

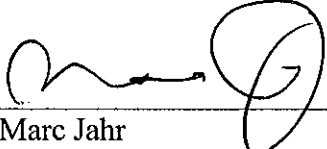


**NOTICE
OF THE ANNUAL MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the annual meeting of the Members of the New York City Residential Mortgage Insurance Corporation is scheduled to be held on Wednesday, April 10, 2013 at 10:00 a.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call.
2. Appointment of Vice Chairman.
3. Approval of the Minutes of the Members' Meeting held on June 11, 2012.
4. Submission of the 2012 Annual Report.
5. Other Business.

Dated: April 3, 2013



Marc Jahr
President