

## Sustainable Neighborhood Bond Reporting as of October 31, 2023

Series of Bonds Financing the Mortgage Loan	Development Name	Mortgage Loan Amount*	Outstanding Balance as of October 31, 2023	Expected Enterprise Green Communities ("EGC") or LEED Certification	Final EGC or LEED Certification Received?
2015 Series G	1345 Rogers Avenue	\$11,160,000	Fully Funded	EGC	Yes
2016 Series C / 2016 Series E	Story Avenue East	\$41,850,000	Fully Funded	EGC	Yes
2016 Series C / 2016 Series E	Livonia Avenue Phase II	\$51,000,000	Fully Funded	LEED	Yes
2016 Series E	Story Avenue East (Subordinate)	\$7,150,000	Fully Funded	EGC	Yes
2016 Series E	Livonia Avenue Phase II (Subordinate)	\$13,180,000	Fully Funded	LEED	Yes
2008-2018 Consolidated Series	Tilden Towers I (Subordinate)	\$335,833	Fully Funded	N/A	N/A
2016 Series G / 2008-2018 Consolidated Series	Tilden Towers I	\$12,391,389	Fully Funded	N/A	N/A
2016 Series G / 2008-2018 Consolidated Series	Nordeck Co-Senior	\$1,150,000	Fully Funded	N/A	N/A
2016 Series G / 2008-2018 Consolidated Series	Scott Tower (Subordinate)	\$370,000	\$369,600	N/A	N/A
2016 Series G / 2008-2018 Consolidated Series	Scott Tower	\$7,230,000	\$7,229,800	N/A	N/A
2016 Series G / 2008-2018 Consolidated Series	Nordeck Senior	\$12,982,399	Fully Funded	N/A	N/A
2016 Series I / 2020 Series D	Jamaica Crossing Mid Rise	\$23,185,000	Fully Funded	LEED	Yes
2016 Series I / 2019 Series L	Bronx Commons	\$63,055,000	Fully Funded	LEED	No
2016 Series J	Jamaica Crossing High Rise	\$158,000,000	\$157,999,600	LEED	Yes
2017 Series A / 2021 Series C	Tree of Life	\$33,590,000	\$33,589,800	EGC	Yes
2017 Series C / 2022 Series B	Bedford Green House	\$30,000,000	Fully Funded	LEED	Yes
2017 Series C	Concourse Village West	\$32,200,000	\$32,199,400	EGC	No
2017 Series E	Bronx Commons (Subordinate)	\$6,245,000	Fully Funded	LEED	No
2017 Series E / 2021 Series I	Concourse Village West (Subordinate)	\$20,889,423	\$20,735,911	EGC	No
2017 Series G	La Central	\$38,985,000	\$38,984,600	LEED	No
2017 Series G	La Central (Subordinate)	\$32,240,000	\$32,091,996	LEED	No
2018 Series L / 2018 Series K / 2019 Series A	Hunters Point South - North Tower	\$157,795,000	\$150,720,419	LEED	No
2018 Series C	14-14 Central Avenue (Subordinate)	\$9,230,000	Fully Funded	EGC	Yes
2018 Series C	112 East Clarke (Subordinate)	\$6,710,000	Fully Funded	LEED	Yes
2018 Series C	Linden Terrace Bldg. I	\$22,265,000	\$22,264,600	EGC	No
2018 Series C	The Watson (Subordinate)	\$15,000,000	\$14,999,800	EGC	Yes
2018 Series C	Coney Island - Phase I (Subordinate)	\$15,000,000	Fully Funded	EGC	Yes
2018 Series C	The Watson	\$26,525,000	\$26,524,400	EGC	Yes
2018 Series C	14-14 Central Avenue	\$10,140,000	Fully Funded	EGC	Yes
2018 Series C	Archer Green Apartments (Subordinate)	\$36,000,000	\$35,999,800	LEED	No
2018 Series C	112 East Clarke	\$16,930,000	Fully Funded	LEED	Yes
2018 Series C	Archer Green Apartments	\$46,840,000	\$46,839,600	LEED	No
2018 Series C	Coney Island - Phase I	\$31,770,000	Fully Funded	EGC	Yes
2018 Series C	Linden Terrace Bldg. I (Subordinate)	\$15,000,000	\$14,999,600	EGC	No
2018 Series K	Van Dyke III (Subordinate)	\$11,700,000	Fully Funded	EGC	Yes
2018 Series K / 2019 Series A / 2018 Series L / 2022 Series D	Hunters Point South - South Tower	\$124,025,000	Fully Funded	LEED	Yes
2018 Series K	Caton Flats (Subordinate)	\$15,000,000	\$14,939,958	EGC	Yes
2018 Series K	The Astra at Gates Avenue (Subordinate)	\$8,550,000	Fully Funded	EGC	Yes
2018 Series K / 2022 Series H	Riverwalk 8	\$60,900,000	Fully Funded	EGC	Yes
2018 Series K	WSFSSH at 108th Street (Subordinate)	\$11,935,000	Fully Funded	EGC	Yes
2018 Series K	The Astra at Gates Avenue	\$13,460,000	Fully Funded	EGC	Yes
2018 Series K	Bedford Union Armory (Subordinate)	\$15,000,000	Fully Funded	EGC	Yes
2018 Series K	Van Dyke III	\$18,550,000	Fully Funded	EGC	Yes
2018 Series K	WSFSSH at 108th Street	\$18,360,000	Fully Funded	EGC	Yes
2018 Series K / 2019 Series A / 2022 Series D / 2023 Series A	Bedford Union Armory	\$88,170,000	Fully Funded	EGC	Yes
2019 Series B	50 Penn (Subordinate)	\$13,750,000	Fully Funded	EGC	Yes
2019 Series B	Spring Creek 4B-2 (Subordinate)	\$15,000,000	Fully Funded	EGC	Yes
2019 Series B	Spring Creek 4B-2	\$15,090,000	Fully Funded	EGC	Yes
2019 Series B	1675 Westchester Avenue	\$24,030,000	Fully Funded	EGC	Yes
2019 Series B	50 Penn	\$12,890,000	Fully Funded	EGC	Yes

