



**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION  
REPORT OF BONDS ISSUED AND COST OF ISSUANCE  
FISCAL YEAR ENDED OCTOBER 31, 2018**

# 1133 Manhattan (Governmental Debt Obligation with Freddie Funding Loan Agreement)

Costs of Issuance	Debt Obligation A-1		Debt Obligation A-2		FINAL: 12/12/2017
Obligation/Bond Amount	Tax-Exempt	Taxable	Taxable	TOTAL	
	\$	\$	\$	\$	\$
TEFRA	0.004%	\$ 2,000.00	0.000%	-	0.003%
Bond Counsel	0.106%	\$ 48,500.00	0.106%	\$ 16,500.00	\$ 2,000.00
Printing	0.000%	-	0.000%	-	\$ 65,000.00
Trustee/Counsel	0.009%	\$ 4,125.00	0.026%	\$ 4,125.00	-
Rating Agency (Moody's and S&P)	0.000%	-	0.000%	-	\$ 8,250.00
Pricing Advisor	0.000%	-	0.000%	-	-
Underwriter Management Fee	0.000%	-	0.000%	-	-
Underwriter Takedown	0.000%	-	0.000%	-	-
Underwriter Expenses	0.000%	-	0.000%	-	-
Underwriter Counsel	0.000%	-	0.000%	-	-
HDC Admin Fee	0.000%	-	0.000%	-	-
Administrative and Miscellaneous	0.008%	\$ 3,500.00	0.010%	\$ 1,500.00	\$ 5,000.00
<b>Total COI</b>	<b>0.127%</b>	<b>\$ 58,125.00</b>	<b>0.142%</b>	<b>\$ 22,125.00</b>	<b>\$ 80,250.00</b>

# NYCHDC Open Resolution 2017 Series G-1, G-2, and G-3

Costs of Issuance		FINAL: 12/29/2017			
	2017 Series G-1 \$ 197,140,000	2017 Series G-2 \$ 101,330,000	2017 Series G-3 \$ 85,950,000	GRAND TOTAL \$ 384,420,000	
Bond Amount					
TEFRA	0.006% \$ 12,000.00	0.000% \$ -	0.002% \$ 2,000.00	0.004% \$ 14,000.00	
Bond Counsel	0.059% \$ 115,500.00	0.059% \$ 59,500.00	0.058% \$ 50,000.00	0.059% \$ 225,000.00	
Printing	0.003% \$ 5,000.00	0.003% \$ 3,000.00	0.002% \$ 2,000.00	0.003% \$ 10,000.00	
Trustee/Counsel	0.002% \$ 3,000.00	0.002% \$ 2,250.00	0.003% \$ 2,250.00	0.002% \$ 7,500.00	
Rating Agency (Moody's and S&P)	0.072% \$ 141,579.57	0.072% \$ 72,772.25	0.099% \$ 85,148.18	0.078% \$ 299,500.00	
Underwriter Management Fee	0.090% \$ 177,426.00	0.090% \$ 91,197.00	0.075% \$ 64,462.50	0.087% \$ 333,085.50	
Underwriter Takedown	0.598% \$ 1,179,331.25	0.375% \$ 379,987.50	0.100% \$ 85,950.00	0.428% \$ 1,645,268.75	
Underwriter Expenses*	0.058% \$ 113,662.75	0.057% \$ 58,090.86	0.003% \$ 2,915.50	0.045% \$ 174,669.11	
Underwriter Counsel	0.055% \$ 109,000.00	0.055% \$ 56,000.00	0.055% \$ 47,500.00	0.055% \$ 212,500.00	
Administrative and Miscellaneous Fee	0.002% \$ 4,500.00	0.003% \$ 3,500.00	0.002% \$ 2,000.00	0.003% \$ 10,000.00	
<b>Total COI</b>	<b>0.944% \$ 1,860,999.57</b>	<b>0.717% \$ 726,297.61</b>	<b>0.400% \$ 344,226.18</b>	<b>0.763% \$ 2,931,523.36</b>	

\*Includes \$140,000 cIX fee attributable to 2017 Series G-1/G-2



**NYCHDC Open Resolution 2018 Series C & D**

		DRAFT: 6/19/2018					
Costs of Issuance		2018 Series C-1-A	2018 Series C-1-B	2018 Series C-2-A	2018 Series C-2-B	2018 Series D (TAXABLE)	TOTAL
Bond Amount		\$ 237,965,000	\$ 168,925,000	\$ 135,040,000	\$ 8,615,000	\$ 75,000,000	\$ 625,545,000
TEFRA		0.004%	0.004%	0.004%	0.004%	0.000%	0.004%
Bond Counsel		0.037%	0.037%	0.037%	0.058%	0.013%	0.034%
Printing		0.002%	0.001%	0.001%	0.006%	0.001%	0.002%
Trustee/Counsel		0.001%	0.001%	0.002%	0.026%	0.004%	0.002%
Rating Agency (Moody's and S&P)		0.045%	0.045%	0.045%	0.045%	0.045%	0.045%
Underwriter Management Fee		0.090%	0.090%	0.090%	0.090%	0.090%	0.090%
Underwriter Takedown		0.593%	0.625%	0.375%	0.375%	0.570%	0.549%
Underwriter Expenses*		0.037%	0.037%	0.037%	0.040%	0.014%	0.035%
Underwriter Counsel		0.038%	0.038%	0.042%	0.042%	0.013%	0.036%
Hedge Advisor Fee		0.000%	0.000%	0.000%	0.000%	0.100%	0.012%
Roadshow Fee		0.001%	0.001%	0.000%	0.000%	0.000%	0.001%
Administrative and Miscellaneous Fee		0.002%	0.001%	0.001%	0.000%	0.002%	0.002%
<b>Total COI</b>		<b>0.850%</b>	<b>0.882%</b>	<b>0.635%</b>	<b>0.686%</b>	<b>0.853%</b>	<b>0.810%</b>
		\$ 2,022,644.03	\$ 1,489,536.58	\$ 857,962.94	\$ 59,105.60	\$ 639,690.69	\$ 5,068,839.90

