

NOTICE OF PUBLIC HEARING
Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the “Corporation”) is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the “Bonds”) in an aggregate amount not to exceed \$5,610,583,920 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the “Developments”); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing at 10:00 am on July 10, 2020 to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Due to the COVID-19 public health crisis, such public hearing shall be conducted remotely, through the use of telephone conference. Interested members of the public are invited to participate, and individuals will have an opportunity to make brief statements by dialing into the teleconference using the toll-free number 1-844-740-1264 and by entering the access code 160 007 3949. The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address: <https://nychdc.webex.com/nychdc/j.php?MTID=maa0f937f2cb92c9d75f02f5be931c531> and entering the passcode “TEFRA2020”. Additional information pertaining to the Developments is listed below:

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
Sotomayor aka Casa Celina; 1810 Watson Avenue; Block 3730, Lot 1; Bronx, NY	100	A single purpose entity to be formed by Xenolith Partners LLC, ELH Management LLC, and The Kretchmer Companies LLC.	\$38,820,000
Astoria Towers; 110-14 Astoria Boulevard; Block 1704, Lot 22; Queens, NY	127	A single purpose entity to be formed by Astoria & 110th Street Associates.	\$26,310,000
Sendero Verde Phase II; 50 East 112th Street; Block 1617, Lot 20; New York, NY	347	A single purpose entity to be formed by L+M and Jonathan Rose Companies.	\$114,000,000
The Crossing at Jamaica Station - Midrise; 148-10 Archer Avenue; Block 9998, Lot 95; Queens, NY	130	CJ Plaza Two, LLC or another single purpose entity to be controlled by the principals of BRP Companies.	\$64,790,000
Twin Parks Terrace; 373 E 183rd St; Block 3143, Lot 234; Bronx, NY	182	A single purpose entity to be formed by Settlement Housing Fund and Joy Construction Corporation.	\$60,970,000
Victory Commons; 1007 Union Avenue; Block 2669, Lot 80; Bronx, NY	95	A single purpose entity to be formed by Exact Capital.	\$50,000,000
Betances VI; Along Willis Avenue between East 146th & East 147th Streets; Block 2291, Lot 101; Bronx, NY	101	A single purpose entity to be formed by Lemle & Wolfe Development, Alembic Community Development, and The Bridge Inc.	\$46,200,000
Bronx Point Phase I; 575 Exterior Street; Block 2356, Lot 2; Bronx, NY	542	A single purpose entity to be formed by L+M Development Partners and Type A Projects.	\$169,585,000
Melrose North; 925 Courtland Avenue; Block 2409, Lot 98; Bronx, NY	171	A single purpose entity to be formed by Bronx Pro Development and Services for the UnderServed.	\$73,200,000
37 Hillside; 37 Hillside Avenue; Block 2170, Lot 118; New York, NY	164	A single purpose entity to be formed by RiseBoro Community Partnership Inc. and Coconut Properties LLC.	\$97,065,000
North Cove; 3875 9th Avenue; Block 2188, Lot 01; New York, NY	274	A single purpose entity to be formed by Joy Construction and MADD Equities.	\$88,800,000

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Belmont Cove Apartments; 656 East 176th Street; Block 2945, Lot 34; Bronx, NY	158	A single purpose entity to be formed by Mastermind Development LLC.	\$54,000,000
