



**NOTICE
OF ANNUAL MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the annual meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Tuesday, November 26, 2019 at 3:00 p.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on September 26, 2019
3. President's Report
4. Approval of the Corporation's Counsel for Housing Impact Bond Resolution
5. Approval of an Authorizing Resolution relating to Housing Impact Bonds, 2019 Series A and B for the NYCHA PACT Brooklyn Bundle II (*materials to follow*)
6. Approval of an Authorizing Resolution relating to Multi-Family Housing Revenue Bonds, 2019 Series J, K, L, 2020 Series C, 2020 Series D, 2023 Series A and Approval of Mortgage Loans
7. Approval of Underwriters for the Corporation's Debt Issuances (*postponed*)
8. Approval of a Loan for Bridgeview III
9. Presentation and Approval of the Fiscal Year 2020 Operating Budget
10. Presentation of the Property Disposition Report
11. Other Business

Dated: November 19, 2019

Eric Enderlin
President