

**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION
REPORT OF BONDS ISSUED AND COST OF ISSUANCE
FISCAL YEAR ENDED OCTOBER 31, 2014**

NYCHDC Open Resolution 2013 Series E-F

Costs of Issuance	Final: 12/11/2013	
Bond Amount	TOTAL 2013 Series EF	
		348,430,000
TEFRA	0.008%	28,000.00
Bond Counsel	0.072%	250,000.00
Printing	0.003%	10,000.00
Trustee/Counsel	0.004%	15,000.00
Accountant's Opinion	0.000%	-
Rating Agency (Moody's and S&P)	0.073%	252,800.00
Underwriter Management Fee ⁽¹⁾	0.077%	267,513.00
Underwriter Takedown	0.370%	1,288,441.25
Underwriter Expenses	0.062%	216,238.24
Underwriter Counsel	0.029%	100,000.00
Administrative and Miscellaneous Fee	0.006%	20,000.00
Total COI	0.703%	2,447,992.49

250 Ashland Place (BAM North Site 1)

Costs of Issuance

2013 Series A		Bond Closing: December 2013
Bond Series		2013 A
Bond Amount		\$33,000,000.00
Expected Closing Date		11/20/2013
Bond counsel	0.29%	\$95,000.00
Bond Related Purchaser's Expenses	0.02%	\$5,000.00
Pricing Advisor	0.03%	\$10,000.00
Printing	0.02%	\$6,000.00
Trustee/counsel	0.02%	\$5,600.00
Ratings	0.00%	\$0.00
TEFRA	0.01%	\$2,500.00
HDC Admin Fee	0.02%	\$5,000.00
Miscellaneous	0.06%	\$20,900.00
Total	0.45%	\$150,000.00

City Point Tower One

Cost of Issuance

Bond Series		Total
Bond Amount		\$62,000,000.00
Expected Closing Date		
Bond counsel	0.16%	\$100,000.00
Bond Related Purchaser's Expenses	0.01%	\$5,000.00
Pricing Advisor	0.02%	\$10,000.00
Printing	0.01%	\$6,000.00
Trustee/Counsel	0.01%	\$4,600.00
Rating Agency Fee	0.00%	\$0.00
TEFRA	0.00%	\$2,500.00
HDC Admin Fee*	0.18%	109,990.98
Miscellaneous	0.10%	64,999.02
Total	0.49%	\$303,090.00

SCHEDULE A

**Stage V: Remarketing of West 26th Street Development, 2011 Series A & B and
2012 Series A - Project # 002243**

3/11/2014

Bond Series	Prog #	Par Amount
2011 Series A	0578	\$28,700,000
2011 Series B	0579	\$8,470,000
2012 Series A	0581	\$41,530,000
Total Bond Amount		\$78,700,000

Remarketing Costs:

Bond counsel	0.095%	\$75,000.00
Underwriter counsel	0.044%	\$35,000.00
Underwriter takedown	0.225%	\$177,075.00
Underwriter expenses	0.004%	\$3,000.11
Printing	0.013%	\$10,000.00
Trustee/counsel	0.006%	\$4,750.00
Acct/Admin	0.006%	\$5,000.00
Ratings	0.029%	\$22,500.00
Miscellaneous	0.003%	\$2,000.00
Total Remarketing Costs:	0.425%	\$334,325.11

NYCHDC Open Resolution 2013 Series F, 2014 Series A and 2014 Series B

Costs of Issuance		Final: 04/28/2014
Bond Amount		TOTAL** 191,460,000
TEFRA	0.002%	4,000.00
Bond Counsel	0.118%	225,000.00
Printing	0.005%	10,000.00
Trustee/Counsel	0.006%	11,750.00
Rating Agency (Moody's and S&P)	0.081%	155,213.00
Underwriter Management Fee	0.090%	172,314.00
Underwriter Takedown	0.375%	718,917.00
Underwriter Expenses*	0.072%	138,495.38
Underwriter Counsel	0.057%	110,000.00
Interest Rate Hedge Advisor Fee	0.021%	41,000.00
Administrative and Miscellaneous Fee	0.003%	5,000.00
Total COI	0.831%	1,591,689.38

NYCHDC Open Resolution 2013 Series F-3, 2014 Series C and 2014 Series D

Costs of Issuance		Draft: 06/18/2014
Bond Amount		TOTAL** 359,095,000
TEFRA	0.009%	34,000.00
Bond Counsel	0.056%	200,000.00
Printing	0.003%	10,000.00
Trustee/Counsel	0.005%	17,000.00
Rating Agency (Moody's and S&P)	0.080%	285,714.00
CFX Fee	0.035%	125,000.00
Underwriter Management Fee	0.088%	315,859.50
Underwriter Takedown	0.384%	1,377,371.25
Underwriter Expenses	0.012%	42,744.04
Underwriter Counsel	0.042%	150,000.00
Administrative and Miscellaneous Fee	0.001%	5,000.00
Total COI	0.714%	2,562,688.79

NYCHDC Multi-Family Housing Pass-Through Revenue Bonds Resolution 2014 Series A

Costs of Issuance		June 20, 2014	
Bond Amount		TOTAL**	
			34,561,047
TEFRA	0.000%	-	
Bond Counsel	0.072%	25,000.00	
Printing	0.029%	10,000.00	
Trustee/Counsel	0.014%	4,900.00	
Rating Agency (Moody's and S&P)	0.146%	50,325.00	
Underwriter Management Fee	0.000%	-	
Underwriter Takedown	1.000%	345,610.47	
Underwriter Expenses	0.086%	29,656.03	
Underwriter Counsel	0.072%	25,000.00	
Administrative and Miscellaneous Fee	0.014%	5,000.00	
Total COI	1.434%	495,491.50	

COSTS OF ISSUANCE

Bond Series		Total
Funding Loan Amount	\$12,850,000.00	
Expected Closing Date		7/1/2014
Bond counsel	0.78%	\$100,000.00
Bond Related Purchaser's Expenses	0.00%	\$0.00
Pricing Advisor	0.08%	\$10,000.00
Printing	0.00%	\$0.00
Fiscal Agent/Counsel	0.03%	\$3,800.00
Rating Agency Fee	0.00%	\$0.00
TEFRA	0.00%	\$0.00
HDC Admin Fee	0.61%	78,950.00
Miscellaneous	0.00%	\$0.00
Total	1.50%	\$192,750.00

NYCHDC Open Resolution 2014 Series C-1-C, 2014 Series E and 2014 Series F

Costs of Issuance		Final: 09.16.2014
Bond Amount		TOTAL
		104,110,000
TEFRA	0.002%	2,000.00
Bond Counsel	0.072%	75,000.00
Printing	0.010%	10,000.00
Trustee/Counsel	0.009%	9,000.00
Rating Agency (Moody's and S&P)	0.075%	77,913.00
Underwriter Management Fee	0.061%	63,085.50
Underwriter Takedown	0.398%	414,633.75
Underwriter Expenses	0.011%	11,942.48
Underwriter Counsel	0.058%	60,000.00
Administrative and Miscellaneous Fee	0.005%	5,000.00
Total COI	0.700%	728,574.73