

**\$275,380,000**

**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION**

**Multi-Family Housing Revenue Bonds,**

<b>\$48,725,000 2012 Series D-1-A (Fixed Rate)</b>	<b>\$17,780,000 2012 Series D-2-B (Fixed Rate)</b>
<b>\$85,450,000 2012 Series D-1-B (Fixed Rate)</b>	<b>\$25,000,000 2012 Series D-2-C (Fixed Rate)</b>
<b>\$71,855,000 2012 Series D-2-A (Fixed Rate)</b>	<b>\$26,570,000 2009 Series H-2 (Term Rate)</b>

***DISCLAIMER***

Electronic access to the following Official Statement is being provided to you as a matter of convenience only. Although the information contained in the following Official Statement has been formatted in a manner which should exactly replicate the printed Official Statement, physical appearance may differ for various reasons, including electronic communication difficulties or particular user equipment. In order to assure accuracy, users should obtain a copy of and refer to the printed Official Statement. The user of the following Official Statement assumes the risk of any discrepancies between the printed Official Statement and the electronic version of this document, including any textual discrepancies resulting from the formatting process.

Copies of the printed Official Statement may be obtained from:

J.P. Morgan Securities LLC  
383 Madison Avenue, 8th Floor  
New York, New York 10179  
Attention: Annie Lee  
Phone: (212) 272-5723

Under no circumstances shall the posting of the following Official Statement constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities described in the Official Statement by any person in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No dealer, broker, salesman or other person, including J.P. Morgan Securities LLC as representative of the underwriters of the 2012 Series D-1-A Bonds, the 2012 Series D-1-B Bonds, the 2012 Series D-2-A Bonds, the 2012 Series D-2-B Bonds and the 2012 Series D-2-C Bonds and remarketing agent of the 2009 Series H-2 Bonds (the "Underwriter") has been authorized by the New York City Housing Development Corporation or the Underwriter to give any information or to make any representations other than as contained in the Official Statement. If given or made, such other information or representations must not be relied upon as having been authorized by any of the foregoing.

By double clicking on the hyperlink at the bottom of this page and accessing the following Official Statement, you will have been deemed to have accepted the provisions of this page and consented to the electronic transmission of the Official Statement.

**Click Here**