 a.m. in the main Conference Room of the New York City Housing Development Corporation, 110 William Street, 10th Floor, New York, New York 10038. Additional information pertaining to the Developments is listed below:

Location	Approx. # of Units	<u>Owner</u>	Est. Loan Amount
<p>Brooklyn Megabundle Armstrong I: 344 -362 Clifton Place, Brooklyn, NY, Block 1794, Lots 11, 112 – 120; 366, 380 Clifton Place, Brooklyn, NY Block 1794, Lot 121; 388, 396 Clifton Place, Brooklyn, NY Block 1794, Lot 139; 545, 555 Greene Avenue, Brooklyn, NY Block 1794, Lot 54; 278-304 Lexington Avenue, Brooklyn, NY Block 1803, Lots 11, 112-124; 310, 320 Lexington Avenue, Brooklyn, NY, Block 1803, Lot 27; 330, 336 Lexington Avenue, Brooklyn, NY, Block 1803, Lot 42; 435, 441 Gates Avenue, Brooklyn, NY, Block 1808, Lot 174; 447-475 Gates Avenue, Brooklyn, NY, Block 1808, Lots 59, 160-173; 360 Nostrand Avenue, Brooklyn, NY, Block 1802, Lot 51; 260, 262, 264 Lexington Avenue, Brooklyn, NY, Block 1802, Lot 51; 250, 252, 252A, 254 Lexington Avenue, Brooklyn, NY, Block 1802, Lots 43, 44, 51. Armstrong II: 280 Tompkins Avenue, Brooklyn, NY, Block 1799, Lot 44; 375, 385, 395, 405, 415 Lexington Avenue, Brooklyn, NY, Block 1799, Lot 44; 360, 370, 380 Lexington Avenue, Brooklyn, NY, Block 1804, Lot 10; 390 Lexington Avenue, Brooklyn, NY, Block 1804, Lot 10; 775, 785, 791 Marcy Avenue, Brooklyn, NY, Block 1809, Lot 1; 499, 505, 515 Gates Avenue, Brooklyn, NY, Block 1809, Lot 62; 495 Gates Avenue, Brooklyn, NY, Block 1809, Lot 74. 572 Warren St.: 568-574, 590 Warren St; 565 Baltic St, Brooklyn, NY, Block 401, Lot 1. Berry St – South 9th Street: 440 Berry St, 71 South 10th St, Brooklyn, NY, Block 2145, Lot 18; 46, 50, 54, 58 South 9th St, Brooklyn, NY, Block 2145, Lot 8; 46, 48, 52, 56, 60, 64 South 10th St., Brooklyn, NY, Block 2156, Lot 7; 84, 88, 92, 96 South 10th St., Brooklyn, NY, Block 2157, Lot 6. Marcy Ave-Greene Ave Site A: 518, 524, 528, 534 Greene Avenue, Brooklyn, NY Block 1798, Lot 20; 323-331 Lexington Avenue, Brooklyn, NY Block 1798, Lot 20. Marcy Ave – Green Ave Site B: 311-319 Lexington Avenue, Brooklyn, NY, Block 1798, Lot 77. Weeksville Gardens: 1575-1625 Dean Street, 87 Troy Ave, Brooklyn, NY, Block 1341, Lot 1; 1620-1672 Pacific St, 80 Schenectady Ave, Brooklyn, NY, Block 1341, Lot 12. Independence Towers: 83-85 Taylor Street, Brooklyn, NY, Block 2172, Lot 1; 128-130 Clymer Street, Brooklyn, NY, Block 2172, Lot 1; 119-125 Taylor Street, 140</p>	2,625	<p>One or more entities controlled by members of The Arker Companies, Omni New York LLC, Dabar Development Partners, LLC, Bedford Stuyvesant Restoration Corporation, and the New York City Housing Authority</p>	\$495,000,000

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<p>Clymer Street, Brooklyn, NY, Block 2172, Lot 1; 114 Taylor Street, 119-121 Wilson Street, Brooklyn, NY, Block 2176, Lot 1; 110 Taylor Street, 95-99 Wilson Street, Brooklyn, NY, Block 2176, Lot 1; 73-75 Wilson Street, Brooklyn, NY, Block 2176, Lot 1. Williams Plaza: 321-333 Roebling Street, Brooklyn, NY, Block 2140, Lot 26; 195 Division Avenue, Brooklyn, NY, Block 2140, Lot 26; 253-255 Havemeyer Street, Brooklyn, NY, Block 2141, Lot 19; 188-190 Marcy Avenue, Brooklyn, NY, Block 2141, Lot 19; 221-227 Division Avenue, Brooklyn, NY, Block 2141, Lot 19</p>			