Atrium at Sumner; 57 Marcus Blvd; Block 1580, Lot 1; Brooklyn, NY	190	A single purpose entity to be formed by Urban Builders Collaborative LLC, RiseBoro Community Partners and Selfhelp Realty Group.	\$87,000,000
Linden Terrace Phase 2; 573 Emerald Street ; Block 4496, Lot 15; Brooklyn, NY	160	A single purpose entity to be formed by Radson Development and Canyon Sterling Emerald, LLC.	\$58,080,000
Ebenezer Plaza II; 257 Hegeman Avenue; Block 3861, Lot 1; Brooklyn, NY	208	A single purpose entity to be formed by Procida Development Group LLC, Brisa Builders Corp. and Evergreen City LLC.	\$94,225,000
Peninsula Building B1; 51-15 Beach Channel Drive; Block 15843, Lot 1; Block 15842, Lot 1; Block 15857, Lot 1; Queens, NY	513	A single purpose entity to be formed by The Arker Companies.	\$170,400,000
Logan Fountain; 3200 Atlantic Avenue; Block 4154, Lots 35,28,45; Brooklyn, NY	346	A single purpose entity to be formed by The Hudson Companies.	\$122,040,000
90 Sands; 90 Sands Street; Block 87, Lot 9; Brooklyn, NY	498	A single purpose entity to be formed by Breaking Ground.	\$101,280,000
150 South Portland; 150 South Portland Avenue; Block 2003, Lot 37; Brooklyn, NY	104	A single purpose entity to be formed by Hanson Place Church Support Corporation.	\$44,035,000
Inwood Library; 4790 Broadway; Block 2230, Lot 13 & p/o Lot 20; Manhattan, NY	174	A single purpose entity to be formed by Ranger Properties LLC, Housing Workshop NY LLC, Alembic Development Company, LLC, Community League of the Heights and The Children's Village.	\$54,300,000
Greenpoint Landing H1/H2; 35 Commercial Street; Block 2472, Lot 70; Brooklyn, NY	374	A a single purpose entity to be formed by Greenpoint Landing Associates, LLC.	\$95,970,000
Compass Residences 6; 1923 West Farms Road; Block 3016, Lot 60; Bronx, NY	261	A single purpose entity to be formed by Monadnock Development and Signature Urban Partners.	\$84,325,000
One Flushing (B2B Conversion); 133-45 41st Avenue, 133-51 41st Avenue; Block 5037, Lot 64/65; Queens, NY	232	A single purpose entity formed by Monadnock Development, Asian Americans for Equality and HANAC.	\$68,750,000
Parkchester Gardens; 1701 Purdy Street; Block 3943, Lot 199; Bronx, NY	221	A single purpose entity to be formed by Parkchester Preservation Corporation.	\$92,920,000
1921 Atlantic Avenue; 1921 Atlantic Avenue; Block 1557, Lots 1, 2, 3, 4, 23, 26, 28, 31-37, 38; Brooklyn, NY	236	A single purpose entity to be formed by Dabar Development Partners and Thorobird Companies, LLC.	\$126,790,000
River Crest Phase B; 1164 River Ave; Block 2488, Lot 1; Bronx, NY	250	A single purpose entity to be formed by Joy Construction and MADDD Equities LLC.	\$93,600,000
Park Lane; 1965 Lafayette Avenue; Block: 3672, Lot: 30; Bronx, NY	154	A single purpose entity to be formed by Atreides Holdings LLC.	\$59,775,000

**Approx. #
of Units**

Owner

**Est. Loan
Amount**

Location

<p>PACT Manhattan Bundle I; 335 EAST 111TH STREET; Block 1683, Lot 18; 120 EAST 123RD STREET; Block 1771, Lot 59; 115 EAST 122ND STREET; Block 1771, Lot 10; 114 EAST 122ND STREET; Block 1771, Lot 66; 116 EAST 122ND STREET; Block 1771, Lot 65; 515 WEST 134TH STREET; Block 1988, Lot 20; 511 WEST 134TH STREET; Block 1988, Lot 22; 1504 AMSTERDAM AVENUE; Block 1988, Lot 31; 529 WEST 133RD STREET; Block 1987, Lot 17; 514 WEST 134TH STREET; Block 1987, Lot 17; 2405 A C POWELL BOULEVARD; Block 2009, Lot 4; 2403 A C POWELL BOULEVARD; Block 2009, Lot 1; 173 WEST 140TH STREET; Block 2009, Lot 1; 2401 AC POWELL BOULEVARD; Block 2009, Lot 1; 138 WEST 139TH STREET; Block 2007, Lot 