2019 Series E	Betances V (Subordinate)	\$8,360,000	Fully Funded	EGC	Yes
2019 Series E	Jerome Court (Subordinate)	\$10,325,000	Fully Funded	EGC	Yes
2019 Series E	Apex Place (Subordinate)	\$15,000,000	\$14,999,800	EGC	No
2019 Series E	Park Haven (Subordinate)	\$11,070,000	Fully Funded	EGC	Yes
2019 Series E	Sendero Verde (Subordinate)	\$15,000,000	Fully Funded	EGC	Yes
2019 Series E	Ebenezer Plaza (Subordinate)	\$7,670,000	Fully Funded	EGC	Yes
2019 Series E	The Peninsula Building (Subordinate)	\$11,895,000	\$11,894,800	LEED	No
2019 Series E	Ebenezer Plaza	\$9,130,000	Fully Funded	EGC	Yes
2019 Series E	River Crest Phase A (Subordinate)	\$15,000,000	\$14,999,047	EGC	No
2019 Series E	Park Haven	\$14,970,000	Fully Funded	EGC	Yes
2019 Series E	River Crest Phase A	\$29,130,000	\$29,025,053	EGC	No
2019 Series E	Jerome Court	\$17,845,000	Fully Funded	EGC	Yes
2019 Series E	The Peninsula Building	\$14,325,000	\$14,324,600	LEED	No
2019 Series E	Betances V	\$24,670,000	Fully Funded	EGC	Yes
2019 Series E / 2019 Series J	Apex Place	\$70,480,000	\$63,382,315	EGC	No
2019 Series E	Sendero Verde	\$48,970,000	Fully Funded	EGC	Yes
2019 Series F / 2020 Series H	90 Sands	\$64,405,000	\$60,287,360	N/A	N/A
2019 Series F	Pratt Towers	\$8,280,000	\$5,516,211	N/A	N/A
2019 Series F / 2008-2018 Consolidates Series	1199 Plaza	\$50,907,744	Fully Funded	N/A	N/A
2019 Series G	1345 Rogers Avenue (Subordinate)	\$2,892,000	Fully Funded	EGC	Yes

