

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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## IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement  
(please include name of state where issuer is located):

New York City Housing Development Corporation  
Multi-Family Housing Revenue Bonds, 1997 Series A  
CUSIP # 64970M

Provide nine-digit CUSIP\* numbers if available, to which the information relates:

64970MEH2	64970MEPH	64970MEV1
64970MEJ8	64970MEQ2	64970MEW9
64970MEK5	64970MERO	64970MEX7
64970MEL3	64970MES8	
64970MEM1	64970MET6	
64970MEN9	64970MEU3	

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## IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located): New York City Housing  
Other Obligated Person's Name (if any): Development Corporation  
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer: \_\_\_\_\_

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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## TYPE OF FILING:

Electronic (number of pages attached) \_\_\_\_\_  Paper (number of pages attached) 3 (three)

If information is also available on the Internet, give URL: www.nychdc.com/bondarchives

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**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A.  Annual Financial Information and Operating Data pursuant to Rule 15c2-12**

(Financial information and operating data should not be filed with the MSRB.)

Fiscal Period Covered: \_\_\_\_\_

**B.  Audited Financial Statements or CAFR pursuant to Rule 15c2-12**

Fiscal Period Covered: \_\_\_\_\_

**C.  Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)**

- |  |   |
|--|---|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies                                 | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security              |
| 2. <input type="checkbox"/> Non-payment related defaults   | 7. <input type="checkbox"/> Modifications to the rights of security holders   |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input checked="" type="checkbox"/> Bond calls   |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties   | 9. <input type="checkbox"/> Defeasances   |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform   | 10. <input checked="" type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
|  | 11. <input type="checkbox"/> Rating changes   |

**D.  Notice of Failure to Provide Annual Financial Information as Required**

**E.  Other Secondary Market Information (Specify): \_\_\_\_\_**

**I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:**

**Issuer Contact:**

Name Melissa Barkan Title Assistant General Counsel  
Employer New York City Housing Development Corporation  
Address 110 William Street; 10<sup>th</sup> Floor City NY State NY Zip Code 10038  
Telephone (212) 227-7412 Fax (212) 227-6886  
Email Address mbarkan@nychdc.com Issuer Web Site Address www.nychdc.com

**Dissemination Agent Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_  
Employer \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Telephone \_\_\_\_\_ Fax \_\_\_\_\_  
Email Address \_\_\_\_\_ Relationship to Issuer \_\_\_\_\_

**Obligor Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_  
Employer \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Telephone \_\_\_\_\_ Fax \_\_\_\_\_  
Email Address \_\_\_\_\_ Obligor Web site Address \_\_\_\_\_

**Investor Relations Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_  
Telephone \_\_\_\_\_ Email Address \_\_\_\_\_

## NOTICE OF PARTIAL REDEMPTION

To the Holders of

\$12,215,000

**New York City Housing Development Corporation  
Multi-Family Housing Revenue Bonds, 1997 Series A  
CUSIP # 64970M\***

NOTICE IS HEREBY GIVEN that, pursuant to the provisions of the General Resolution dated as of July 27, 1993, as amended, and the provisions of Article II of the Sixth Supplemental Resolution adopted May 22, 1997, the New York City Housing Development Corporation (the "Issuer") has elected to redeem, from a Recovery of Principal representing a portion of the proceeds of an optional prepayment of a mortgage loan, on **February 9, 2004** (the "Redemption Date") **\$1,065,000** principal amount of New York City Housing Development Corporation's Multi-Family Housing Revenue Bonds, 1997 Series A (the "Bonds") at a Redemption Price of 100% of the principal amount thereof, together with interest accrued thereon to the Redemption Date, as follows:

If Bonds are to be redeemed in part, the principal amount thereof to be redeemed appears below:

<u>Maturity Date</u>	<u>Rate</u>	<u>Face Value</u>	<u>Amount Called</u>	<u>CUSIP No.</u>
05/01/2004	4.950%	\$ 305,000.00	\$ 30 000.00	64970MEH2
11/01/2004	4.950%	\$ 315,000.00	\$ 30 000.00	64970MEJ8
05/01/2005	5.050%	\$ 320,000.00	\$ 35,000.00	64970MEK5
11/01/2005	5.050%	\$ 330,000.00	\$ 35,000.00	64970MEL3
05/01/2006	5.100%	\$ 340,000.00	\$ 35,000.00	64970MEM1
11/01/2006	5.100%	\$ 350,000.00	\$ 35,000.00	64970MEN9
05/01/2007	5.150%	\$ 360,000.00	\$ 35,000.00	64970MEP4
11/01/2007	5.150%	\$ 370,000.00	\$ 40,000.00	64970MEQ2
05/01/2008	5.250%	\$ 380,000.00	\$ 40,000.00	64970MER0
11/01/2008	5.250%	\$ 390,000.00	\$ 40,000.00	64970MES8
05/01/2009	5.350%	\$ 400,000.00	\$ 40,000.00	64970MET6
11/01/2009	5.350%	\$ 350,000.00	\$ 35,000.00	64970MEU3
05/01/2010	5.450%	\$ 290,000.00	\$ 30,000.00	64970MEV1
11/01/2010	5.450%	\$ 280,000.00	\$ 30,000.00	64970MEW9
11/01/2018	5.750%	\$5,640,000.00	\$575,000.00	64970MEX7

The Redemption Price of and accrued interest on such Bonds to the Redemption Date shall become due and payable on **February 9, 2004** and payment thereof is conditioned upon the deposit with the Trustee of monies sufficient for the redemption on or prior to the Redemption Date. On and after **February 9, 2004** interest shall cease to accrue and be payable.

Holders of the Bonds called for redemption will receive payment of the Redemption Price to which they are entitled upon presentation and surrender of their Bonds at the principal corporate trust office of The Bank of New York (the "Trustee") as follows:

If By Hand

The Bank of New York  
First Floor Window  
101 Barclay Street  
New York, NY 10286  
Attn: Bond Redemption Unit

If By Mail

The Bank of New York  
P.O. Box 11265  
New York, NY 10286  
Attn: Fiscal Agencies Dept.  
(101B-7E)

\*The Trustee shall not be responsible for the selection or use of the CUSIP Numbers, nor is any representation made as to their correctness indicated in this Notice or on any Bond. They are included solely for the convenience of the holders.

NEW YORK CITY HOUSING DEVELOPMENT CORPORATION

By: The Bank of New York, as Trustee

Dated: this 9<sup>th</sup> day of January, 2004

**IMPORTANT NOTICE:** ALL HOLDERS SUBMITTING THEIR BONDS MUST ALSO SUBMIT A FORM W-9. FAILURE TO PROVIDE A COMPLETED FORM W-9 MAY RESULT IN THE THIRTY-ONE PERCENT (28%) BACK UP WITHHOLDING PURSUANT TO THE INTEREST AND DIVIDEND TAX COMPLIANCE ACT OF 1983 AND BROKER REPORTING REQUIREMENTS. THE FORM W-9 MAY BE OBTAINED FROM THE INTERNAL REVENUE SERVICE.

Notice is hereby given by the New York City Housing Development Corporation that a prepayment of a mortgage loan made with respect to the Woodruff Associates multi-family housing project was received in the principal amount of \$2,061,902.29. The prepayment will be applied to redeem \$1,065,000.00 of the Corporation's Multi-Family Housing Revenue Bonds, 1997 Series A (Woodruff Associates Project). The mortgage securing the mortgage loan was assigned and is no longer pledged as security for the Corporation's Multi-Family Housing Revenue Bonds, 1997 Series A.