57; 136 WEST 139TH STREET; Block 2007, Lot 56; 110 WEST 139TH STREET; Block 2007, Lot 42; 151 WEST 142ND STREET; Block 2011, Lot 9; 153 WEST 142ND STREET; Block 2011, Lot 9; 120 WEST 140TH STREET; Block 2008, Lot 13; 99 FORT WASHINGTON AVENUE; Block 2136, Lot 235; 2340 AMSTERDAM AVENUE; Block 2132, Lot 47; 501 WEST 176TH STREET; Block 2132, Lot 47; 2346 AMSTERDAM AVENUE ; Block 2132, Lot 47; 500 WEST 177TH STREET; Block 2132, Lot 47; 503 WEST 177TH STREET; Block 2132, Lot 110; 511 WEST 177TH STREET; Block 2132, Lot 114; 506 WEST 177TH STREET; Block 2132, Lot 100; 514 WEST 177TH STREET; Block 2132, Lot 100; 509 WEST 176TH STREET; Block 2132, Lot 94; 506 WEST I 76TH STREET; Block 2132, Lot 84; 502 WEST I 77TH STREET; Block 2132, Lot 106; 514 WEST 176TH STREET; Block 2132, Lot 80; 510 WEST 176TH STREET; Block 2132, Lot 82; 2109 AMSTERDAM AVENUE; Block 2111, Lot 5; 2111 AMSTERDAM AVENUE; Block 2111, Lot 6; 500 WEST 164TH STREET; Block 2121, Lot 51; 465 WEST 164TH STREET; Block 2121, Lot 42; 463 WEST 164TH STREET; Block 2121, Lot 41; 461 WEST 164TH STREET; Block 2121, Lot 40; 457 WEST 164TH STREET; Block 2121, Lot 38; 450 WEST 164TH STREET; Block 2110, Lot 71; 545 WEST 156 TH STREET; Block 2115, Lot 60; 182 SAINT NICHOLAS AVENUE; Block 1925, Lot 15; 340, 342, 344, 346 EAST 28TH STREET; Block 933, Lot 25; 111, 117 WEST 90TH STREET; Block 933, Lot 25; 114, 120,124 WEST 91ST STREET; Block 1221, Lot 7; 133 WEST 90TH STREET; Block 1221, Lot 7; 136 WEST 91ST STREET; Block 1221, Lot 7; 141 WEST 90TH STREET; Block 1221, Lot 7; MANHATTAN, NY</p>	<p>1718</p>	<p>A joint venture to be formed by PRC LLC and New York City Housing Authority (“NYCHA”).</p>	<p>\$400,365,000</p>
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<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
PACT Williamsburg Houses; 174 Leonard Street, Block 3024, Lot 1; 108 Maujer Steet, Block 3024, Lot 1; 101 Stagg Walk, Block 3024, Lot 1; 125 Stagg Walk, Block 3024, Lot 1; 88 Stagg Walk, Block 3024, Lot 1; 106 Stagg Walk, Block 3024, Lot 1; 123 Ten Eyck Walk, Block 3025, Lot 46; 229 Graham Avenue, Block 3025, Lot 46; 160 Maujer Street, Block 3026, Lot 1; 176 Maujer Street, Block 3026, Lot 1; 164 Ten Eyck Walk, Block 3026, Lot 1; 188 Ten Eyck Walk, Block 3026, Lot 1; 202 Graham Avenue, Block 3026, Lot 1; 178 Stagg Walk, Block 3026, Lot 1; 196 Maujer Street, Block 3027, Lot 1; 122 Bushwick Avenue, Block 3027, Lot 1; 200 Ten Eyck Walk, Block 3027, Lot 1; 222 Ten Eyck Walk, Block 3027, Lot 1; 195 Scholes Street, Block 3027, Lot 1; 172 Bushwick Avenue, Block 3027, Lot 1; Brooklyn, NY	1630	A joint venture to be formed by Williamsburg PACT LLC and NYCHA.	\$433,440,000
PACT Harlem River I & II; 2850 F DOUGLASS BOULEVARD, Block 2037, Lot 1; 291 WEST 151ST STREET, Block 2037, Lot 1; 293 WEST 151ST STREET, Block 2037, Lot 1; 295 WEST 151ST STREET, Block 2037, Lot 1; 229 WEST 152ND STREET, Block 2037, Lot 11; 225 WEST 152ND STREET, Block 2037, Lot 11; 221 WEST 152ND STREET, Block 2037, Lot 11; 210T WEST 153RD STREET, Block 2037, Lot 11; 210S WEST 153RD STREET, Block 2037, Lot 11; 210R WEST 153RD STREET, Block 2037, Lot 11; 2100 WEST 153RD STREET, Block 2037, Lot 11; 70 MACOMBS PLACE, Block 2037, Lot 11; 210P WEST 153RD STREET, Block 2037, Lot 11; 210N WEST 153RD STREET, Block 2037, Lot 11; 210M WEST 153RD STREET, Block 2037, Lot 11; 210L WEST 153RD STREET, Block 2037, Lot 11; 210K WEST 153RD STREET, Block 2037, Lot 11; 2650 A C POWELL BOULEVARD, Block 