\* Includes \$150,000 cIX fee attributable to 2018 Series C-1-A, C-1-B, C-2-A & 2018 Series C-2-A

# NYCHDC Open Resolution 2018 Series F & 2018 Series G

Costs of Issuance	FINAL: 7/11/2018		
	2018 Series F \$ 25,425,000	2018 Series G (Recycled COB) \$ 98,245,000	TOTAL \$ 123,670,000
Bond Amount			
TEFRA	0.000%	0.000%	0.000%
Bond Counsel	0.118% \$ 30,000.00	0.005% 5,000.00	0.028% 35,000.00
Printing	0.020% 5,000.00	0.000% -	0.004% 5,000.00
Trustee/Counsel	0.012% 3,000.00	0.003% 3,000.00	0.005% 6,000.00
Rating Agency (Moody's and S&P)	0.228% 57,925.00	0.008% 8,000.00	0.053% 65,925.00
Underwriter Management Fee	0.090% 22,882.50	0.000% -	0.019% 22,882.50
Underwriter Takedown	0.608% 154,550.00	0.100% 98,245.00	0.204% 252,795.00
Underwriter Expenses	0.016% 4,133.27	0.004% 3,756.91	0.006% 7,890.18
Underwriter Counsel	0.079% 20,000.00	0.005% 5,000.00	0.020% 25,000.00
Administrative and Miscellaneous	0.010% 2,500.00	0.003% 2,500.00	0.004% 5,000.00
<b>Total COI</b>	<b>1.180% 299,990.77</b>	<b>0.128% 125,501.91</b>	<b>0.344% 425,492.68</b>

**NYCHDC Open Resolution 2018 Series H, I & J ; 2019 Series A-1 & A-2**

Final: 10/05/2018

**Costs of Issuance**

	2018 Series H \$ 84,765,000.00	2018 Series I (TAXABLE) \$ 125,000,000.00	2018 Series J \$ 42,795,000.00	2019 Series A-1 \$ 85,000,000.00	2019 Series A-2 \$ 23,000,000.00	TOTAL \$ 337,560,000.00
Bond Amount						
TEFRA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Bond Counsel	0.02%	0.05%	0.01%	0.02%	0.00%	0.03%
Printing	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Trustee/Counsel	0.00%	0.00%	0.01%	0.00%	0.01%	0.00%
Rating Agency (Moody's and S&P)	0.07%	0.07%	0.02%	0.08%	0.00%	0.07%
Underwriter Management Fee	0.09%	0.09%	0.00%	0.09%	0.00%	0.08%
Underwriter Takedown	0.63%	0.96%	0.10%	0.63%	0.00%	0.53%
Underwriter Expenses	0.01%	0.01%	0.01%	0.01%	0.00%	0.01%
Underwriter Counsel	0.02%	0.05%	0.01%	0.02%	0.00%	0.03%
Placement Fee	0.00%	0.00%	0.00%	0.00%	0.63%	0.05%
Administrative and Miscellaneous Fee	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Total COI	0.85%	0.84%	0.16%	0.85%	0.64%	0.81%
	\$ 723,531.19	\$ 1,045,331.25	\$ 67,114.77	\$ 725,708.67	\$ 159,000.00	\$ 2,720,685.88



## Far Rockaway Village (Back-to-Back Into Open Reso)

Costs of Issuance	Debt Obligation (Current Delivery) (L/T + S/T)	2022 Bonds (Forward Delivery) (L/T)	FINAL: 6/14/2018
Obligation/Bond Amount	\$72,230,000	\$25,800,000	<u>TOTAL</u> 72,230,000
TEFRA	0.003%	0.000%	0.003%
Bond Counsel	0.048%	0.097%	0.083%
Printing	0.002%	0.000%	0.002%
Trustee/Counsel	0.007%	0.012%	0.011%
Rating Agency (Moody's and S&P)	0.000%	0.194%	0.069%
Pricing Advisor	0.014%	0.000%	0.014%
Underwriter Management Fee	0.000%	0.000%	0.000%
Underwriter Takedown	0.000%	0.000%	0.000%
Underwriter Expenses	0.000%	0.000%	0.000%
Forward Bond Purchase Expenses*	0.000%	0.194%	0.069%
Underwriter Counsel	0.000%	0.000%	0.000%
HDC Admin Fee	0.926%	0.865%	1.235%
Administrative and Miscellaneous	0.007%	0.019%	0.014%
<b>Total COI</b>	<b>1.007%</b>	<b>1.380%</b>	<b>1.500%</b>
	669,150.00	223,050.00	892,200.00
	5,000.00	5,000.00	10,000.00
	<b>727,400.00</b>	<b>356,050.00</b>	<b>1,083,450.00</b>

\* The Forward Bond Purchase Expenses will cover any additional legal, rating agency, trustee and printing fees upon the refunding of long-term amount into the Open Resolution.