### Sustainable Development Bond Reporting as of October 31, 2023

Series of Bonds Financing the Mortgage Loan	Development Name	Mortgage Loan Amount*	Outstanding Balance as of October 31, 2022	Expected Enterprise Green Communities ("EGC") or LEED Certification	Final EGC or LEED Certification Received?
2019 Series J / 2020 Series A	Rockaway Village Phase II	\$60,320,000	\$59,916,078	EGC	No
2019 Series J / 2020 Series A	Chestnut Commons	\$55,890,000	\$55,748,723	EGC	No
2019 Series J	RadRoc (Subordinate)	\$15,000,000	\$14,999,400	EGC	No
2019 Series J	Chestnut Commons (Subordinate)	\$15,000,000	\$14,999,600	EGC	No
2019 Series J / 2020 Series A	RadRoc	\$41,650,000	\$41,524,626	EGC	No
2019 Series J	425 Grand Concourse (Subordinate)	\$20,775,000	\$20,774,800	EGC	No
2019 Series J	980 Westchester Avenue (Subordinate)	\$9,505,000	\$9,504,400	LEED	No
2019 Series J	Beach 21st (Subordinate)	\$15,000,000	\$14,999,800	EGC	No
2019 Series J	980 Westchester Avenue	\$24,405,000	\$24,404,600	LEED	No
2019 Series J	Rockaway Village Phase II (Subordinate)	\$18,725,000	\$18,162,410	EGC	No
2019 Series J / 2020 Series A	425 Grand Concourse	\$55,690,000	\$55,689,600	EGC	No
2019 Series J	Beach 21st	\$33,580,000	\$33,393,183	EGC	No
2019 Series J	Jamaica II (Subordinate)	\$30,600,000	\$30,598,460	EGC	No
2019 Series L / 2020 Series A	PACT Brooklyn Bundle II	\$99,999,862	Fully Funded	N/A	N/A
2020 Series A	Halletts Point Building 7	\$43,090,000	\$41,341,264	EGC	No
2020 Series A (HIB)***	PACT Brooklyn Bundle II	\$296,380,000	Fully Funded	N/A	N/A
2020 Series A / 2020 Series I	Jamaica II	\$43,980,000	\$43,979,600	EGC	No
2020 Series C (HIB) / 2020 Series D (HIB)***	PACT Manhattan Bundle	\$289,065,000	\$281,061,208	N/A	N/A
2020 Series D / 2022 Series F	1921 Atlantic Avenue (Subordinate)	\$41,155,000	\$40,912,549	EGC	No
2020 Series D	37 Hillside Avenue (Subordinate)	\$23,380,000	\$19,756,969	EGC	No
2020 Series D / 2021 Series L / 2023 Series A	37 Hillside Avenue	\$38,475,000	\$32,949,695	EGC	No
2020 Series D	1921 Atlantic Avenue	\$45,345,000	\$45,344,600	EGC	No
2020 Series F	Victory Commons (Subordinate)	\$4,350,000	\$4,320,712	N/A	N/A
2020 Series F / 2021 Series D	Westchester Ave	\$3,900,000	Fully Funded	N/A	N/A
2020 Series H	90 Sands (Subordinate)	\$6,000,000	\$5,851,303	N/A	N/A
2020 Series I	PACT Manhattan Bundle	\$40,000,000	\$31,105,091	N/A	N/A
2020 Series I	Compass 6	\$36,365,000	\$35,169,092	EGC	No
2020 Series I	Bronx Point	\$110,810,000	\$108,270,080	EGC	No
2020 Series I	Linden Terrace Building II	\$26,950,000	\$26,423,020	EGC	No