2037, Lot 11; 211J WEST 151ST STREET, Block 2037, Lot 11; 211H WEST 151ST STREET, Block 2037, Lot 11; 211G WEST 151ST STREET, Block 2037, Lot 11; 2628 A C POWELL BOULEVARD, Block 2037, Lot 11; 2630 A C POWELL BOULEVARD, Block 2037, Lot 11; 2632 A C POWELL BOULEVARD, Block 2037, Lot 11; 211F WEST 151ST STREET, Block 2037, Lot 11; 2620 A C POWELL BOULEVARD, Block 2037, Lot 11; 2622 A C POWELL BOULEVARD, Block 2037, Lot 11; 2624 A C POWELL BOULEVARD, Block 2037, Lot 11; 2626 A C POWELL BOULEVARD, Block 2037, Lot 11; 207 WEST 151ST STREET, Block 2037, Lot 11; 211E WEST 151ST STREET, Block 2037, Lot 11; 211D WEST 151ST STREET, Block 2037, Lot 11; 211C WEST 151ST STREET, Block 2037, Lot 11; 211B WEST 151ST STREET, Block 2037, Lot 11; 211A WEST 151ST STREET, Block 2037, Lot 11; 220 WEST 152ND STREET, Block 2037, Lot 11; 224 WEST 152ND STREET,	693	A joint venture to be formed by Harlem River Preservation and NYCHA.	\$95,835,000

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<p>Block 2037, Lot 11; 226 WEST 152ND STREET, Block 2037, Lot 11; 231 WEST 151ST STREET, Block 2037, Lot 11; 234 WEST 152ND STREET, Block 2037, Lot 11; 52 MACOMBS PLACE, Block 2037, Lot 11; 54 1/2 MACOMBS PLACE, Block 2037, Lot 11; 54 MACOMBS PLACE, Block 2037, Lot 11; 56 1/2 MACOMBS PLACE, Block 2037, Lot 11; 56 MACOMBS PLACE, Block 2037, Lot 11; 58 1/2 MACOMBS PLACE, Block 2037, Lot 11; 58 MACOMBS PLACE, Block 2037, Lot 11; 50 MACOMBS PLACE, Block 2037, Lot 11; 48 MACOMBS PLACE, Block 2037, Lot 11; 46 MACOMBS PLACE, Block 2037, Lot 11; 40 1/2 MACOMBS PLACE, Block 2037, Lot 11; 42 1/2 MACOMBS PLACE, Block 2037, Lot 11; 42 MACOMBS PLACE, Block 2037, Lot 11; 44 MACOMBS PLACE, Block 2037, Lot 11; 2653 A C POWELL BOULEVARD, Block 2016, Lot 60; 2651 A C POWELL BOULEVARD, Block 2016, Lot 60; 2645 A C POWELL BOULEVARD, Block 2016, Lot 60; 2641 A C POWELL BOULEVARD, Block 2016, Lot 60; 187 WEST 152ND STREET, Block 2016, Lot 60; 183 WEST 152ND STREET, Block 2016, Lot 60; 180 WEST 152ND STREET, Block 2016, Lot 60; 182 WEST 152ND STREET, Block 2016, Lot 60; 186 WEST 152ND STREET, Block 2016, Lot 60; 2637 A C POWELL BOULEVARD, Block 2016, Lot 60; 190 WEST 152ND STREET, Block 2016, Lot 60; 191W WEST 151ST STREET, Block 2016, Lot 60; 2627 A C POWELL BOULEVARD, Block 2016, Lot 60; 2633 A C POWELL BOULEVARD, Block 2016, Lot 60; 191V WEST 151ST STREET, Block 2016, Lot 60; 2621 A C POWELL BOULEVARD, Block 2016, Lot 60; 191U WEST 151ST STREET, Block 2016, Lot 60; 181 WEST 151ST STREET, Block 2016, Lot 60; 177 WEST 151ST STREET, Block 2016, Lot 60; 173 WEST 151ST STREET, Block 2016, Lot 60; MANHATTAN, NY</p>			
<p>PACT Boulevard Houses; 785 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 797 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 807 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 817 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 829 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 2150 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 2156 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 2202 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 725 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 765 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 773 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 804 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 812 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 816 Ashford Street,</p>	<p>1441</p>	<p>A joint venture to be formed by NYCHA, The Hudson Companies Inc. and Property Resources Company ("PRC").</p>	<p>\$362,520,000</p>

