

## Sustainable Neighborhood Bond Reporting as of October 31, 2016

Series of Bonds Financing the Mortgage Loan	Development Name	Mortgage Loan Amount	Outstanding Balance as of October 31, 2016	Expected Enterprise Green Communities ("EGC") or LEED Certification	Final EGC or LEED Certification Received?
2015 Series D	233 Landing Road	\$22,300,000.00	\$5,811,020.99	EGC	No
2015 Series D	Beach Channel Senior Residences	\$38,500,000.00	\$10,159,660.30	EGC	No
2015 Series D	Beach Green North	\$14,400,000.00	\$6,220,929.12	EGC	No
2015 Series D	Castleton Park (Senior)	\$37,035,000.00	\$29,036,090.75	N/A	No
2015 Series D	Castleton Park (Subordinate 1)	\$7,370,000.00	\$0.00	N/A	N/A
2015 Series D	Castleton Park (Subordinate 2)	\$1,620,000.00	\$0.00	N/A	N/A
2015 Series D	Compass 2A	\$19,470,000.00	\$8,304,518.63	EGC	No
2015 Series D	Compass 2B	\$28,660,000.00	\$13,462,492.11	EGC	No
2015 Series D	Creston Burnside	\$22,250,000.00	\$4,634,751.29	EGC	No
2015 Series D	Crotona Terrace II	\$18,720,000.00	\$7,616,718.46	EGC	No
2015 Series D	East 138th St. Apartments	\$22,750,000.00	\$3,440,814.22	EGC	No
2015 Series D	Elton Crossing	\$29,650,000.00	\$967,110.52	EGC	No
2015 Series D	Essex Crossing Site 2	\$15,000,000.00	\$4,951,933.28	EGC	No
2015 Series D	Essex Crossing Site 5	\$13,500,000.00	\$0.00	EGC	No
2015 Series D	Hunts Point Peninsula Apartments	\$15,720,000.00	\$15,719,600.00	EGC	No
2015 Series D	MBD Rose Ellen	\$3,300,000.00	\$3,300,000.00	EGC	No
2015 Series D	MBD Rose Ellen (Subordinate)	\$2,900,000.00	\$2,817,269.40	EGC	No
2015 Series D	PACC Resyndication	\$40,000,000.00	\$39,701,228.01	N/A	N/A
2015 Series D	PRC Andrews	\$26,000,000.00	\$25,548,980.27	EGC	No
2015 Series D	The Glenmore	\$40,120,000.00	\$9,223,930.53	EGC	No
2015 Series D	The Pavilion at Locust Manor	\$13,600,000.00	\$4,656,436.12	EGC	No
2015 Series D	Van Dyke Houses	\$28,515,000.00	\$9,330,934.27	EGC	No
2015 Series D	West Farms/Longfellow	\$33,600,000.00	\$7,192,820.83	EGC	No
2015 Series D/2014 Series I	Genesis Year 15	\$33,945,000.00	\$26,929,023.84	EGC	No
2015 Series E	Keith Plaza (Senior)	\$28,675,000.00	\$27,545,006.37	N/A	N/A
2015 Series E	Keith Plaza (Subordinate 1)*	\$3,760,000.00	\$3,479,390.17	N/A	N/A
2015 Series E	Keith Plaza (Subordinate 2)*	\$745,000.00	\$447,730.32	N/A	N/A
2015 Series E	Kelly Towers (Senior)	\$10,640,000.00	\$10,640,000.00	N/A	N/A
2015 Series E	Kelly Towers (Subordinate 1)*	\$2,715,000.00	\$2,528,213.88	N/A	N/A
2015 Series E	Kelly Towers (Subordinate 2)*	\$495,000.00	\$297,601.55	N/A	N/A
2015 Series E	Kelly Towers (Subordinate 3)	\$1,695,000.00	\$1,360,494.89	N/A	N/A
2015 Series E	Stevenson Commons**	\$29,012,737.00	\$14,089,406.60	N/A	N/A
2015 Series G	1345 Rodgers Avenue	\$27,810,000.00	\$5,444,052.84	EGC	No
2015 Series G	2605 Grand Concourse	\$9,610,000.00	\$2,099,580.74	EGC	No
2015 Series G	530 Exterior Street	\$27,850,000.00	\$7,239,257.14	EGC	No
2015 Series G	Essex Terrace (Senior)	\$7,080,000.00	\$2,443,506.65	N/A	No
2015 Series G	Essex Terrace (Subordinate 1)*	\$225,000.00	\$155,797.82	N/A	N/A
2015 Series G	Essex Terrace (Subordinate 2)*	\$180,000.00	\$170,963.10	N/A	N/A
2015 Series G	Serviam Heights	\$47,090,000.00	\$10,707,611.11	EGC	No
2015 Series G	Tremont Renaissance	\$47,160,000.00	\$8,623,151.44	LEED	No
2015 Series G	Webster Commons Building D	\$9,490,000.00	\$2,142,732.62	EGC	No
2016 Series A	Acacia Gardens	\$36,950,000.00	\$3,520,332.98	EGC	No
2016 Series A	Elbee Gardens*	\$23,950,000.00	\$23,834,837.57	EGC	No
2016 Series A	Monsignor Jarka Hall	\$9,300,000.00	\$5,724,682.63	EGC	No
2016 Series D	Tremont Renaissance (Subordinate)	\$16,530,000.00	\$2,308,811.57	LEED	No
2016 Series D	2605 Grand Concourse (Subordinate)	\$8,789,000.00	\$4,769,818.49	EGC	No
2016 Series D	1345 Rogers Avenue (Subordinate)	\$6,845,000.00	\$5,627,319.21	EGC	No
2016 Series D	Serviam Heights (Subordinate)	\$11,910,000.00	\$6,705,777.55	EGC	No
2016 Series D	Webster Commons Building D (Subordinate)	\$11,178,855.00	\$3,493,000.03	EGC	No
2016 Series D	Acacia Gardens (Subordinate)	\$11,635,000.00	\$4,187,150.14	EGC	No