<p>Manhattan Megabundle 335 East 111th Street, New York, NY, Block 1683, Lot 18. Park Avenue-East 122nd, 123rd Street: 120 E. 123rd Street, New York, NY, Block 1771, Lot 59; 115 E. 122nd Street, New York, NY, Block 1771, Lot 10; 114 E. 122nd Street, New York, NY, Block 1771, Lot 66; 116 E. 122nd Street, New York, NY, Block 1771, Lot 65. Manhattanville Rehab (Group 2): 515 W. 134th Street, New York, NY, Block 1988, Lot 20; 511 W. 134th Street, New York, NY, Block 1988, Lot 22; 1504 Amsterdam Avenue, New York, NY, Block 1988, Lot 31. Manhattanville Rehab (Group 3): 529 W. 133rd Street, New York, NY, Block 1987, Lot 17; 514 W. 134th Street, New York, NY, Block 1987, Lot 17. Samuel (MHOP) I: 2405 A C Powell Blvd, New York, NY, Block 2009, Lot 4; 2403 A C Powell Blvd, New York, NY, Block 2009, Lot 3; 173 W. 140th Street; 2401 A C Powell Blvd, New York, NY, Block 2009, Lot 1; 138 W. 139th Street, New York, NY, Block 2007, Lot 57; 136 W. 139th Street, New York, NY, Block 2007, Lot 56. Samuel (MHOP) II: 110 W. 139th Street, New York, NY, Block 2007, Lot 42. Samuel (MHOP) III: 151 W. 142nd Street; 153 W. 142nd Street, New York, NY, Block 2011, Lot 9. Public School 139 (Conversion): 120 W. 140th Street, New York, NY, Block 2008, Lot 13. Fort Washington Avenue Rehab: 99 Fort Washington Avenue, New York, NY, Block 2136, Lot 235. Washington Heights Rehab (Groups 1&2): 2340 Amsterdam Avenue; 501 W. 176th Street; 2346 Amsterdam Avenue; 500 W. 177th Street, New York, NY, Block 2132, Lot 47; 503 W. 177th Street, New York, NY, Block 2132, Lot 110; 511 W. 177th Street, New York, NY, Block 2132, Lot 114; 506 W. 177th Street; 514 W. 177th Street, New York, NY, Block 2132, Lot 100; 509 W. 176th Street, New York, NY, Block 2132, Lot 94. Washington Heights Rehab Phase IV (C): 506 W. 176th Street, New York, NY, Block 2132, Lot 84; 502 W. 177th Street, New York, NY, Block 2132, Lot 106. Washington Heights Rehab Phase IV (D): 514 W. 176th Street, New York, NY, Block 2132, Lot 80; 510 W. 176th Street, New York, NY, Block 2132, Lot 82. Washington Heights Rehab Phase III: 2109 Amsterdam Avenue, New York, NY, Block 2111, Lot 5; 2111 Amsterdam Avenue, New York, NY, Block 2111, Lot 6; 500 W. 164th Street, New York, NY, Block 2121, Lot 51; 465 W. 164th Street, New York, NY, Block 2121, Lot 42; 463 W. 164th Street, New York, NY, Block 2121, Lot 41; 461 W. 164th Street, New York, NY, Block 2121, Lot 40; 457 W. 164th Street, New York, NY, Block 2121, Lot 38; 450 W. 164th Street, New York, NY, Block 2110, Lot 71;</p>	<p>1,718</p>	<p>One or more entities controlled by Community Preservation Corporation, The Community Development Trust, LP, The Community League of the Heights, Inc., Monadnock Development LLC, Kael Holdings LLC, Lemor Development Group, LLC and the New York City Housing Authority</p>	<p>\$297,000,000</p>

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545 W. 156 th Street, New York, NY, Block 2115, Lot 60. Grampion: 182 Saint Nicholas Avenue, New York, NY, Block 1925, Lot 15. 344 East 28 th Street: 340, 342, 344, 346 E. 28 th Street, New York, NY, Block 933, Lot 25. Wise Towers: 111, 117 W. 90th Street; 114, 120, 124 W. 91st Street, New York, NY, Block 1221, Lot 7; 133 W. 90th Street; 136 W. 91st Street, New York, NY, Block 1221, Lot 7; 141 W. 90th Street, New York, NY, Block 1221, Lot 7			
55 Pierrepont St, 55 Pierrepont Street, Block 00236, Lot 0015, Brooklyn, N.Y.	189	55 Pierrepont LLC	\$23,440,000
Morris Heights Mews, 1695 Grand Avenue, 44 West 175th Street, 47 West 175th Street, Block 02866, Lots 0080, 0045, 0086, Bronx, N.Y.	111	Morris Heights Partners L.P.	\$8,870,000
Good Neighbor Apartments, 130 East 104th Street, 126 East 104th Street, 122 East 104th Street, 118 East 104th Street, 114 East 104th Street, Block 01631, Lots 0060, 0062, 0063, 0065, 0066, New York, N.Y.	118	Good Neighbor Apartment Houses L.P.	\$13,580,000