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
<p>Brooklyn, NY, Block 4355, Lot 1; 828 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 830 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 842 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 854 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 845 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 857 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 881 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 893 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 726 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 738 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 740 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 756 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 758 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 772 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 357 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 359 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 361 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 363 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 872 Ashford Street, Brooklyn, NY Block 4377, Lot 1; 884 Ashford Street, Brooklyn, NY, Block 4377, Lot 1, 908 Ashford Street, Brooklyn, NY, Block 4377, Lot 1; 920 Ashford Street, Brooklyn, NY, Block 4377, Lot 1</p>			
<p>PACT Linden Houses; 570 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 580 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 630 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 640 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 183 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 185 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 187 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 215 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 225 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 243 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 245 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 247 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 912 Van Siclen, Brooklyn, NY, Block 4371, Lot 1; 914 Van Siclen, Brooklyn, NY, Block 4371, Lot 1; 180 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 190 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 240 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 250 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 195 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 213 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 215 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 217 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 245 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 270 Wortman Avenue, Brooklyn, NY, Block 4397, Lot 1; 300 Wortman Avenue, Brooklyn, NY, Block 4397, Lot 1; 285 Cozine Avenue, Brooklyn, NY, Block 4397, Lot 1; 295 Cozine Avenue,</p>	<p>1586</p>	<p>A joint venture to be formed by NYCHA, L+M Development Partners, Inc., Douglaston Development LLC, and Dante's Partners.</p>	<p>\$401,065,000</p>

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Brooklyn, NY, Block 4397, Lot 1; 670 Stanley Avenue, Brooklyn, NY, Block 4376, Lot 1; 696 Stanley Avenue, Brooklyn, NY, Block 4375, Lot 1			
Atlantic Chestnut (Building 1); 250 Euclid Ave.; Block 4143, Lot 1; Brooklyn, NY	403	A single purpose entity to be formed and controlled by Phipps Houses.	\$194,400,000