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2016 Series D	Prospect Plaza Site 3 (Subordinate)	\$8,775,000.00	\$2,118,465.02	LEED	No
2016 Series D	530 Exterior Street (Subordinate)	\$10,205,000.00	\$3,742,419.11	EGC	No
2016 Series E	491 Gerard Avenue	\$23,250,000.00	\$1,370,104.98	EGC	No
2016 Series C/2016 Series E	Livonia Avenue Phase II	\$51,000,000.00	\$3,512,532.93	LEED	No
2016 Series C/2016 Series E	Williamsburg Bridgeview	\$12,930,000.00	\$2,456,505.57	EGC	No
2016 Series C	Melrose Commons Supportive Housing	\$12,900,000.00	\$987,682.01	EGC	No
2016 Series C/2016 Series E	Norwood Gardens	\$20,500,000.00	\$1,922,163.76	EGC	No
2016 Series C/2016 Series E	Randolph Houses North	\$33,500,000.00	\$3,876,197.51	EGC	No
2016 Series C	Seaview Site C	\$36,450,000.00	\$3,047,827.51	EGC	No
2016 Series C/2016 Series E	Story Avenue East	\$41,850,000.00	\$2,249,355.19	EGC	No
2016 Series C/2016 Series E	TLK Manor	\$19,000,000.00	\$6,180,340.16	EGC	No
2016 Series C	Van Sinderen/New Lots	\$28,300,000.00	\$2,605,568.59	EGC	No
2016 Series E	Williamsburg Apartments	\$2,000,000.00	\$0.00	N/A	No
2016 Series C/2016 Series E	MBD Year 15 Resyndication	\$27,255,000.00	\$8,427,311.42	EGC	No
2016 Series C/2016 Series E	Tahl Propp Section 8 Preservation Portfolio	\$62,345,000.00	\$62,345,000.00	EGC	No
2016 Series E	491 Gerard Avenue (Subordinate)	\$12,200,000.00	\$2,364,737.24	EGC	No
2016 Series E	Livonia Avenue Phase II (Subordinate)	\$15,730,000.00	\$4,163,157.69	LEED	No
2016 Series E	Williamsburg Bridgeview (Subordinate)	\$3,575,000.00	\$1,253,518.03	EGC	No
2016 Series E	Melrose Commons Supportive Housing (Subordinate)	\$2,754,201.00	\$1,200,342.54	EGC	No
2016 Series E	Norwood Gardens (Subordinate)	\$8,713,828.00	\$2,826,568.87	EGC	No
2016 Series E	Randolph Houses North (Subordinate)	\$4,665,000.00	\$1,388,223.50	EGC	No
2016 Series E	Seaview Site C (Subordinate)	\$8,855,000.00	\$3,163,488.59	EGC	No
2016 Series E	Story Avenue East (Subordinate)	\$15,490,000.00	\$4,089,065.99	EGC	No
2016 Series E	TLK Manor (Subordinate)	\$5,395,000.00	\$1,634,584.30	EGC	No
2016 Series E	Van Sinderen/New Lots (Subordinate)	\$8,370,000.00	\$2,975,145.80	EGC	No
2016 Series E	148 Street Jamaica (Subordinate)	\$30,400,000.00	\$5,688,146.14	EGC	No
2016 Series G	Nordeck Senior***	\$5,655,000.00	\$0.00	N/A	No
2016 Series G	Nordeck Co-Senior***	\$1,150,000.00	\$0.00	N/A	No
2016 Series G	Tilden Towers I***	\$7,195,000.00	\$0.00	N/A	No
2016 Series G	Tilden Towers I Subordinate***	\$465,000.00	\$0.00	N/A	No
2016 Series G	Scott Tower***	\$7,230,000.00	\$0.00	N/A	No
2016 Series G	Scott Tower Subordinate***	\$370,000.00	\$0.00	N/A	No

\*These are fully-funded permanent Mortgage Loans; the outstanding balances reflect the respective loan amortization.

\*\*The Mortgage was originally financed with proceeds from 2005 Series J . This series have since been refunded with proceeds from 2015 Series E.

\*\*\* These Mortgage Loans are closed after the October 31, 2016 reporting date.