2020 Series I	Melrose North	\$39,700,000	\$37,480,254	EGC	No
2020 Series I	Parkchester Gardens	\$69,330,000	\$68,803,767	EGC	No
2020 Series I	Twin Parks Terrace	\$27,640,000	\$25,854,009	EGC	No
2020 Series I	Compass 6 (Subordinate)	\$16,965,000	\$16,933,370	EGC	No
2020 Series I	Bronx Point (Subordinate)	\$20,000,000	\$19,999,800	EGC	No
2020 Series I	Linden Terrace Building II (Subordinate)	\$10,100,000	\$9,121,876	EGC	No
2020 Series I	Melrose North (Subordinate)	\$10,595,000	\$10,522,428	EGC	No
2020 Series I	Parkchester Gardens (Subordinate)	\$12,155,000	\$11,728,398	EGC	No
2020 Series I	Twin Parks Terrace (Subordinate)	\$11,750,000	\$11,749,800	EGC	No
2020 Series I	Rockaway Village Phase III (Subordinate)	\$15,000,000	\$14,999,800	EGC	No
2020 Series I / 2021 Series C	Rockaway Village Phase III	\$84,570,000	\$79,602,540	EGC	No
2021 Series B	Gouverneur Gardens	\$14,085,000	\$11,096,979	N/A	N/A
2021 Series C	Simba Simbi	\$63,365,000	\$63,364,600	EGC	No
2021 Series C	The Eliza	\$42,765,000	\$28,385,935	EGC	No
2021 Series C	Hunters Point South F&G	\$81,800,000	Fully Funded	EGC	Yes
2021 Series D	Evergreen Gardens	\$23,630,000	\$21,572,992	N/A	N/A
2021 Series F	Atlantic Chestnut Phase I	\$108,605,000	\$87,589,710	EGC	No
2021 Series F	Casa Celina	\$74,810,000	\$70,196,874	EGC	No
2021 Series F	Greenpoint Landing H1H2	\$74,440,000	\$63,383,779	EGC	No
2021 Series F	St. Francis Commons	\$25,325,000	\$22,756,785	EGC	No
2021 Series F	Sendero Verde Phase II	\$79,925,000	\$69,476,509	EGC	No
2021 Series F	Atrium at Summer	\$76,690,000	\$71,713,601	EGC	No
2021 Series F	150 S Portland / Hanson Place	\$21,595,000	\$19,550,881	EGC	No
2021 Series F	The Willow	\$34,210,000	\$31,604,345	EGC	No
2021 Series F	Casa Celina (Subordinate)	\$7,700,000	\$7,699,800	EGC	No
2021 Series F	Greenpoint Landing H1H2 (Subordinate)	\$13,485,000	\$13,484,600	EGC	No
2021 Series F	St. Francis Commons (Subordinate)	\$7,240,000	\$5,473,642	EGC	No
2021 Series F	Sendero Verde Phase II (Subordinate)	\$20,000,000	\$13,142,460	EGC	No
2021 Series F	Atrium at Summer (Subordinate)	\$10,450,000	\$10,449,800	EGC	No
2021 Series F	150 S Portland / Hanson Place (Subordinate)	\$7,720,000	\$7,210,654	EGC	No
2021 Series F	Simba Simbi (Subordinate)	\$2,594,924	\$2,594,724	EGC	No
2021 Series F	The Eliza (Subordinate)	\$11,310,000	\$10,018,360	EGC	No
2021 Series I / 2021 Series K / 2022 Series B	River Crest Phase B	\$57,150,000	\$53,581,687	EGC	No
2021 Series K	Tree of Life (Subordinate)	\$5,223,828	Fully Funded	EGC	Yes
2021 Series K	Far Rockaway Village (Subordinate)	\$15,000,000	\$13,939,344	EGC	No
2021 Series K	HELP ONE - Building A	\$54,155,000	\$46,577,490	EGC	No
2021 Series K	Linden Terrace III	\$26,905,000	\$25,830,437	EGC	No
2021 Series K	Rockaway Village - Phase 4	\$41,020,000	\$29,469,602	EGC	No
2021 Series K	Rockaway Village - Phase 4 (Subordinate)	\$11,960,000	\$11,108,264	EGC	No
2021 Series K	Coney Island Phase 2	\$67,090,000	\$58,024,017	EGC	No
2021 Series K	Lambert 5AB	\$113,305,000	\$75,159,447	EGC	Yes
2021 Series K / 2022 Series B	Lambert 5AB (Subordinate)	\$15,345,000	Fully Funded	EGC	Yes
2021 Series L / 2008-2018 Consolidated Series	Keith Plaza (Subordinate)	\$19,926,190	Fully Funded	N/A	N/A
2021 Series L / 2008-2018 Consolidated Series	Kelly Towers (Subordinate)	\$17,402,892	Fully Funded	N/A	N/A
2022 Series A (HIB)***	PACT Harlem River	\$104,250,000	\$72,230,522	N/A	N/A
2022 Series A	PACT Harlem River	\$34,750,000	\$32,068,430	N/A	N/A
2022 Series A	1675 Westchester Ave (Subordinate)	\$15,000,000	Fully Funded	EGC	Yes
2022 Series A / 2022 Series B	Linden Terrace III (Subordinate)	\$9,840,000	\$9,108,491	EGC	No
2022 Series B	River Crest Phase B (Subordinate)	\$16,250,000	Fully Funded	EGC	No
2022 Series B	HELP ONE - Building A (Subordinate)	\$10,850,000	\$8,867,921	EGC	No
2022 Series C	Broadway triangle Site C (Throop Corners	\$40,055,000	\$28,997,696	EGC	No
2022 Series C	Broadway triangle Site C (Throop Corners (Subordinate)	\$9,100,000	\$6,525,233	EGC	No
2022 Series C	Belmont Cove Apartments	\$38,200,000	\$19,052,576	EGC	No
2022 Series C	Belmont Cove Apartments (Subordinate)	\$9,945,000	\$4,814,479	EGC	No
2022 Series C	Linden Grove	\$51,585,000	\$28,543,947	LEED	No
2022 Series C	Linden Grove (Subordinate)	\$8,415,000	\$7,714,170	LEED	No