Atlantic Chestnut (Building 2); 254 Euclid Avenue; Block 4143, Lot 2; Brooklyn, NY	438	A single purpose entity to be formed and controlled by Phipps Houses.	\$212,500,000
Atlantic Chestnut (Building 3); 275 Chestnut Street; Block 4143, Lot 3; Brooklyn, NY	375	A single purpose entity to be formed and controlled by Phipps Houses.	\$169,680,000
Rockaway Village Phase III; 130 Central Avenue; Block 15537, Lots 46, 50, 51, 53, 54, 55, 56, 57, 58, 59, 60, 112, 128, 130 and part of lot 1 and part of lot 63; Queens, NY	538	A single purpose entity to be formed and controlled by Phipps Houses.	\$198,415,000
HELP ONE (Building A); 515 Blake Avenue; Block 3766, Lot 1; Brooklyn, NY	259	A single purpose entity to be formed by H.E.L.P. Development Corp.	\$67,540,000
Spring Creek 4C; 406-465 Vandalia Avenue & 71-95 Gateway Drive; Block 4452; Lots 110-119, 121, 204-207, 226-234, 236,237, & 249-252; Brooklyn, NY	240	A single purpose entity to be formed by Monadnock Development.	\$75,805,000
Crotona Belmont; 1883 Crotona Avenue; Block 2946, Lot 1; Bronx, NY	134	A single purpose entity to be formed by SEBCO Development.	\$61,120,000
The Willow; 111 Willow Avenue; Block 2562, Lots 49, 56, 58 & 60; Bronx, NY	133	A single purpose entity to be formed by the principals of Altmark Development Group & JCAL Development Group.	\$51,175,000
Seaview Towers; 331 Beach 31st Street; Block 15945, Lot 1; Queens, NY	462	A single purpose entity to be formed by the principals of Project IV Realty.	\$39,740,000
Parkview Apartments; 871 Elton Avenue; Block: 2382, Lot 1001; Bronx, NY	110	A single purpose entity to be formed by the principals of L+M Development Partners.	\$6,885,000
500 East 165th Street; 500 East 165th Street; Block: 2369, Lot 7502; Bronx, NY	128	A single purpose entity to be formed by the principals of L+M Development Partners.	\$8,670,000
Parkview II; 400 East 161st Street; Block: 2382, Lot: 7502; Bronx, NY	88	A single purpose entity to be formed by the principals of L+M Development Partners.	\$5,070,000
Palacio del Sol; 760 Melrose Avenue; Block: 2382, Lot: 1; Bronx, NY	124	A single purpose entity to be formed by the principals of L+M Development Partners.	\$6,535,000
Tivoli Towers; 49-57 Crown Street; Block: 1189, Lot: 60; Brooklyn, NY	320	A single purpose entity to be formed by the principals of Stellar Management.	\$61,272,000
Maria Lopez Plaza; 2950 Park Avenue & 635 Morris Avenue; Block: 2441, Lot 1; Bronx, NY	216	Maria Lopez, L.P. or another single purpose entity to be controlled by the principals of Omni New York LLC and Mill Plain Properties, LLC.	\$18,000,000
Crotona Terrace; 1808 Crotona Parkway; Block: 02984, Lot: 1101; Bronx, NY	80	Crotona Terrace Building A LLC	\$6,800,000
Arverne/Nordeck Apts (Ph 1); 325 Beach 57th Street; Block: 15895, Lot: 15895; Arverne, Queens, NY	342	Arverne Limited-Profit Housing Corp.	\$2,485,000
Crossroads Plaza IIIB; 828 East 149th Street; Block: 02582, Lot: 0065; Bronx, NY	163	Crossroads I Owner LLC	\$12,225,000
Pacific Park B3 (38 Sixth Avenue); 38 Sixth Avenue; Block: 01118, Lot: 1001-1009; Brooklyn, NY	303	Pacific Park 38 Sixth Avenue LLC	\$9,915,000

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1880 Boston Road; 1880 Boston Road; Block: 03004, Lot: 1002; Manhattan, NY	168	1880 Boston Road Apartments LLC	\$9,240,000
Jamaica Crossing High Rise; 147-40 Archer Avenue; Block: 09998, Lot: 0091; Queens, NY	539	CJ Plaza One LLC	\$25,755,395
