

NEW YORK CITY HOUSING DEVELOPMENT CORPORATION
CHECKLIST
MIXED INCOME TAX CREDIT REPORTING FYE 2020

Please complete and submit **ALL** of the following information to HDC **ELECTRONICALLY by no later than February 1, 2021** TO: **OWNERCERTS@NYCHDC.COM**

- 2020 Owner Certification of Compliance
- LIHTC Summary & Tenant Data Workbook (**in EXCEL format ONLY**).
Please be sure to fill out both spreadsheets (“Summary” and “Tenant Data”) located on separate tabs within the Excel workbook.
- Compliance Clarification Report – FYE 2020 – when necessary, submit a copy of the Compliance Clarification Report regarding Changes to the Head of Household, Discrepancies with 2020 Clarification Dates, and Vacant Units. (Please see the instructions for more details.)
- A completed IRS Form 8609 with **Part II filled out and signed by the Owner**.
This submission **ONLY** pertains to buildings for which calendar year 2020 is its first HDC LIHTC reporting year.
- If there has been a change in the eligible basis of any building for which the Low Income Housing Tax Credit is claimed, a copy of the latest Forms 8586 and 8609 Schedule A filed with the Internal Revenue Service.
- Violations - a copy of the following is required: **1) building code violations report, 2) notice issued by a state or local inspector regarding health, safety, or building code violations and 3) a statement as to whether or not each violation has been corrected or proof that no building code violations exist.** **Please be sure to include all building code violations issued by HPD, ECB and DOB.**
- Utility Allowance Schedules – if the utility allowance of any unit in the project is regulated by the Department of Housing and Urban Development (HUD), then the applicable utility allowance schedules covering January 1, 2019 – December 31, 2020 must be provided.
- A copy of the project’s rent roll (**in EXCEL format ONLY**) for year ending **December 31, 2020**.
- Payment of your 2020 LIHTC Compliance Monitoring Fee should be mailed to:
NYC HDC Construction
PO BOX 781538
Philadelphia, PA 19178-1538

Please complete and submit the following information to HDC **ELECTRONICALLY by no later than April 6, 2021** TO: **OWNERCERTS@NYCHDC.COM**

- Copy of the completed IRS Form 8703 for calendar year 2020.
- The completed 8703 Owner Certification of Filing for calendar year 2020.

ALL THE ABOVE MUST BE SUBMITTED ELECTRONICALLY TO: OWNERCERTS@NYCHDC.COM

Failure to submit a complete and timely 2020 Owner Certification Package may result in the issuance of an IRS Form 8823.