2022 Series C	1510 Broadway	\$47,475,000	\$25,785,223	EGC	No
2022 Series C	1510 Broadway (Subordinate)	\$7,020,000	\$5,330,686	EGC	No
2022 Series C	Ebenezer Plaza Phase 2	\$72,455,000	\$35,981,963	EGC	No
2022 Series C	Ebenezer Plaza Phase 2 (Subordinate)	\$13,520,000	\$8,398,827	EGC	No
2022 Series C	Clinton Broome Apartments	\$65,560,000	\$36,255,030	EGC	No
2022 Series C	Clinton Broome Apartments (Subordinate)	\$5,490,000	\$3,291,129	EGC	No
2022 Series D	Masaryk Towers (Subordinate)	\$2,500,000	\$1,590,635	N/A	N/A
2022 Series D	Tivoli Towers	\$6,970,000	\$4,224,138	N/A	N/A
2022 Series D	Tivoli Towers (Subordinate)	\$1,380,000	\$1,066,047	N/A	N/A
2022 Series D	Trinity House	\$2,498,000	\$727,411	N/A	N/A
2022 Series F	326 Rockaway	\$79,805,000	\$32,092,614	EGC	No
2022 Series F	326 Rockaway (Subordinate)	\$12,740,000	\$10,617,855	EGC	No
2022 Series F	Atlantic Chestnut 2	\$130,745,000	\$45,608,941	EGC	No
2022 Series F	Atlantic Chestnut 2 (Subordinate)	\$20,000,000	\$7,630,095	EGC	No
2022 Series F	Beach Green Dunes III	\$43,610,000	\$11,461,048	EGC	No
2022 Series F	Beach Green Dunes III (Subordinate)	\$9,490,000	\$3,036,432	EGC	No
2022 Series F	Marcus Garvey Village	\$44,900,000	\$35,500,554	EGC	No
2022 Series F	Marcus Garvey Village (Subordinate)	\$10,475,000	\$5,751,563	EGC	No
2022 Series F	Nehemiah Spring Creek Phase 4C	\$58,080,000	\$18,033,523	EGC	No
2022 Series F	Nehemiah Spring Creek Phase 4C (Subordinate)	\$15,600,000	\$14,231,155	EGC	No
2022 Series F	North Cove	\$149,580,000	\$96,676,220	EGC	No
2022 Series F	North Cove (Subordinate)	\$3,690,000	\$3,220,943	EGC	No
2022 Series D	Kent Village (Subordinate)	\$22,870,000	Fully Funded	N/A	N/A
2022 Series D	1620 Fulton Street	\$19,250,000	Fully Funded	EGC	Yes
2022 Series D	290 East 149th Street	\$18,385,000	\$13,445,987	EGC	No
2008-2018 Consolidated Series	Rosalie Manning	\$935,000	Fully Funded	N/A	N/A
2019 Series F / 2008-2018 Consolidates Series	201 West 148th Street	\$2,815,000	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	201 West 148th Street (Subordinate)	\$1,125,000	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	1090 Franklin Avenue	\$3,485,000	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	Site 15 Portfolio	\$4,935,000	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	Site 15 Portfolio (Subordinate)	\$3,480,000	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	1011 Washington Avenue	\$11,315,000	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	349 Lennox Avenue	\$3,485,000	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	349 Lennox Avenue (Subordinate)	\$533,933	Fully Funded	N/A	N/A