The Frederick; 2395 Frederick Douglass Boulevard; Block: 01955, Lot: 0012; Manhattan, NY	75	2395 FDB Development LLC	\$4,875,000
Wilfrid East & West; 4181 3rd Avenue; Block: 02924, Lot: 0007; Bronx, NY	190	Wilfrid Properties LLC	\$11,950,000
Bedford Arms; 1336 Bedford Avenue; Block: 01205, Lot: 01205; Brooklyn, NY	94	Bedford Arms L.L.C.	\$8,930,000
Compass 3; 1560 Boone Avenue; Block: 03014, Lot: 0015; Bronx, NY	366	Compass Three Owner LLC	\$15,000,000
Archer Green; 92-23 168th Street; Block: 10209, Lot: 0115; Queens, NY	387	Archer Green MI Associates, LLC	\$10,026,000
Far Rockaway Village; 1725 Village Lane (Building B); Block: 15537, Lot: 0001; Queens, NY	457	Rockaway Village Housing Development Fund Corporation or a single purpose entity formed by principals of Phipps Houses	\$15,000,000
The Robeson; 407 Lenox Avenue; Block: 01915, Lot: 0032; Manhattan, NY	79	407 Lenox Avenue LLC	\$7,505,000
MEC 125 Parcel B West: 2319 Third Avenue; Block: 01790, Lot: 0001, 03, 05, 06, 08, 41, 45, 101; Manhattan, NY	404	East Harlem MEC Parcel B West LLC	\$15,000,000
101 Avenue D Apartments; 101 Avenue D; Block: 00377, Lot: 0035; Manhattan, NY	78	101 Avenue D Associates LLC	\$2,535,000
Morris Heights Mews; 1695 Grand Avenue; Block: 02866, Lot: 0080; Bronx, NY	111	Morris Heights Partners LP	\$1,750,000
Good Neighbor Apartments; 130 East 104th Street; Block 01631, Lot: 0060; Manhattan, NY	118	Good Neighbor Apt Houses LP	\$4,470,000
Gateway Elton Street; 1165 Elton Street; Block: 04452, Lot: - 0170; Brooklyn, NY	197	Elton Owner I LLC	\$2,670,000
Mother Zion; 2640 Frederick Douglas Blvd; Block: 02026, Lot: 0001; Manhattan, NY	76	MZ 2640 Owner LP	\$2,370,000
Navy Green R-1; 7 Clermont Ave; Block: 02033, Lot: 0003; Brooklyn, NY	112	Navy Green R1 LLC	\$1,450,000
Concord/Seaside; 55 Bowen Street; Block: 02877, Lot: 0025; Staten Island NY – 10304	431	Seaside Apartment Owner LLC	\$8,610,000
Self Help KVII; 137-39/51 45th Avenue; Block: 05145, Lot: 0086; Queens, NY	92	Selfhelp (KVII) Associates LLC	\$5,475,000
Forest House; 1071 Tinton Avenue; Block: 02640, Lot: 0050; Bronx, NY	124	Forest House LLC	\$3,935,000
Morningside One Apts; 20 Morningside Avenue; Block: 01943, Lot: 0001; Manhattan, NY	109	Morningside I Associates LP	\$3,900,000
Trinity House; 100 West 92nd Street; Block: 01222, Lot: 0040; Manhattan, NY	200	Trinity Housing Company Inc.	\$2,656,481
148th Street Jamaica / Alvista Towers; 147-20 94th Avenue; Block: 09999, Lot: 0009; Jamaica, Queens, NY	380	94th Avenue Jamaica LI LLC	\$21,457,490
2605 Grand Concourse; 2605 Grand Concourse; Block: 03168, Lot: 0056; Bronx, NY	94	2605 GC Community, LLC	\$2,332,000
600 East 156th Street; 600 East 156th Street; Block: 02624, Lot: 0041; Bronx, NY	175	600 Associates LLC	\$7,920,000
810 River Avenue; 810 River Avenue; Block: 02483, Lot: 0005; Bronx, NY	134	810 River Partners LLC	\$1,770,822

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
985 Bruckner; 985 Bruckner Boulevard; Block: 02735, Lot: 0028; Bronx, NY	215	985 Bruckner Boulevard Owners LLC	\$6,589,000
988 East 180th Street; 988 East 180th Street; Block: 03132, Lot: 0002; Bronx, NY	163	988 East 180 Street Housing Development Fund Corporation or a single purpose entity formed by principals of Phipps Houses	\$5,009,620
Beach Green Dunes II; 4519 Rockaway Beach Boulevard; Block: 15853, Lot: 0048; Queens, NY	127	BGN II Owners LLC	\$4,965,000
Bedford Green House; 2865 Creston Avenue; Block: 03319, Lot: 0056; Bronx, NY	118	10 Minerva Place GP, Inc.	\$5,910,000
