

\$255,060,000
NEW YORK CITY HOUSING DEVELOPMENT CORPORATION
Multi-Family Housing Revenue Bonds,

| | |
|--|--|
| \$80,330,000 2012 Series F (Fixed Rate) | \$89,175,000 2012 Series I (Fixed Rate) (Federally Taxable) |
| \$31,960,000 2012 Series G (Fixed Rate) | \$31,600,000 2012 Series J (Term Rate) |
| \$21,995,000 2012 Series H (Fixed Rate) | |

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J.P. Morgan Securities LLC
383 Madison Avenue, 8th Floor
New York, New York 10179
Attention: Annie Lee
Phone: (212) 272-5723

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