2008-2018 Consolidated Series	Queenswood Apartments	\$24,415,000	Fully Funded	N/A	N/A
2022 Series G / 2023 Series A	2069 Bruckner Boulevard	\$73,005,000	\$28,295,608	LEED	No
2022 Series G / 2023 Series A	Whitlock Point	\$65,420,000	\$18,068,251	EGC	No
2022 Series G / 2023 Series A	Edgemere Commons Building B1	\$54,395,000	\$26,940,852	EGC	No
2022 Series G / 2023 Series A	Glenmore Manor	\$84,070,000	\$7,162,943	EGC	No
2023 Series A	2069 Bruckner Boulevard (Subordinate)	\$20,000,000	\$3,333,942	LEED	No
2023 Series A	Astoria Towers II	\$41,340,000	\$4,649,502	EGC	No
2023 Series A	Astoria Towers II (Subordinate)	\$830,000	\$127,648	EGC	No
2023 Series A	Blondell Commons	\$63,545,000	\$15,269,601	EGC	No
2023 Series A	Blondell Commons (Subordinate)	\$11,280,000	\$206,839	EGC	No
2023 Series A	Edgemere Commons Building B1 (Subordinate)	\$15,045,000	\$443	EGC	No
2023 Series A	Glenmore Manor (Subordinate)	\$3,930,000	\$1,226,856	EGC	No
2023 Series A	Peninsula Phase 2	\$126,740,000	\$24,361,674	EGC	No
2023 Series A	Peninsula Phase 2 (Subordinate)	\$3,790,000	\$732,654	EGC	No
2023 Series A	Wakefield Yards	\$76,700,000	\$13,183,626	EGC	No
2023 Series A	Wakefield Yards (Subordinate)	\$16,315,000	\$15,114,646	EGC	No
2023 Series A	Whitlock Point (Subordinate)	\$14,965,000	\$4,629,090	EGC	No
2021 Series L	Southern and Willis	\$3,485,000	\$2,472,594	N/A	N/A

2008-2018 Consolidated Series	Southern and Willis (Subordinate)	\$2,200,209	Fully Funded	N/A	N/A
2021 Series L	Mt. Hope	\$31,170,000	Fully Funded	EGC	Yes
2021 Series L / 2008-2018 Consolidated Series	Williams and Georgia Towers	\$11,000,000	Fully Funded	N/A	N/A
2018 Series B	Williams and Georgia Towers (Subordinate)	\$6,279,455	Fully Funded	N/A	N/A
2023 Series A (HIB) / 2023 Series B(HIB)***	PACT Edenwald	\$320,305,000	\$97,294,438	EGC	No
2023 Series B / 2023 Series C	MEC 125 Parcel B West	\$120,065,000	Fully Funded	LEED	Yes
2023 Series B	PACT Edenwald	\$106,830,000	\$1,045,017	EGC	No

\*Loan amounts funded by Bond Proceeds.

\*\*The development received a waiver for the final ECG Certification from the administering agency.

\*\*\*This Series has been issued under the Housing Impact Bond Resolution