Bronx Commons; 443 East 162nd Street; Block: 02384, Lot: 0020; Bronx, NY	305	Bronx Commons LLC	\$15,024,053
Concourse Village West; 180 East 156th Street; Block: 02458, Lot: 0035; Bronx, NY	265	Concourse Village West Owner LLC	\$3,230,785
Creston Parkview; 2519 Creston Avenue; Block: 03175, Lot: 0026; Bronx, NY	189	Creston Parkview LLC	\$6,175,000
Elton Crossing; 899 Elton Avenue; Block: 23830, Lot: 0019; Bronx, NY	199	Elton Crossing Moderate Assoc LLC	\$615,288
Fulton Houses; 425 West 18th Street; Block: 00716, Lot: 1501; Manhattan, NY	160	18th Street Fulton Equities LI LLC	\$10,235,000
Ingersoll Senior Apartments; 112 St. Edwards Street; Block: 02034, Lot: 0134; Brooklyn, NY	146	Ingersoll Senior Partners LLC	\$5,120,000
Jamaica Crossing Mid Rise; 148-10 Archer Avenue; Block: 09998, Lot: 0095; Queens, NY	130	BRP JAMSTA Two TC Owner LLC	\$4,515,000
La Central; 556 Bergen Avenue; Block: 02294, Lot: 0032; Bronx, NY	496	La Central Owner LLC	\$4,025,000
Lexington Gardens II; 1465 Park Avenue; Block: 01635, Lot: 0016; Manhattan, NY	400	Lexington Gardens Affordable Owners	\$12,168,181
Linden Plaza; 675 Lincoln Avenue; Block: 04271, Lot: 005; 750-792 Eldert Lane, Block 04271, Lot 40, Brooklyn, NY	1527	Linden Plaza Preservation LP	\$15,000,000
Melrose Commons Supportive Housing.; 425 East 161st Street; Block: 02383, Lot: 0039; Bronx, NY	59	Melrose Commons Supportive Housing L.P.	\$676,615
Mill Brook Terrace; 570 East 137th Street; Block: 02548, Lot: 0001; Bronx, NY	159	Mill Brook Terrace, LP	\$5,155,000
MLK Plaza; 869 E. 147th Street; Block: 02600, Lot: 0187; Bronx, NY	167	MLK Plaza LLC	\$2,753
Morris II Apartments; 2980 Park Avenue; Block: 02441, Lot: 1001; Bronx, NY	154	Morris II Apartments LP	\$4,918,935
Mosholu Grand; 150 Van Cortlandt East; Block: 03313, Lot: 0017; Bronx, NY	152	Mosholu Grand LLC	\$675,000
Norwood Gardens; 400/414 East 203rd Street; Block: 03330, Lot: 1001, 1002, 1003; Bronx, NY	118	Norwood Gardens LLC	\$3,486,344
One Flushing; 133-45 41st Avenue; Block: 05037, Lot: 0064; Manhattan, NY	232	One Flushing Commercial LLC	\$3,574,852
PRC Fox Street Development; 1000 Fox Street; Block: 02724, Lot: 0220; Bronx, NY	200	PRC Fox Street LLC	\$355,366
Spring Creek 4B-1; 475-497 Vandalia Avenue; Block: 04452, Lot: 0280-0290; Brooklyn, NY	160	Spring Creek 4B One LLC	\$7,200,000
Story Avenue East; 1530 Story Avenue; Block: 03623, Lot: 0030; Bronx, NY	212	Story Avenue East Affordable LLC	\$5,565,480
Story Avenue West; 1520 Story Avenue; Block: 03623, Lot: 0010; Manhattan, NY	223	Story Avenue West Affordable LLC	\$7,345,828

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The Gilbert; 1912 First Avenue; Block: 01691, Lot: 0004; Manhattan, NY	153	The Gilbert on First LLC	\$8,686,397
The Glenmore; 91 Junius Street; Block: 03696, Lot: 1001; Brooklyn, NY	161	Glenmore Housing Associates LLC	\$1,692,368
Tree of Life; 89-48 164th Street; Block: 09793, Lot: 0079; Queens, NY	174	TOL Workforce, LLC	\$10,925,000
Tremont Renaissance Apartments; 4215 Park Avenue; Block: 03027, Lot: 0001; Bronx, NY	256	Tremont Renaissance LLC	\$3,674,000
Van Sinderen Plaza; 679 Van Sinderan Avenue; Block: 03850, Lot: 0001; Brooklyn, NY	130	Van Sinderen Plaza LLC	\$6,213,458
Villa Gardens; 16-18 East 204th Street; Block: 03321, Lot: 0038; Bronx, NY	53	Villa 204 Associates LLC	\$297,565
Westchester Mews; 2044 Westchester Avenue; Block: 03805, Lot: 0124; Bronx, NY	206	Westchester Mews LLC	\$10,448,844