



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

**NOTICE
OF ANNUAL MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the annual meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Wednesday, December 2, 2015 at 10:00 a.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on October 7, 2015
3. President's Report
4. Approval of Underwriters for the Corporation's Bond Issuances
5. Approval of Authorizing Resolutions relating to the Multi-Family Housing Revenue Bonds, 2015 Series G, H, I, J, K and L and 2018 Series C and the Multi-Family Mortgage Revenue Debt Obligation (Prospect Plaza Site III)
6. Approval of a Loan for Marseilles Apartments
7. Presentation and Approval of the Investment Guidelines
8. Presentation and Approval of the Fiscal Year 2016 Operating Budget
9. Presentation of the Property Disposition Report
10. Approval of Declaration of Intent Resolutions
11. Other Business

Dated: November 24, 2015

Gary Rodney
President