

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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**IF THIS FILING RELATES TO A SINGLE BOND ISSUE:**

Provide name of bond issue exactly as it appears on the cover of the Official Statement  
(please include name of state where issuer is located):

New York City Housing Development Corporation

Multi-Family Housing Revenue Bonds, 2005 J-2

CUSIP # 64970MXR9

Provide nine-digit CUSIP\* numbers if available, to which the information relates:

64970MXR9 \_\_\_\_\_

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**IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:**

Issuer's Name (please include name of state where Issuer is located): New York City Housing Development Corporation

Other Obligated Person's Name (if any): \_\_\_\_\_

(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer: \_\_\_\_\_

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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**TYPE OF FILING:**

Electronic (number of pages attached) \_\_\_\_\_  Paper (number of pages attached) Two (2)

If information is also available on the Internet, give URL: www.nychdc.com/bondarchives

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**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A.  Annual Financial Information and Operating Data pursuant to Rule 15c2-12**

(Financial information and operating data should not be filed with the MSRB.)

**Fiscal Period Covered:** \_\_\_\_\_

**B.  Audited Financial Statements or CAFR pursuant to Rule 15c2-12**

**Fiscal Period Covered:** \_\_\_\_\_

**C.  Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)**

- |  |   |
|--|---|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies                                 | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security              |
| 2. <input type="checkbox"/> Non-payment related defaults   | 7. <input type="checkbox"/> Modifications to the rights of security holders   |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input checked="" type="checkbox"/> Bond calls   |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties   | 9. <input type="checkbox"/> Defeasances   |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform   | 10. <input checked="" type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
|  | 11. <input type="checkbox"/> Rating changes   |

**D.  Notice of Failure to Provide Annual Financial Information as Required**

**E.  Other Secondary Market Information (Specify):** \_\_\_\_\_

**I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:**

**Issuer Contact:**

Name Carol S. Kostik Title Senior Vice President / CFO

Employer New York City Housing Development Corporation

Address 110 William Street City New York State NY Zip Code 10038

Telephone 212-227-7494 Fax 212-227-6757

Email Address ckostik@nychdc.com Issuer Web Site Address www.nychdc.com

**Dissemination Agent Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Relationship to Issuer \_\_\_\_\_

**Obligor Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Obligor Web site Address \_\_\_\_\_

**Investor Relations Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Email Address \_\_\_\_\_

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## NOTICE OF REDEMPTION

BNY\_X 13/07/06

INTEREST RATE MATURITY DATE  
03/01/16INTERNAL # 65  
Cede & Co.  
DEPOSITORY TRUST COMPANY  
55 WATER STREET 25TH FLOORAccount: NYCHDC2005J2  
Cusip: 61970MXR9NEW YORK CITY HOUSING DEVELOPMENT  
CORPORATION MULTI-FAMILY HOUSING  
REVENUE BONDS 2005 SERIES J2

PUBLICATION DATE: 3/20/2006

NOTICE IS HEREBY GIVEN THAT THE BONDS AS LISTED BELOW, ARE CALLED FOR  
REDEMPTION ON 04/07/06 AT REDEMPTION PRICE OF 100.0000% OF THE PRINCIPAL  
AMOUNT CALLED.

CERTIFICATE NO.	FACE VALUE	PRINCIPAL CALLED	CALL PREMIUM
BK_1	18,640,000.00	18,640,000.00	
TOTALS:	18,640,000.00	18,640,000.00	

PAYMENT FOR THE PRINCIPAL AMOUNT OF THESE BONDS SHALL BE MADE UPON  
SURRENDER AT THE FOLLOWING ADDRESS:BY MAIL: OR  
DEBT PROCESSING GROUP-BNY\_X  
THE BANK OF NEW YORK  
P.O. BOX 11265  
CHURCH ST. STATION  
NEW YORK, NY 10286HAND DELIVER/OVERNIGHT MAIL:  
DEBT PROCESSING GROUP-BNY\_X  
THE BANK OF NEW YORK  
101 BARCLAY STREET-LOBBY LEVEL  
NEW YORK, NY 10286\*\*\*NOTE: Please complete the W-9 Form located on the back of this  
notice and submit it with your bond. Failure to provide  
a completed W-9 Form will result in backup withholding.

This Notice must be delivered with the Bond(s) presented for payment.

## NOTICE TO TRUSTEE

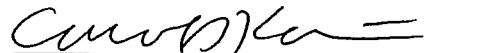
Notice is hereby given by the New York City Housing Development Corporation (the "Corporation") to The Bank of New York as Trustee (the "Trustee") under the Corporation's Multi-Family Housing Revenue Bonds Bond Resolution, adopted on July 27, 2003, as amended (the "General Resolution") and the Corporation's Sixty Sixth Supplemental Resolution Authorizing Issuance of the Multi-family Housing Revenue Bonds, 2005 Series J-2, adopted on December 14, 2005 (the "Supplemental Resolution"; and together with the General Resolution, the "Resolutions") as follows:

Pursuant to the Resolutions, the Corporation has deposited \$18,640,000.00 in the Redemption Account. Pursuant to Sections 5.5 and 6.3 of the General Resolution and Section 2.6 of the Supplemental Resolution, such amount is to be applied, to the redemption of Multi-Family Housing Revenue Bonds, 2005 Series J-2 (the "Bonds") in the aggregate principal amount of \$18,640,000.00 at a Redemption Price of 100% of the principal amount thereof, plus accrued interest to the redemption date. The Corporation hereby directs that the Bonds to be redeemed shall be in the principal amounts and maturities set forth on the attached schedule.

The Trustee is hereby irrevocably instructed to give notice of the redemption of the Outstanding Bonds to be redeemed in accordance with the terms of the General Resolution. Said redemption date is to be April 7, 2006. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Resolutions.

NEW YORK CITY HOUSING  
DEVELOPMENT CORPORATION

Dated: March 5, 2006

  
\_\_\_\_\_  
Carol S. Kostik

Notice is hereby given by the New York City Housing Development Corporation that a prepayment of a mortgage loan made with respect to the 2005 Series J-2 multi-family housing project was received in the principal amount of \$18,640,000.00. The prepayment will be applied to redeem \$18,640,000.00 of the Corporation's Multi-Family Housing Revenue Bonds, 2005 Series J-2. The mortgage securing the mortgage loan was satisfied and is no longer pledged as security for the Corporation's Multi-Family Housing Revenue Bonds, 2005 Series J-2.