Gateway Elton Street, 1165 Elton Street, 1166 Elton Street, 1152 Elton Street, 1149 Elton Street, Block 04452, Lots 0170, 0600, 0235, Block 04448, Lot 0050, Block 04449, Lot 0110, Brooklyn, N.Y.	197	Elton Owner I LLC	\$9,360,000
Mother Zion, 2640 Frederick Douglas Blvd, Block 02026, Lot 0001, New York, N.Y.	76	MZ 2640 Owner L.P.	\$7,110,000
Navy Green R-1, 7 Clermont Ave, 130 Flushing Avenue, Block 02033, Lots 0003, 1001, 1002, Brooklyn, N.Y.	112	Navy Green R1 LLC	\$5,510,000
Concord/Seaside, 55 Bowen Street, 18-20 Father Capodanno Blvd, Block 02877, Lot 0025, Block 03125, Lot 0116, Staten Island, N.Y.	431	Concord Seaside Limited Partnership Concord Apartments Owner LLC Seaside Apartment Owner LLC	\$44,060,000
Haven Plaza, 188-198, 200 Avenue C, 726 E. 13th Street, 700-722 E. 13th Street, Block 00382, Lot 0001, New York, N.Y.	186	Haven Plaza Square LLC	\$25,160,000
Coney Island Commons, 2960 West 29th Street, 2973 West 30th Street, 2973 West 30th Street, 2973 West 30th Street, 2971 West 30th Street, 2969 West 30th Street, 2967 West 30th Street, 2971 West 30th Street, 2968 West 29th Street, 2968A West 29th Street, 2970 West 29th Street, 2960 West 29th Street, 2974 West 29th Street, 2974B West 29th Street, 2974 West 29th Street, 2974 West 29th Street, 2974 West 29th Street, 2926 West 30th Street, 2928 West 30th Street, 2924 West 30th Street, 2922 West 30th Street, 2918 West 30th Street, 2966 West 29th Street, 2916 West 30th Street, 2914 West 30th Street, 2912 West 30th Street, 2906 West 29th Street, 2920 West 30th Street, 2910 West 29th Street, 2908 West 29th Street, 2968 West 29th Street, 2904 West 29th Street, 2970 West 29th Street, 2972 West 29th Street, 2980 West 29th Street, 2901 Surf Avenue, Block 07051, Lots 0033, 0035, 0037, 0038, 0039, 0040, 0041, 0042, 0046, 0057, 0059, 0061, 0063, 0064, 0065, 0068, 0138, 0139, 0140, 0141, 0142,	195	29-30 Owner LLC	\$7,170,000

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0143, 0144, 0145, 0165, 0166, 0167, 0168, 0169, 0170, 0171, 0172, 0239, 0269, 0339, 0439, Brooklyn, N.Y.			
Courtlandt Crescent, 363 East 162nd Street, 381 East 162nd Street, 370 East 163rd Street, 380 East 163rd Street, 382 East 163rd Street, 386 East 163rd Street, 921 Melrose Avenue, 391 East 162nd Street, 385 East 162nd Street, 383 East 162nd Street, Block 02408, Lots 0035, 0053, 0041, 0043, 0044, 0045, 0046, 0049, 0051, 0052, Bronx, N.Y.	217	Courtlandt Crescent Associates, L.P.	\$7,350,000
Greene Avenue Senior Housing, 257 Greene Avenue, 80 Clifton Place, Block 01952, Lot 0016, Brooklyn, N.Y.	150	Greene Ave Rehabilitation 2012 BSRC, L.P.	\$10,960,000
Kingsbridge Court, 2710-2730 Sedgwick Ave, Block 03248, Lot 0150, Bronx, N.Y.	98	Kingsbridge Court Owners LLC	\$4,180,000
27 E 169th St (East Clarke), 27 East 169th Street, 12 East Clarke Place, Block 02839, Lot 0036, 0010, Bronx, N.Y.	106	East Clarke Place Court LLC East Clarke HP Housing Development Fund Company, Inc.	\$5,000,000
CABS Housing, 270 Pulaski Street, Block 01777, Lot 0015, Brooklyn, N.Y.	72	270 Pulaski L.P.	\$3,730,000
Oceanview, 14-10 New Haven Ave, 249 Beach 15th St, 14-03 Heyson Road, Block 15622, Lot 0100, Block 15629, Lot 0062, Block 15627, Lot 0021, Queens, N.Y.	328	Oceanview 1 Owner LLC Oceanview 2 Owner LLC Heyson Gardens Owner LLC	\$34,980,000
East River Apartments, 107 East 130th Street, Block 01779, Lot 0007, New York, N.Y.	178	East River Preservation LP	\$26,700,000
Kent Village, 111 Clymer Street, 64-70 Division Avenue, 60 Division Avenue, 50-54 Division Avenue, 541 Wythe Avenue, 115 Clymer Street, Block 02166, Lot 0001, Brooklyn, N.Y.	534	Division Housing Corporation	\$39,640,000